



6 April 2021

Capital Raising Completed

Melbourne, Australia, Tuesday 6 April 2021, Opyl Limited (ASX:OPL) ("Opyl" or the "Company") is pleased to announce it has completed the placement of 9,200,000 fully paid ordinary shares (Placement) at a price of A\$0.15 per share to raise \$1,380,000 before costs.

The Placement provides Opyl with funding for working capital to build the company team as it expands with new business contracts.

The Company appreciates the support for the Placement by new and existing investors and the Company is pleased to welcome the new investors on to the register.

The Placement Shares are issued under the Company's current capacity pursuant to ASX Listing Rule 7.1 (5,533,800 Shares) and 7.1A (3,666,200 Shares). These Shares will be issued at a price of A\$0.15 per share which represents:

- The placement price is a 16.7% discount to the last closing price of Opyl's shares on 26 March 2021; and
- A 18.1% discount to the 15-day trading Volume Weighted Average Price (VWAP).

The Board has authorised this announcement for release to the ASX.

-ENDS-

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For investor enquiries: info@opyl.ai

www.opyl.ai

Opyl is a new generation company working at the intersection of artificial intelligence, social media and healthcare. Our focus is on developing digital tools that improve the healthcare experience for patients, deliver deep market insights from social media data and improve the efficiency and value of the clinical research process.

Our point of difference is the deep healthcare marketing and data science expertise of our diverse team and our understanding of real world data, particularly patient reported outcomes (PRO) and the value of continuous data and dialogue stream within social media.

Follow Opyl on Twitter (@Opylai), LinkedIn and Facebook



CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Opyl Limited (ASX:OPL) ("**Opyl**" or the "**Company**") advises that it has issued fully paid ordinary shares at an issue price of \$0.15 to raise \$1,380,000 under a placement to sophisticated, strategic and professional investors (Placement).

Details of the Placement are set out in the Company's ASX announcement dated 29 March 2021 and the attached Appendix 2A.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For, and on behalf of, the Board of the Company,
David Lilja
Company Secretary
Opyl Limited