



ASX Announcement
7 January 2026

RESULTS OF PRO-RATA NON-RENOUCEABLE ENTITLEMENT OFFER

Pathkey.AI Ltd (**Company**) (ASX: PKY) hereby reports the results of its pro-rata non-renounceable entitlement offer under which the Company sought to raise up to approximately \$920,517 through the issue of up to 76,709,767 fully paid ordinary shares in the capital of the Company (**Shares**) on the basis of one (1) Share for every four (4) Shares held on the record date, at an issue price of A\$0.012 per Share (**Entitlement Offer**).

The results of the Entitlement Offer are as follows:

	Shares	Gross Proceeds
Entitlements taken up	27,981,343	\$335,776.31
Shortfall Shares to be issued	48,728,424	\$584,741.00

Under the Entitlement Offer 27,981,343 Shares have been issued today and are expected to commence trading on the ASX on Thursday, 8 January 2026. The Shares will rank equally with existing ordinary fully paid shares on issue.

In accordance with section 3.5 of the Offer Document lodged with ASX on 4 December 2025, the Directors of the Company are working to place the shortfall within three months after the close of the Entitlement Offer.

This announcement is authorised for release by the Board of Pathkey.AI Ltd.

Jonathan Hart
Company Secretary

Authorised by the Board of Directors of Pathkey.AI Ltd