



Announcement Summary

Entity name

[PATHKEY.AI](#) LTD

Announcement Type

New announcement

Date of this announcement

Tuesday June 23, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PKY                | ORDINARY FULLY PAID  | 1,900,000                          | 23/06/2026 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[PATHKEY.AI](#) LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

063144865

### 1.3 ASX issuer code

PKY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2026



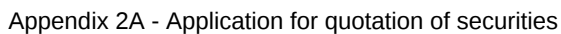
Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 12-Jun-2026 17:08          | New - Proposed issue of securities - PKY | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

PKY : ORDINARY FULLY PAID

## 23/6/2026

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

1,900,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

issued in lieu of cash fees for independent research services under a research mandate

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.051000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PKY : ORDINARY FULLY PAID                 | 608,977,750                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| PKYAF : OPTION EXPIRING 20-AUG-2028 EX \$0.015          | 25,754,215                                  |
| PKYAG : OPTION EXPIRING 20-AUG-2029 EX \$0.03           | 46,142,850                                  |
| PKYAH : OPTION EXPIRING 20-AUG-2030 EX \$0.025          | 2,000,000                                   |
| PKYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 9,923,396                                   |
| PKYAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06           | 666,663                                     |
| PKYAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525         | 5,000,000                                   |
| PKYAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045          | 5,000,000                                   |
| PKYAY : OPTION EXPIRING 04-FEB-2029 EX \$0.03           | 58,500,000                                  |
| PKYAX : OPTION EXPIRING 04-FEB-2028 EX \$0.025          | 58,500,000                                  |
| PKYAZ : OPTION EXPIRING 04-FEB-2030 EX \$0.035          | 58,500,000                                  |
| PKYAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03           | 12,850,000                                  |
| PKYAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05           | 4,664,343                                   |
| PKYAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03           | 12,250,000                                  |
| PKYAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30           | 500,000                                     |

