



ASX Circular

Date: 14 July 2011

Key topics

1. ZYL Limited
2. Reinstatement
3. ASX Code: ZYL

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

ZYL LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of ZYL Limited (the "Company") will be lifted from the commencement of trading on Monday, 18 July 2011 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

The securities of the Company will be reinstated to Official Quotation as from the commencement of trading on Monday, 18 July 2011.

Quoted Securities: 482,585,899 fully paid ordinary shares

ASX Code: ZYL

Time: 10.00 am EST (8.00 am WST)

Date: 18 July 2011

ITS Abbreviation: ZYL

ISIN: AU000000ZYL7

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 8
 225 St Georges Terrace
 PERTH WA 6000
 Telephone: (08) 9486 4036
 Fax: (08) 9486 4799
 Website: www.zyllimited.com.au

Company Secretary: Nicholas Ong

Share Registry: Security Transfer Registrars Pty Limited
 770 Canning Highway
 APPLECROSS WA 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer page 199 of the prospectus.

Activities: Coal Exploration

ASX Restricted Securities:

20,000,000 unquoted options exercisable at \$0.20 each on or before 18 April 2015 issued to Selentium Capital S.A.R.L to be classified as restricted securities for a period of 24 months from the date of official quotation of the securities.

10,000,000 ordinary shares fully paid issued to Breamline Investments Limited to be classified as restricted securities for a period of 12 months from the date of issue of the securities being the 17 December 2010.