

ASX RELEASE
5 November 2012

Shareholder and Investor Update Conference Call
5 November 2012 – 8.00am (WST)

ZYL Limited (“ZYL” or the “Company”) (ASX: ZYL) will host a conference call to update shareholders and investors regarding its announcement on the Mbila Project, released this morning on the ASX. This will provide shareholders and investors the ability to make enquiries directly to the Company.

Conference call details for callers within Australia are as follows:

Toll free No. 1800 153 721 (Australia)
Participant Pin 395357#

International callers can dial into the conference call by using +61 2 8212 8333 or can alternatively dial the respective country number as follows:

Hong Kong	800 933 733
New Zealand	0800 442 709
Singapore	800 616 2259
South Africa	02 1819 7047
United Kingdom	0808 238 9067

In order to ask a question during the Live Question and Answer Session, please press 0 then 1 on your telephone keypad in order to enter the Q&A queue. To withdraw your question please key 0 then 2.

ENDS

Contact:

Ian Benning, CEO, ZYL LIMITED

T: +27 (0) 10 591 0634
M: +27 (0) 83 702 8221
E: ian.benning@zylimited.co.za

Corporate Office:

Level 8, 225 St Georges Terrace, Perth 6000, Western Australia
PO Box 7653, Cloisters Square, Perth 6850, Western Australia

Tel: +61 8 9486 4036
Fax: +61 8 9486 4799

Email: info@zylimited.com.au
Web: www.zylimited.com.au



Head Office - Perth Australia**T: +61 (0) 8 9486 4036****E: info@zylimited.com.au****Media - Australia****Annette Ellis, Purple Communications****M: +61 (0) 458 200 039****E: aellis@purplecom.com.au****About ZYL Limited**

ZYL Limited is listed on the Australian Securities Exchange (ASX) and aims to become one of the world's leading anthracite coal producers. The mission of ZYL is to develop high-margin metallurgical coal deposits for domestic and export markets. Flagship projects are the Mbila and Kangwane projects in South Africa, located close to rail, port, power and water infrastructure.

Important information

The information in this announcement is an overview and does not contain all information necessary to make an investment decision. To the extent permitted by law, no representation or warranty, express or implied, is made as to the accuracy, adequacy or reliability of any statements, estimates or opinions or other information contained in this announcement, any of which may change without notice. This document is not a prospectus, disclosure document or offering document under Australian law or under any other law. It does not constitute an offer or invitation to apply for securities. It is for information purposes only. This announcement is not an offer of securities for subscription or sale in the United States or any other jurisdiction in which such an offer or solicitation is not authorised or to any other person to whom it is unlawful to make such an offer or solicitation. Some of the information contained in this announcement constitutes forward-looking statements that are subject to various risks and uncertainties, not all of which may be disclosed. These statements discuss future objectives or expectations concerning results of operations or financial condition or provide other forward-looking information.

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