



Announcement Summary

Entity name

PMET RESOURCES INC.

Date of this announcement

Wednesday January 14, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PMTAZ	DEFERRED SHARE UNITS	3,480	09/01/2026
PMTAA	ORDINARY FULLY PAID	2,115	09/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PMET RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PMTAA : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

9/1/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ken Brinsden	Ken Brinsden	2,115

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of ordinary shares at a deemed issue price of C\$5.8198 per share in lieu of cash to be paid for partial FY2026 salary. These securities were approved by shareholders on September 16, 2025. Refer Notice of Annual General Meeting released on the ASX on August 15, 2025.

Issue details

Number of +securities

2,115

ASX +security code and description

PMTAZ : DEFERRED SHARE UNITS

Date the +securities the subject of this notification were issued

9/1/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Melissa Desrochers	Melissa Desrochers	3,480

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Annual General Meeting released on the ASX on August 15, 2025 at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.pmt>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of DSUs at a deemed issue price of C\$5.8198 per DSU in lieu of cash to be paid for partial FY2026 Non-Executive Director salary as approved by shareholders on September 16, 2025. Refer Notice of Annual General Meeting released on the ASX on August 15, 2025.

Issue details

Number of +securities

3,480





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	545,023,470

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAZ : DEFERRED SHARE UNITS	327,966
PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78	658,016
PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48	690,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAC : OPTION EXPIRING 09-DEC-2028 EX \$4.6725	150,000
PMTAB : OPTION EXPIRING 09-DEC-2030 EX CAD 4.6725	3,150,000
PMTAAE : OPTION EXPIRING 16-NOV-2029 EX CAD 3.6871	250,000
PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93	500,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAA : ORDINARY FULLY PAID	109,282,563
PMTAAD : OPTION EXPIRING 29-AUG-2028 EX CAD 4.5971	400,000
PMTAV : RESTRICTED SHARE UNITS	1,466,997
PMTAW : PERFORMANCE SHARE UNITS	1,466,997
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000



PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA

1,092,804,480



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/9/2025