



**PROJECTS - ARGENTINA**



**ABOUT**

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia and the Amadeus Basin of Western Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

**DIRECTORS**

**Rebecca Holland-Kennedy**

Managing Director

**Philip Clifford**

Technical Director

**Robert WeiSun**

Non-Executive Director

**Sarah Clifton-Brown**

Finance Director

**Justin Nelson**

Company Secretary

**CONTACT**

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**FURTHER INFORMATION**

**Ms Rebecca Holland-Kennedy**

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## RESULTS OF NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES

The Directors of PepinNini Minerals Ltd (PNN, the Company) are pleased to advise that the non renounceable Entitlement Issue of New Shares issued pursuant to the Prospectus lodged with ASIC on 30 March 2017 (Offer) has received applications for 61,340,599 shares.

The Company advises that the results of the Offer are as follows:

|                                                     |            |
|-----------------------------------------------------|------------|
| Total number of shares offered under the Prospectus | 96,793,972 |
| Entitlement applications received                   | 27,787,660 |
| Additional applications received                    | 33,552,939 |
| Shortfall                                           | 35,453,373 |

The shortfall will be dealt with in accordance with sections 1.16 and 2.5 of the Prospectus and will be managed by the Offer Lead Manager, State One Equities Pty Ltd as per section 5.1 of the Prospectus.

Successful shareholders will be notified by 1 May 2017 as to their allotment of shares and New Shares will be able to be traded 1 May 2017. Funds raised will be used as per the Prospectus to progress the Salta Lithium Project in Argentina.