



PROJECTS - ARGENTINA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia and the Amadeus Basin of Western Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

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ENTITLEMENT ISSUE ALLOTMENT and SHORTFALL COMPLETION

PepinNini Minerals Ltd (PNN, the Company) advise it has instructed its registry to allot and issue as part of a non-renounceable entitlement issue of shares; 61,340,599 New Shares at 2.4 cents each raising a total of \$1,472,174 before costs. The shares have been downloaded into the Company's register.

The Directors are pleased to advise firm commitments for the shortfall (announced 26 April 2017) managed by Lead Manager, State One Equities Pty Ltd. The shortfall was oversubscribed and will raise \$850,881 before costs. Successful applicants will be notified and the Company will allot and issue 35,453,373 shortfall shares on 3 May 2017.

Following this issue the Company will have issued capital of 483,968,689 fully paid ordinary shares and 1,500,000 employee options.

Funds will be used to progress the Company's lithium brine project in Argentina.

