

Market Announcement

22 September 2020

Pepinnini Minerals Limited (ASX: PNN) – Trading Halt (2+2)

Description

The securities of Pepinnini Minerals Limited ('PNN') will be placed in trading halt at the request of PNN, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 28 September 2020 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)



Tuesday 22nd September 2020

Mr Alex Sutton
Advisor, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Alex,

TRADING HALT

Pursuant to ASX Listing Rule 17.1, PepinNini Minerals Limited (the Company) requests that ASX grant consecutive trading halts of its securities effective immediately for the purposes of considering, planning and executing an underwriting agreement pending an announcement relating to a pro rata offer (capital raising).

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Monday, 28th September 2020 or when the capital raising announcement is released to the market.

The Company confirms that it is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Dom Francese', with a stylized flourish at the end.

Dom Francese
Company Secretary

ADELAIDE Level 1, 6/68 North Terrace Kent Town SA 5067 AUSTRALIA
T: +61 8 8218 5000 F: +61 8 8212 5717
SYDNEY 96 Babbage Road Roseville Chase NSW 2069 AUSTRALIA
T: +61 2 9417 6212 F: +61 2 9417 3043
EMAIL admin@pepinnini.com.au
WWW.PEPINNINI.COM.AU