



RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

In accordance with ASX Listing Rule 3.10A, Panther Metals Ltd ACN 614 676 578 (**ASX: PNT**) (“Company”) advises that the following restricted securities will be released from escrow on 11 December 2023:

- 23,875,001 fully paid ordinary shares
- 5,000,000 performance rights expiring 3 December 2025 (unlisted)
- 3,500,000 options exercisable at \$0.30 expiring 3 December 2024 (unlisted)

Details of the Company’s restricted securities can be found in the “ASX Notice - Admission to Official List” announcement released on 8 December 2021.

This announcement has been authorised by the Board of Directors of Panther Metals Ltd.

For further information, please contact:

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