

COMPLETION OF SHARE PLACEMENT

Podium Minerals Limited (ASX: POD, '**Podium**' or 'the **Company**') is pleased to announce the completion of its Placement of 4,777,778 new ordinary fully paid shares to sophisticated investors as announced on Friday, 12 May 2023. This placement, along with the Share Purchase Plan which closed on Friday, 5 May 2023, raised a total of \$2.0 million (before costs of the offer) through the issue of 27,777,671 shares at 7.2 cents per share (\$0.072).

A Cleansing Notice is attached to this announcement and an Appendix 2A will follow for immediate release.

This announcement has been approved for release by the Board of Podium Minerals Limited.

For further information, please contact:

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NOTICE UNDER SECTION 708A (5)(E) OF THE CORPORATIONS ACT

The Company confirms the issue of 4,777,778 Ordinary Shares on 18 May 2023, being shares issued under the placement to sophisticated investors announced on 12 May 2023.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

These shares have been issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as a disclosing entity is subject to regular reporting and disclosure obligations and as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Chris Edwards', written over a light blue horizontal line.

Christopher Edwards
Company Secretary
On behalf of the Board