

CLEANSING NOTICE

This notice is given by Podium Minerals Limited (**Company**) in relation to the issue of fully paid ordinary shares (**Shares**) in connection with the transaction described in the Company's ASX release titled 'Podium Completes EV Nickel Transaction' and as further detailed in an Appendix 2A (Application for quotation of securities), both released to ASX on 6 February 2025.

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board of Podium Minerals Limited.

For further information, please contact:

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