

Market Announcement

25 June 2021

Polymetals Resources Limited (ASX: POL) – Admission and Commencement of Official Quotation

Description

Polymetals Resources Limited ('POL') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 25 June 2021.

Official quotation of POL's ordinary fully paid shares will commence at 11:00AM AEST on Tuesday, 29 June 2021.

POL raised \$5,200,000 pursuant to the offer under its prospectus dated 21 April 2021 ('Prospectus') by the issue of 26,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	38,823,257 fully paid ordinary shares
ASX Code:	POL
Time:	11:00AM AEST
Date:	Tuesday, 29 June 2021
ASX Trade Abbreviation:	POLYMETALS
ISIN:	AU0000148223
Home Branch:	Sydney
Registered Office:	Address: Suite 6, Level 5, 189 Kent Street, Sydney NSW 2000 Phone: (02) 8046 2799 Email: alex.hanly@polymetals.com
Company Secretary:	Vincent Fayad
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 61+ 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 6.7 of the Prospectus
Activities:	Mineral Exploration
Lead Manager:	Beer & Co. Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	39,383,434 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2023, being 24 months from the date of commencement of Official Quotation. 250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 October 2021, being 12 months from the date of issue. 277,778 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 November 2021, being 12 months from the date of issue. 58,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2021, being 12 months from the date of issue. 30,530 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 January 2022, being 12 months from the date of issue. 50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 January 2022, being 12 months from the date of issue. 66,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 January 2022, being 12 months from the date of issue. 333,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 January 2022, being 12 months from the date of issue. 91,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 January 2022, being 12 months from the date of issue. 41,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 January 2022, being 12 months from the date of issue. 16,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 January 2022, being 12 months from the date of issue. 16,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 January 2022, being 12 months from the date of issue.
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to POL's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 131 904 (within Australia) or +61 1800 131 904 (outside Australia) between 8:30am and 5:30pm (AEST), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)