

5 July 2017

Peet announces close of Bonds offer raising \$50 million

Peet Limited (“**Peet**”) today announced the close of the issue of Series 2, Tranche 1 Peet Bonds (the “**2017 Peet Bonds**”), raising a total of A\$50 million from the issue of 500,000, 2017 Peet Bonds at A\$100 each.

“This raising assists Peet to diversify its corporate debt structure and increases the average maturity date of its borrowings,” said Peet Managing Director and Chief Executive Officer, Mr Brendan Gore.

Trading on ASX

The 2017 Peet Bonds were issued today, 5 July 2017, and are expected to begin trading on a normal settlement basis on the ASX at approximately 10.00am (AEST) on 10 July 2017 under the ASX code ‘PPCHB’.

Allocation policy

Allocations under the Broker Firm Offer and Institutional Offer were determined by Peet and the Joint Lead Manager according to the bookbuild completed on 21 June 2017.

Holding statements

Holding statements which set out the number of 2017 Peet Bonds issued to each successful Applicant (or *CHESS* confirmations, in the case of successful Applicants who are *CHESS* holders) are expected to be despatched by 7 July 2017.

All successful Applicants are responsible for determining and confirming the number of Peet Bonds allocated to them prior to selling any 2017 Peet Bonds. Applicants who sell 2017 Peet Bonds before receiving their holding statement or *CHESS* confirmation do so at their own risk (even if they have obtained information on their allotment from their Syndicate Broker).

Holders of 2017 Peet Bonds

Attached is a statement setting out the names of the 20 largest holders of 2017 Peet Bonds, the number and percentage of 2017 Peet Bonds held by those holders and a distribution schedule of the numbers of holders of the 2017 Peet Bonds.

Further information

For further information please contact Peet on +61 8 9420 1111 Monday to Friday – 9.00am to 5:00pm (Perth time).

Capitalised terms in this release have the meaning given to them in the replacement Offer Specific Prospectus dated 22 June 2017 and the Base Prospectus dated 2 May 2016, unless otherwise specified.

For investor inquiries, call:

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For media inquiries, call:

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COMPUTERSHARE INVESTOR SERVICES PTY LTD ***

T O P 2 0 H O L D E R S

PEET LIMITED/PPC

CLASS: HB /BONDS ISSUE, S2 MAT 05/10/2022

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	129,100	25.82	1
	J P MORGAN NOMINEES AUSTRALIA LIMITED	19,500	3.90	2
	VSI HARDWARE PTY LTD	15,000	3.00	3
	GRIZZLY HOLDINGS PTY LIMITED	12,600	2.52	4
	KEPPOCH PTY LIMITED	12,000	2.40	5
	AUST EXECUTOR TRUSTEES LTD <DDH PREFERRED INCOME FUND>	10,000	2.00	6
	BLB CORPORATION PTY LTD <BLB AUSTRALIA UNIT A/C>	10,000	2.00	7
	FINOT PTY LIMITED <THE SONNENSCHNEIN FAMILY A/C>	8,000	1.60	8
	JILLIBY PTY LTD	7,500	1.50	9
	BT PORTFOLIO SERVICES LIMITED <THE STONE SUPER FUND A/C>	7,000	1.40	10
	RONI H PTY LTD	7,000	1.40	11
	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD DRP	5,500	1.10	12

BNP PARIBAS NOMS PTY LTD <DRP>	5,400	1.08	13
COMMERCE PTY LTD	5,300	1.06	14
BURDEKIN NOMINEES PTY LTD <HONEYCOMBE HOLD PENSION A/C>	5,000	1.00	15
NATIONAL NOMINEES LIMITED <DB A/C>	5,000	1.00	16
HAMILTON INDUSTRIES (VICTORIA) PTY LIMITED	4,000	0.80	17
HARDINGS TRADING PTY LTD	3,500	0.70	18
TRENDMEAD PTY LTD <TRENDMEAD PTY LTD SUPER A/C>	3,500	0.70	19
A CAMERON HOLDINGS PTY LIMITED <A CAMERON FAMILY A/C>	3,125	0.63	20
*** REPORT TOTAL ***	278,025	55.61	
*** REMAINDER ***	221,975	44.40	

*** GRAND TOTAL ***	500,000	100.00	
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COMPUTERSHARE INVESTOR SERVICES PTY LTD ***

Range Of Units Summary
PEET LIMITED/PPC

	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
HB /BONDS ISSUE, S2 MAT 05/10/2022						
Holders						
Issuer	14	1	1	2		18
Chess	235	55	8	2	1	301
Total	249	56	9	4	1	319
Units						
Issuer	5925	3125	8000	24600		41650
Chess	113300	123750	57700	34500	129100	458350
Total	119225	126875	65700	59100	129100	500000
TOTAL HOLDERS FOR CLASSES SELECTED						319
TOTAL UNITS " " "						500000