

7 May 2021

Peet Bonds – notice to Holders / ASX of Additional Guarantors

Series 1, Tranche 1 Peet Bonds (ASX: PPCHA)

Series 2, Tranche 1 Peet Bonds (ASX: PPCHB) (together, “Peet Bonds”)

It is a requirement of the terms of the Peet Bonds that the issuer of the Peet Bonds, Peet Limited (“Peet”) ensures that, at all times, each entity which provides a guarantee of any of the Peet Group’s indebtedness owing under any syndicated or other term loan arrangement will provide a Guarantee in respect of the Peet Bonds.

Peet confirms that the following three of its wholly-owned subsidiaries have provided guarantees to Peet’s syndicated loan facility providers, and therefore have been added as additional Guarantors of the Peet Bonds:

Additional Guarantor	ABN
Peet 2018 No. 2 Pty Ltd	52 625 683 338
Peet Jumping Creek Pty Ltd	35 633 663 760
Peet Keysborough Pty Ltd	18 631 452 303

Holders should refer to the attached New Guarantor Deed Poll for full details of the additional Guarantors.

This announcement is authorised for release to the market by the Group Company Secretary of Peet Limited.

For investor enquiries call:

Brendan Gore
Managing Director and Chief Executive Officer
Peet Limited
(08) 9420 1111

For media enquiries call:

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Cannings Strategic Communications
0400 900 004
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New Guarantor Deed Poll

Details

Additional Guarantors	Name	Each of the entities listed in Schedule 1
	Address	Level 7 200 St Georges Terrace Perth WA 6000
	Fax	+61 8 9481 4712
	Email	dom.scafetta@peet.com.au
	Attention	Company Secretary
Guarantee and Peet Bond Trust Deed	Guarantee set out in Schedule 4 ("Guarantee") of the Peet Bond Trust Deed made by Peet Limited, the Initial Guarantors and the Trustee and dated 2 May 2016 as supplemented by the first Supplemental Trust Deed dated 6 December 2016 and the second Supplemental Trust Deed dated 6 March 2020 (" Peet Bond Trust Deed ").	
Governing law of this deed poll	Western Australia	

BY THIS DEED POLL each of the Additional Guarantors described above:

- (a) irrevocably agrees that from the date of this deed it is a Guarantor to the Guarantee set out in Schedule 4 ("Guarantee") to the Peet Bond Trust Deed;
- (b) irrevocably agrees to comply with and be bound by all current and future obligations of a Guarantor under the Peet Bond Trust Deed;
- (c) acknowledges having read a copy of the Peet Bond Trust Deed before signing this deed poll; and
- (d) acknowledges receiving valuable consideration for this deed poll.

The "Interpretation" clause of the Peet Bond Trust Deed and the Terms apply to this deed poll as if they were fully set out in this deed poll.

DATED 7 May 2021

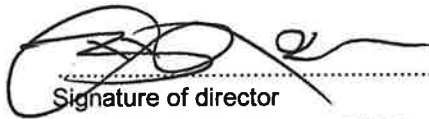
Schedule 1 – Additional Guarantors

Guarantor	ABN
Peet 2018 No. 2 Pty Ltd	52 625 683 338
Peet Jumping Creek Pty Ltd	35 633 663 760
Peet Keysborough Pty Ltd	18 631 452 303

EXECUTED as a deed poll

PEET 2018 NO. 2 PTY LTD
PEET JUMPING CREEK PTY LTD
PEET KEYSBOROUGH PTY LTD

in accordance with section 127(1) of the
Corporations Act 2001 (Cth) by
authority of its directors:



Signature of director

BRENDAN DAVID GORE

Name of director (block letters)



Signature of director/~~company~~
~~secretary~~*

*delete whichever is not applicable

DOMENICO SCAFETTA

Name of director/~~company~~ secretary*
(block letters)

*delete whichever is not applicable