

NOTICE TO THE ASX PURSUANT TO S708A(5)(E)

PRO-PAC PACKAGING LIMITED
(ACN 112 971 874)
("Company")


NOTICE TO ASX

PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This is a notice as required by section 708A(5)(e) in Division 2 of Part 6D.2 in Chapter 6D of the *Corporations Act 2001*.

This is to confirm that:

1. On 16 August 2007, the Company issued a total of 76,224,486 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*;
2. This notice is being given under paragraph 5(e) of section 708A of the *Corporations Act 2001*;
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act 2001*; and
4. There is no information which is excluded information as at the date of this notice.



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Signed for and on behalf of Pro-Pac Packaging Limited
by its Company Secretary, Mark Saus.