



ASX ANNOUNCEMENT

FOR IMMEDIATE RELEASE TO THE MARKET

PPK Group Limited – ASX Code: PPK

Monday 27 November 2017

**CANCELLATION OF SHARES
AND RESULTING CHANGES TO THE COMPANY SHARE STRUCTURE**

Please find attached a copy of ASIC Form 484 (Change of Company Details) which the Company has today lodged with ASIC providing notification of:

1. Cancellation of shares acquired by the Company in accordance with section 257H(3) of the Corporations Act following the approval of a selective buy-back of shares by shareholders at the Company's Annual General Meeting held on 20 November 2017 (refer resolutions 8-10 in the Company's Notice of Annual General Meeting); and
2. Resulting changes to the Company share structure.

For further information contact:

Andrew J. Cooke
Company Secretary
a.cooke@ppkgroup.com.au

PPK GROUP LIMITED

ABN: 65 003 964 181

Level 27, 10 Eagle St, Brisbane QLD 4000
GPO Box 754, Brisbane Qld 4001
Tel: +61 7 3054 4500 Fax: +61 7 3054 4599

Change to company details

Company details

Company name

PPK GROUP LIMITED

Australian Company Number (ACN)

003 964 181

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Andrew John COOKE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Andrew John COOKE

Capacity

Secretary

Signature

Date signed

27-11-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	15500000	2607100	

Earliest Date of cancellation **27-11-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	61996498	43294725.84	0.00

Earliest date of change **27-11-2017**