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ASX Announcement

11 February 2022

Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Pepper Money Limited (ASX: PPM) advises that the following fully paid ordinary shares will be released from voluntary escrow the trading day following release of its CY2021 full year results:

Security Holders	Number of Escrowed Securities
Pepper Global ANZ Holdco Limited	266,309,851
Management Shareholders	4,624,254

As disclosed in the prospectus lodged with ASIC on 7 May 2021, the Company entered into voluntary escrow arrangements with the above security holders. Pursuant to those voluntary escrow arrangements, the security holders are subject to a number of restrictions until the trading day after the release of the Company's full year financial results for the financial year ending 31 December 2021. The release of those results is scheduled for 24 February 2022.

The Company confirms that there are no further securities subject to escrow.

ENDS

This announcement was authorised for release by John Williams, General Counsel and Company Secretary.

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About Pepper Money

Pepper Money Limited is one of Australia and New Zealand's leading non-bank lenders. It was established in 2000 as a specialist residential home loan lender in Australia with a focus on providing innovative home loan solutions to customers that were being underserved by traditional lenders. Pepper Money today has a broad product offering of residential home loans, asset finance, commercial real estate and novated leases in Australia and residential home loans in New Zealand. For more information visit https://www.pepper.com.au

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