



Announcement Summary

Entity name

PEPPER MONEY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 10, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPM	ORDINARY FULLY PAID	1,570,644	08/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPER MONEY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094317665

1.3 ASX issuer code

PPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

PPMAF : SERVICE RIGHTS

TO (Existing Class)**ASX +security code and description**

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

619,614

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mario Rehayem	Mario Rehayem	242,140
Therese McGrath	Therese McGrath	161,718

Issue date

8/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

619,614

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.62250000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued following vesting and exercise of Service Rights issued under the Company's Employee Share Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

PPMAA : EXECUTIVE RIGHTS

TO (Existing Class)**ASX +security code and description**

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

342,515

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mario Rehayem	Mario Rehayem	170,969
Therese McGrath	Therese McGrath	51,717



Issue date

8/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

342,515

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.62250000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued following vesting and exercise of Executive Rights issued under the Company's Employee Share Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PPMAE : EXECUTIVE STVR RESTRICTED RIGHTS

TO (Existing Class)

ASX +security code and description

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

264,628

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mario Rehayem	Mario Rehayem	197,457
Therese McGrath	Therese McGrath	67,171

Issue date

8/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

264,628

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.62250000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued following vesting and exercise of STVR Restricted Rights issued under the Company's Employee Share Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PPMAB : EMPLOYEE RIGHTS

TO (Existing Class)

ASX +security code and description

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

343,887

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been



exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

8/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

343,887

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.62250000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are being issued following vesting and exercise of Employee Rights issued under the Company's Employee Share Plan.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PPM : ORDINARY FULLY PAID	441,542,666

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPMAD : EMPLOYEE STVR RESTRICTED RIGHTS	382,589
PPMAE : EXECUTIVE STVR RESTRICTED RIGHTS	210,813
PPMAF : SERVICE RIGHTS	1,843,874
PPMAA : EXECUTIVE RIGHTS	5,840,181
PPMAB : EMPLOYEE RIGHTS	1,153,037