



Announcement Summary

Entity name

PURE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 16, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PR10A	OPTION EXPIRING 10-APR-2025 DEFERRED	17,256,092	16/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

653330413

1.3 ASX issuer code

PR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

25-Aug-2022 09:15

Announcement Title

New - Proposed issue of securities - PR1

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,493,913 Loyalty Options as shortfall to be placed at the Board's discretion.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PR10A : OPTION EXPIRING 10-APR-2025 DEFERRED

Issue date

16/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	5	0.01 %
1,001 - 5,000	17	0.46 %
5,001 - 10,000	27	1.30 %
10,001 - 100,000	34	7.64 %
100,001 and over	29	90.59 %



Issue details

Number of +securities to be quoted

17,256,092

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PR1OA : OPTION EXPIRING 10-APR-2025 DEFERRED	17,256,092
PR1 : ORDINARY FULLY PAID	25,025,009

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR1AA : ORDINARY FULLY PAID RESTRICTED	125,000
PR1AB : ORDINARY FULLY PAID RESTRICTED	500,000
PR1AC : ORDINARY FULLY PAID RESTRICTED	11,850,001
PR1AD : OPTION EXPIRING 10-APR-2025 RESTRICTED	866,667
PR1AE : OPTION EXPIRING 10-APR-2025 RESTRICTED	8,133,333