



Announcement Summary

Entity name

PURE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 22, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PR1OA	OPTION EXPIRING 10-APR-2025	9,000,000	11/04/2022
PR1	ORDINARY FULLY PAID	11,850,001	05/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

653330413

1.3 ASX issuer code

PR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PR1AC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PR1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

11,850,001

And the date the escrow restrictions have ceased or will cease

22/4/2024

Issue date

5/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted

Issued pursuant to Lead Manager Mandate. 24-month escrow period expired.

Number of +securities to be quoted

3,197,360

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to the Pre-IPO seed raise. 24-month escrow period expired.

Number of +securities to be quoted

650,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to the Pre-IPO seed raise. 24-month escrow period expired.

Number of +securities to be quoted

6,875,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to the founders of the Company. 24-month escrow period expired.



Number of +securities to be quoted

1,002,641

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to the founders of the Company. 24-month escrow period expired.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PR1AD : OPTION EXPIRING 10-APR-2025 RESTRICTED

TO (Existing Class)

ASX +security code and description

PR1OA : OPTION EXPIRING 10-APR-2025

Please state the number of +restricted securities where the escrow period has expired or is about to expire

866,667

And the date the escrow restrictions have ceased or will cease

22/4/2024

Issue date

11/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

866,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for seed investment. 24-month escrow period expired.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PR1AE : OPTION EXPIRING 10-APR-2025 RESTRICTED

TO (Existing Class)

ASX +security code and description

PR1OA : OPTION EXPIRING 10-APR-2025

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,133,333

And the date the escrow restrictions have ceased or will cease

22/4/2024

Issue date

11/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

8,133,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for seed investment. 24-month escrow period expired.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PR1OA : OPTION EXPIRING 10-APR-2025	27,750,005
PR1 : ORDINARY FULLY PAID	37,500,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR1AC : ORDINARY FULLY PAID RESTRICTED	0
PR1AD : OPTION EXPIRING 10-APR-2025 RESTRICTED	0
PR1AE : OPTION EXPIRING 10-APR-2025 RESTRICTED	0
PR1AH : PERFORMANCE RIGHTS	1,350,000