



ABN No. 95 009 211 474

DRILLING, BLASTING AND EXPLORATION CONTRACTORS

6 – 12 Uppsala Place Canning Vale Western Australia 6155

PO Box 1540, Canning Vale DC , WA 6970

Telephone: +61 8 9311 5666 Facsimile: +61 8 9311 5667

Website: www.ausdrill.com.au

21 April 2006

Company Announcement Office
Australian Stock Exchange Limited

Ausdrill Ltd Closes Share Purchase Plan to Raise \$12,595,000

Ausdrill Limited advises that as at the closing date pursuant to the recently announced Share Purchase Plan, 2,519 shareholders have elected to take up 5,522,576 shares pursuant to the Plan thereby raising \$8,007,735.20.

In consequence, the underwriters of the Share Purchase Plan, Argonaut Capital Limited and Patersons Securities Limited, have been advised of the resulting shortfall of 3,163,631 shares equating to \$4,587,264.80, and have been called upon to provide subscriptions for the shortfall.


Mark Hughes
Company Secretary