

Prophecy Completes Equity Raising

ASX:PRO Market Announcement

Sydney - 27 February 2026 — Business software developer Prophecy International Holdings Ltd (ASX: PRO, "Prophecy" or "the Company") is pleased to announce that the Company has completed a \$0.975 million equity raising via a share placement. The raising will see 6.5 million new shares issued at \$0.15, being a 36.36% premium to the last traded price and a 40.76% premium to the 10-day Volume Weighted Average Price (VWAP).

Funds raised will be primarily applied towards additional working capital.

The raising has been completed in a single tranche issuing fully paid ordinary shares to an existing sophisticated investor, using the Company's placement capacity pursuant to ASX Listing Rule 7.1.

All new shares are expected to be allotted on Thursday 5th March 2026.

In addition, the subscriber has the option to apply for an additional 3.5 million shares at \$0.15 within the next 9 months.

This announcement has been authorised by the Company's Board.

For more details visit

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