

TANTALUM

AUSTRALIA NL



Thursday, 10 June 2004

The Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

By Electronic Transmission

Dear Sir

ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

The Board of Tantalum Australia NL (**Tantalum**) advises ASX (as operator of the prescribed financial market on which the securities identified below are or are to be quoted) that it is not in possession of any information that would be required to be disclosed under subsection 713(5) of the Corporations Act 2001 if a prospectus were to be issued in reliance on section 713 of the Corporations Act 2001 in relation to an offer of the securities described below.

Details of the Issue or Offer of Securities

Class of Securities: **ORDINARY SHARES**

ASX Code of the Securities: **TAA**

Date of the issue of the Securities: **Wednesday, 9 June 2004**

Total number of securities issued: **3,750,000**

Yours faithfully

PETER FARRAH
Company Secretary

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