

TANTALUM

AUSTRALIA NL



17 June 2004

The Announcements Office
Australian Stock Exchange Limited
Level 3, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Transmission

Dear Sir

Rights Issue Document Dispatch

Tantalum Australia NL advise that it dispatched the rights issue documentation to shareholders yesterday, 16 June 2004.

The rights issue was announced on 4 June 2004.

Yours faithfully

A handwritten signature in black ink, consisting of a large, stylized loop followed by a long, horizontal flourish that tapers to the right.

Peter Farrah
Company Secretary