



24 February 2009

ASX CODE: ABU

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
Exchange Centre
Sydney, NSW 2000

Dear Sirs

NOTICE UNDER SECTION 708A

ABM Resources NL (**Company**) is pleased to announce that it finalized the Share Placement of 84,336,699 shares at 1.2 cents per share with 1 for 5 free attaching unlisted options with an expiry period of two years and an exercise price of \$0.02. The options were subject to shareholder approval at the Annual General Meeting held on 27 November 2008. On 24 February 2009 40,086,699 shares have been issued.

The Corporations Act 2001 ("the Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

1. The Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
2. As at 24 February 2009, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. As at 24 February 2009 there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Jutta', written over a light blue horizontal line.

Jutta Zimmermann
Company Secretary

ABM RESOURCES NL

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