

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**February 14th, 2012**SGX / Aspermont Investor Series Presentation**

The attached presentation will be delivered by Managing Director Darren Holden at the SGX / Aspermont Investor Series in Singapore on Tuesday the 14th of February between 2:35pm and 3:05pm.

About ABM Resources NL

ABM is a mineral exploration company focused on gold and gold/copper discovery in the Tanami-Arunta regions of the Northern Territory, Australia. The Company is one of the largest exploration license / license application holders in Australia. The Company has an aggressive exploration approach.

Signed



Darren Holden – Managing Director

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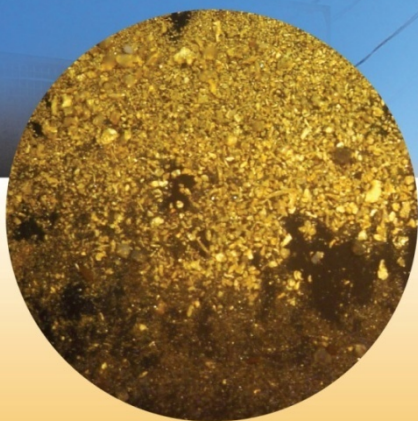
ABN: 58 009 127 020

“Unlocking the potential of Australia’s Final Frontier”

Performance, Integrity, Leadership,
Focus and Simplicity

ABM IS THE LARGEST LANDHOLDER
IN THE GOLD EXPLORATION SECTOR,
CONTROLLING THE UPSIDE OF THE
MOST UNDER-EXPLORED GOLD BELT
IN AUSTRALIA.

*1.67 MILLION OUNCES AND
GROWING.*



ABM RESOURCES NL
(ASX:ABU)

SGX / Aspermont Investor Series

2:35pm 14 February 2012

SGX Centre - Singapore

Darren Holden – Managing Director

DISCLAIMER

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You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company’s prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

Technical Statement / Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix 2.

Details of the Buccaneer Gold Deposit Inferred Resource are in Appendix 3.

Drill Early / Drill Deep – Growing a Company with Optionality

- ABM has a tiered gold discovery portfolio with a range of projects covering:
 - Advanced high grade gold prospect with possible short-term production scenarios.
 - Advanced bulk tonnage gold discoveries to build a long term development portfolio.
 - Regional discoveries for potential separate development opportunities.
 - Best regional exploration portfolio in the most under explored gold belt in Australia.



Structure

ASX:ABU

Shares on issue = 2,941M

Share options (VWAP ~1.6c) = 580M*

Cash (beginning of Feb 2012) = ~\$23.7M

Market Capitalisation (5.5 cents) = ~\$162M

Fully Diluted Enterprise Value (5.5 cents) = ~\$161M

* 300M options will be imminently exercised by Tanami Gold as announced on 13 Feb 2012.

Chairman	Mike Etheridge
Managing Director	Darren Holden
Non-Exec Director	Imants Kins
Non-Exec Director	Graeme Sloan
Company Secretary / CFO	Jutta Zimmermann

ABM’s Board and Management have a proven track record of grass-roots discoveries.

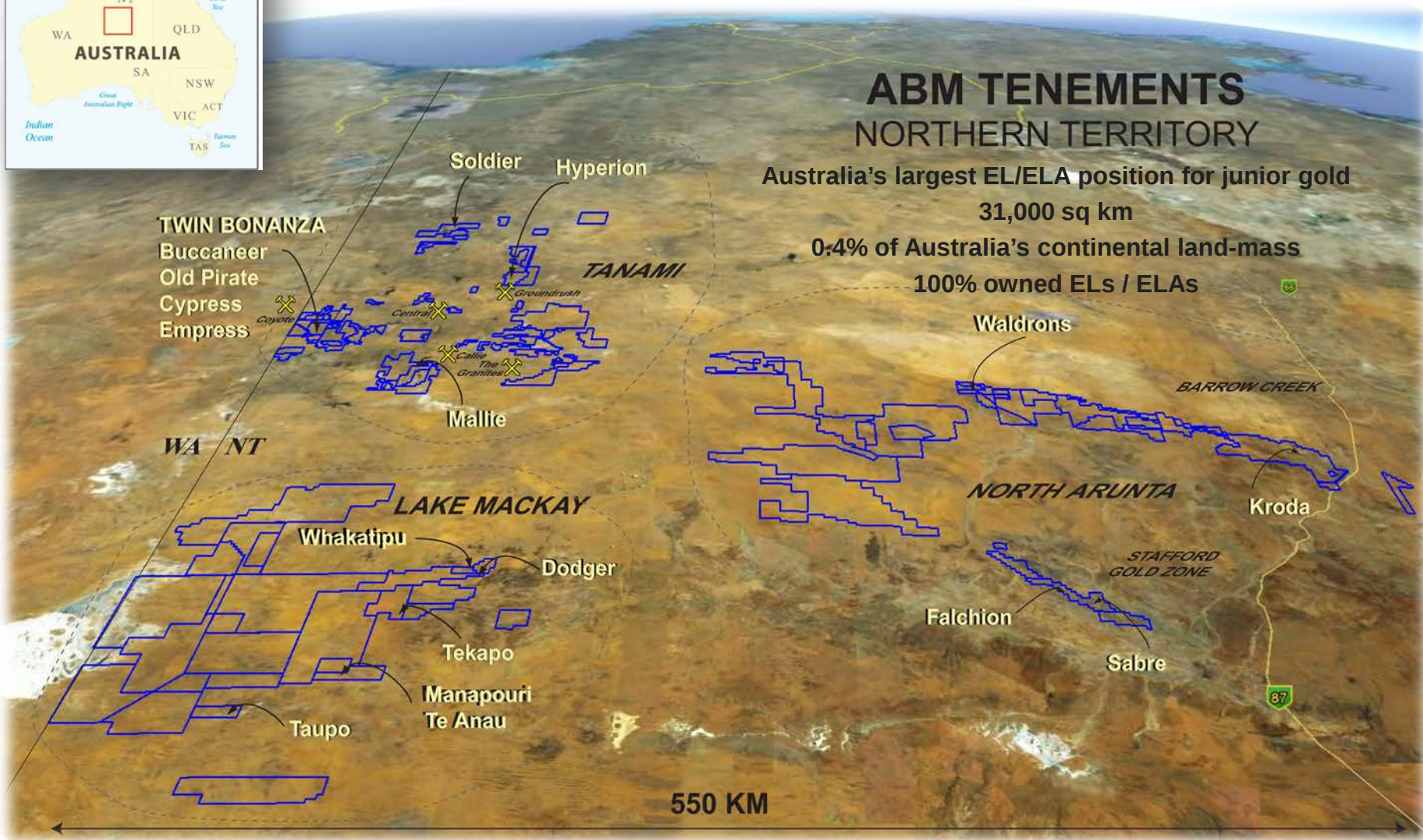
*Tanami Exploration (Tanami Gold)	17.27%
Craton Capital	6.38%
HSBC Custody Nominees	6.28%
Citicorp Nominees	6.25%
Jemaya Pty Ltd	3.37%
Sun Hung Kai Investments	2.82%
Emma Radford	2.43%
N. Featherby	2.05%
Rexfam / King and related parties	1.45%
Perth Select Seafood	0.99%
M F Custodians Ltd	0.88%
JP Morgan (net of Craton)	0.82%
Brispot Nominees Pty Ltd	0.80%
CS Fourth Nominees	0.78%
Darren Holden	0.70%
Total Top 15 Shareholders	53.27%

* These shares and additional shares from the exercise of options by Tanami Gold are subject to a sales agreement between Tanami and APAC Resources Ltd, which will ultimately see APAC hold 19.99% of ABM.

Analyst Coverage:

- Hartleys Limited (Buy - Target 12c)
- Canaccord BGF Ltd (Buy - Target 10c)
- Paterson Securities Ltd (Spec Buy)

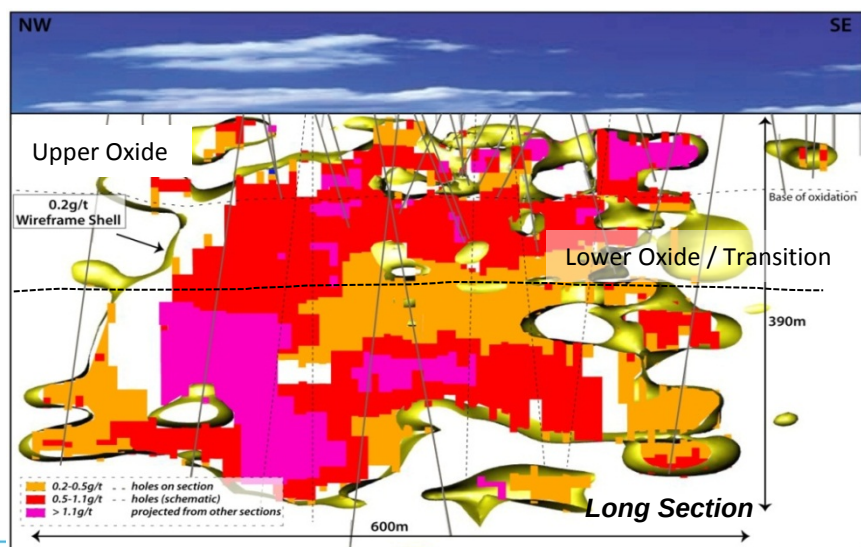
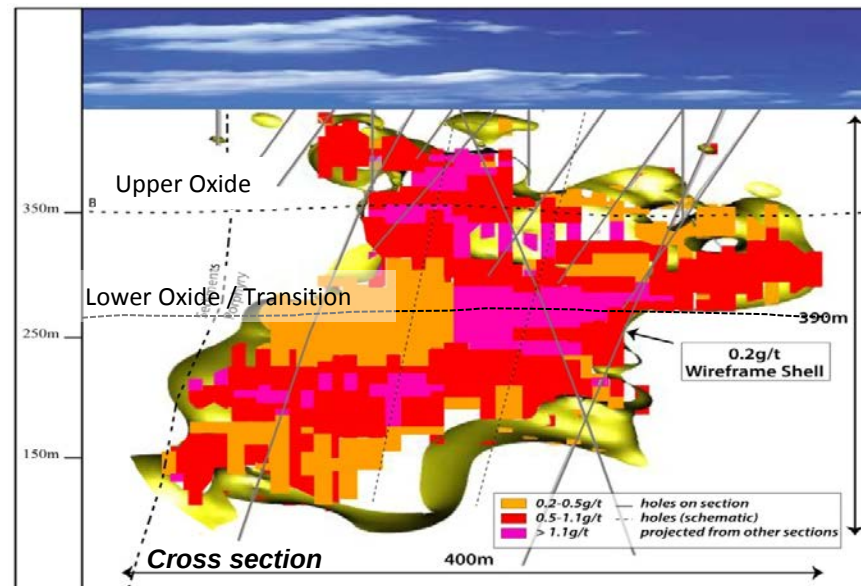
Where we are



Twin Bonanza - Buccaneer

Buccaneer Porphyry Maiden Resource Estimation – Feb 2011

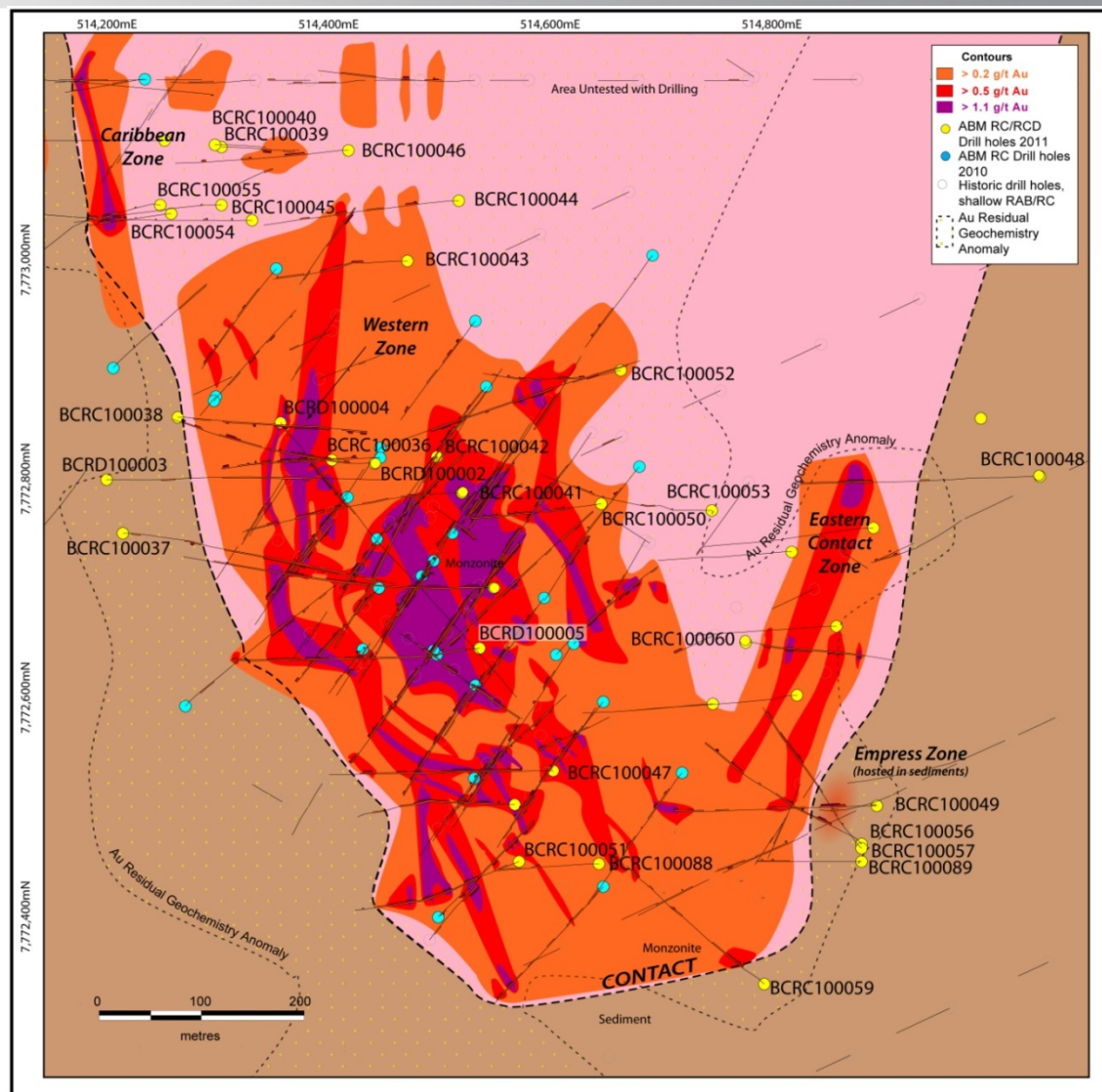
- February 2011 Inferred Resource of:
 - 65.8Mt @ 0.79g/t Au for 1.67Moz gold (0.2g/t cut-off):
 - 36.9Mt @ 1.01g/t Au 1.2Moz Ounces (0.5g/t cut-off)
 - 8.7Mt @ 2.01g/t Au 0.56Moz Ounces (1.1g/t cut-off).
- Inferred Resource extends over area of 600m x 400m.
- Fully independent by SRK Consulting Ltd.
- Due for Resource update during Feb/March 2012.



Twin Bonanza Camp

Buccaneer Gold Porphyry

- 363m @ 0.59g/t gold including:
 - 202m @ 1.00g/t gold inc:
 - 39m @ 2.24g/t gold.
- 341m @ 0.69g/t gold inc:
- 93m @ 0.70g/t gold and
- 127m @ 1.18g/t gold inc:
 - 67m @ 2.07g/t gold.
- 221m @ 0.95g/t gold inc:
 - 172m @ 1.11g/t gold inc:
 - 81m @ 2.03 g/t gold.
- 435m @ 0.69g/t gold inc:
 - 203m @ 1.07g/t gold
 - 41m @ 3.54g/t gold
 - 6m @ 19.84g/t gold



Plan view of southern portion of the Buccaneer Porphyry Prospect showing drill hole locations and geology. Map includes inferred composite contour at various grade cut-offs from drilling projected from various levels to surface i.e. does not represent single level plan-slice – refer to previous releases for further information.

Twin Bonanza Camp

Buccaneer Gold Porphyry



Chlorite / Biotite / Qtz fractures / stock-working in porphyry – typical grade 0.2 to 1.5g/t Au over wide widths.



Intense sulphide development with high As / pyrite / alteration. Typical grade 1 to 10g/t Au.



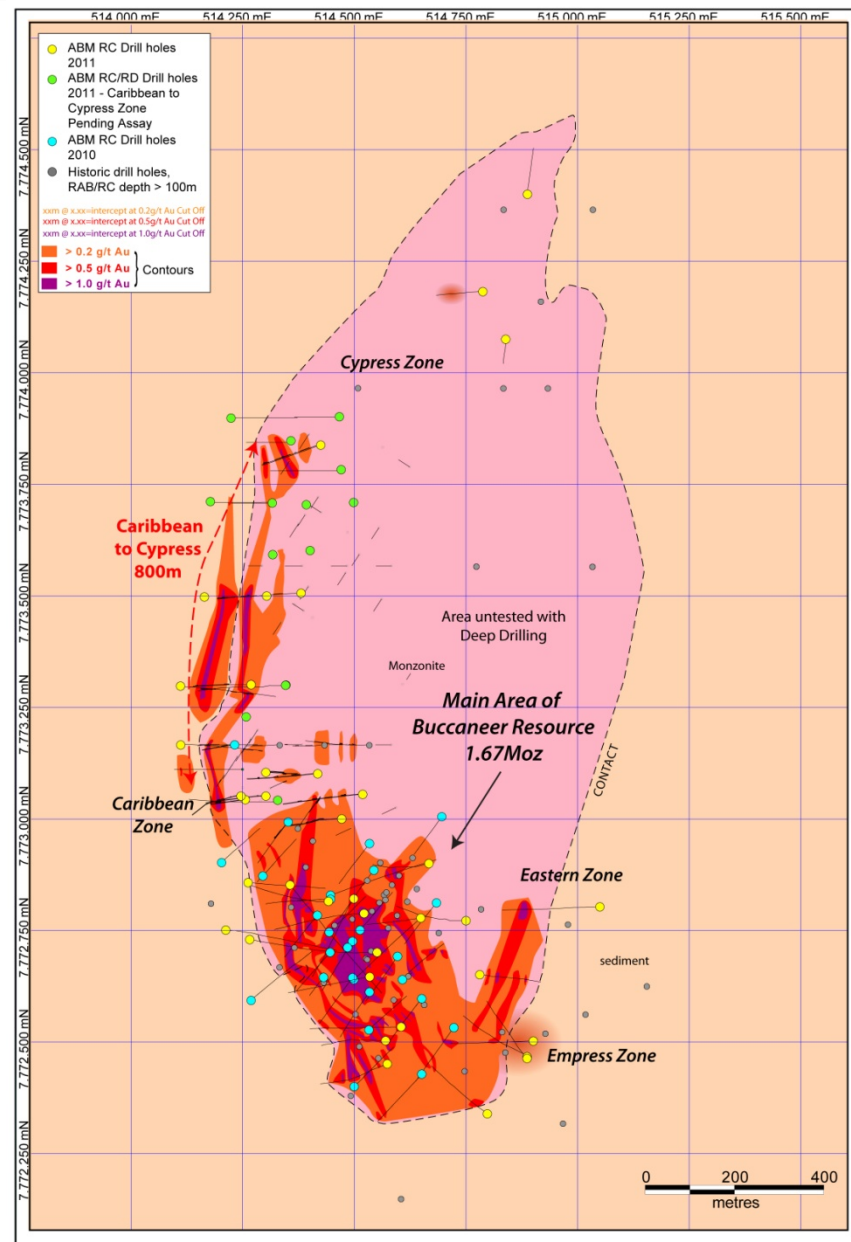
Flat lying grey quartz veins with visible gold. Up to 60g/t Au over narrow widths.

Twin Bonanza Camp

Buccaneer Gold Porphyry

EXTENSIONS & 2011 DISCOVERIES

- Caribbean Zone (NW of Buccaneer)
 - Porphyry hosted fracture / vein high sulphide (up to 10%)
 - 36m @ 2.06g/t gold inc. 11m @ 3.16g/t gold**
 - 5m @ 27.55g/t gold inc. 2m @ 67.44g/t gold.**
- Cypress Zone
 - Contact mineralisation inferred to possibly connect with Caribbean (Target 1200m long)
 - 26m @ 5.53g/t gold inc. 7m @ 20.13g/t gold**
 - 87 metres averaging 1.13g/t gold inc 8m @ 7.43g/t gold.**
- West Sedimentary Zone (West Caribbean to Cypress)
 - Sedimentary hosted oxide gold mineralisation
 - 16m @ 1.01g/t gold (OPEN).**
- Empress Zone (SE of Buccaneer)
 - Sedimentary hosted oxide mineralisation
 - 43m @ 1.02g/t gold (OPEN).**
- Eastern Contact Zone
 - Porphyry hosted zone
 - 48m @ 0.58g/t gold (OPEN).**

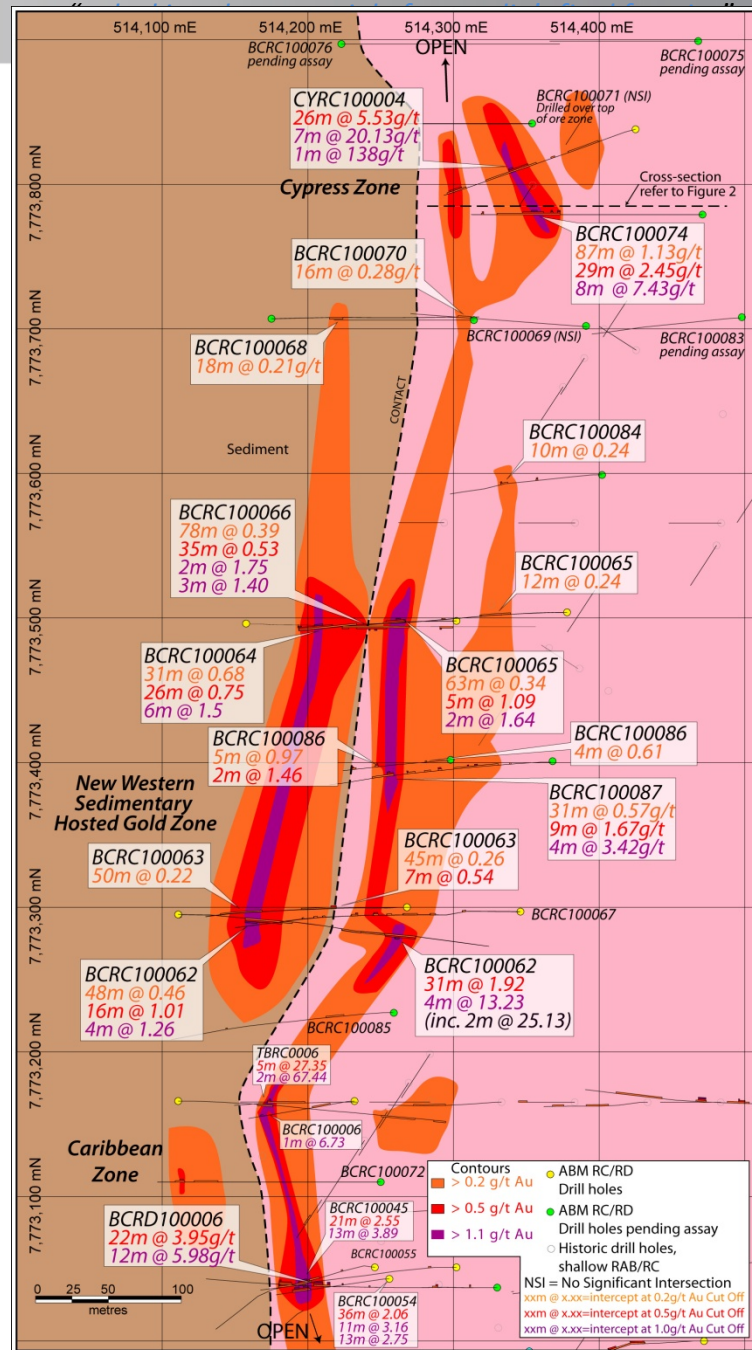
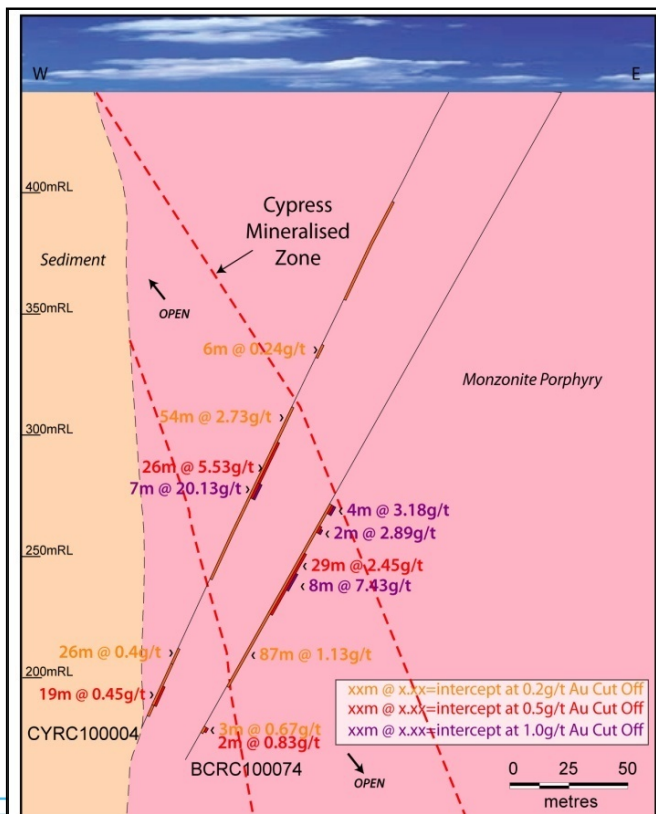


Map View – Buccaneer Porphyry Intrusion and discovery zones

Twin Bonanza Camp

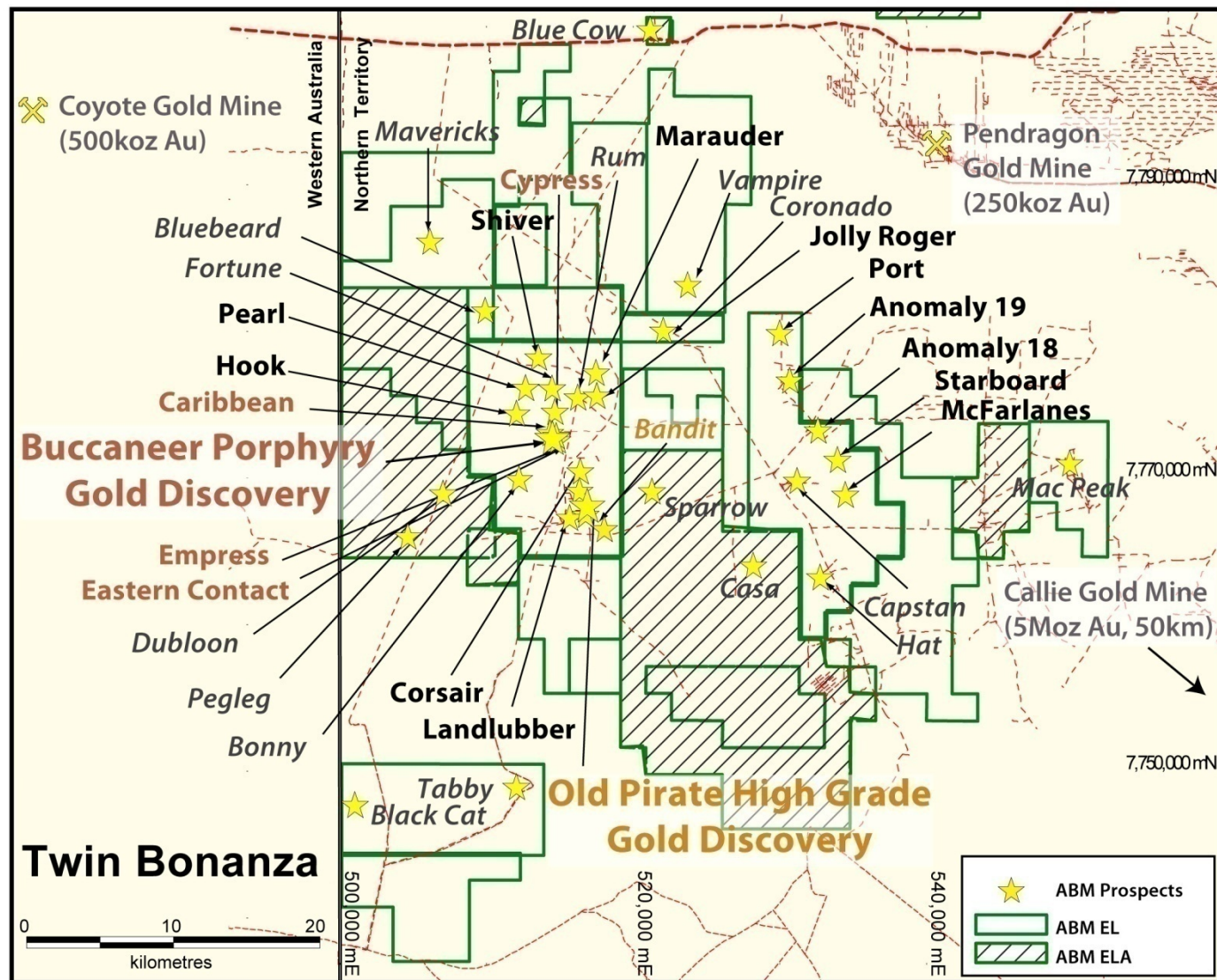
Buccaneer Gold Porphyry Caribbean to Cypress

- 800 metre long zone potentially extendable to + 1.2km.
- High grade mineralisation (e.g. 5m @ 27.4g/t gold and 7m @ 20.13g/t gold).
- Wide bulk tonnage intercepts 87m @ 1.13g/t gold.

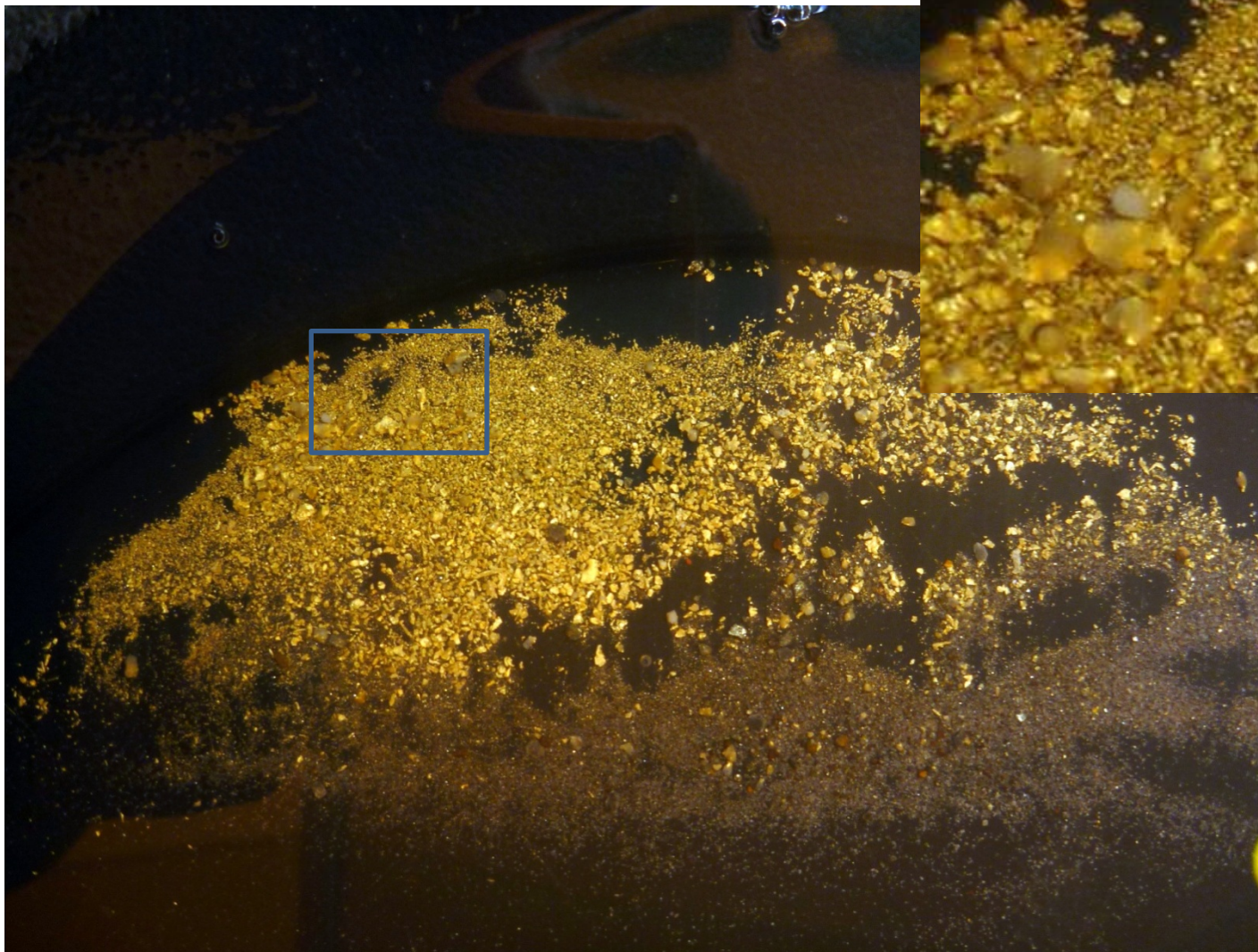


Twin Bonanza Camp - 30 Targets

- The Trans Tanami Structure.
- ~80sq km of anomalism.
- >30 individual targets.
- Both Bulk Tonnage and High Grade.



Twin Bonanza Camp – Old Pirate Northern Extensions



***High grade gold
panned from RC
drill chips.***

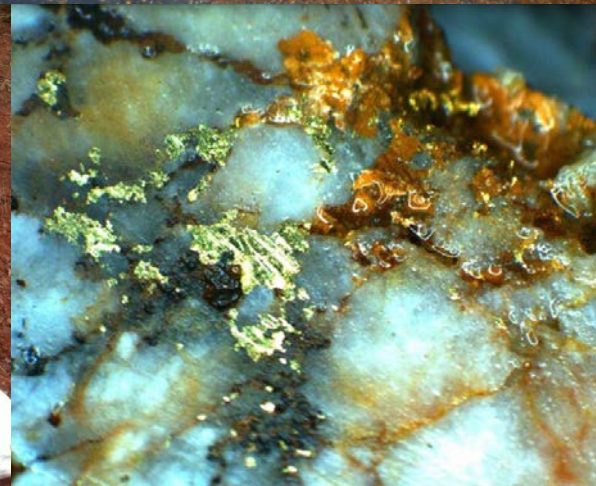
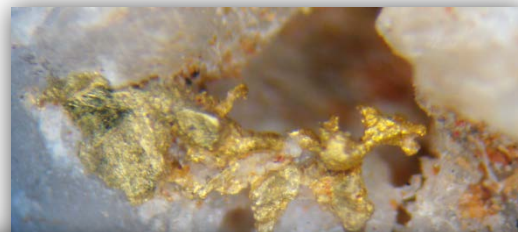
9m @ 100.9g/t Au

2m @ 413.5g/t Au

Twin Bonanza Camp

Old Pirate High Grade Gold Prospect

- >3km system.
- Metallurgically outstanding:
 - 85.4% recovery from simple gravity concentration.
 - 99.5% recovery from combined gravity concentration + cyanide leach.

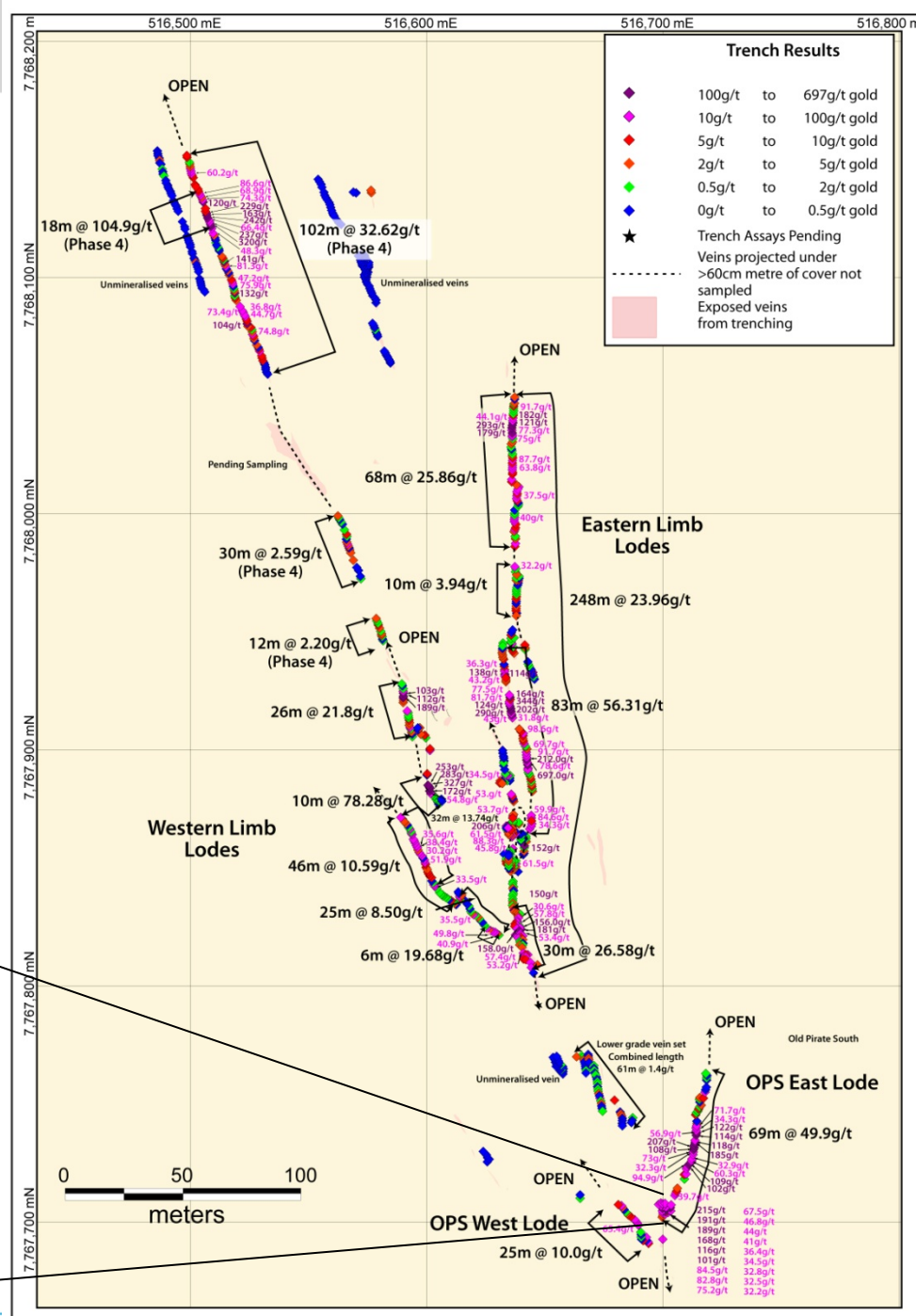
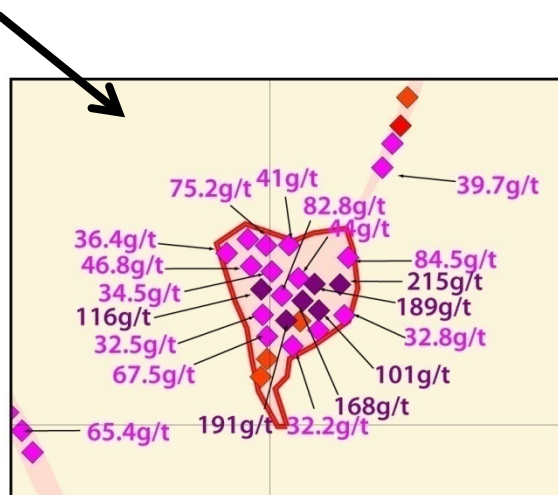


Twin Bonanza Camp

Old Pirate High Grade Gold Prospect

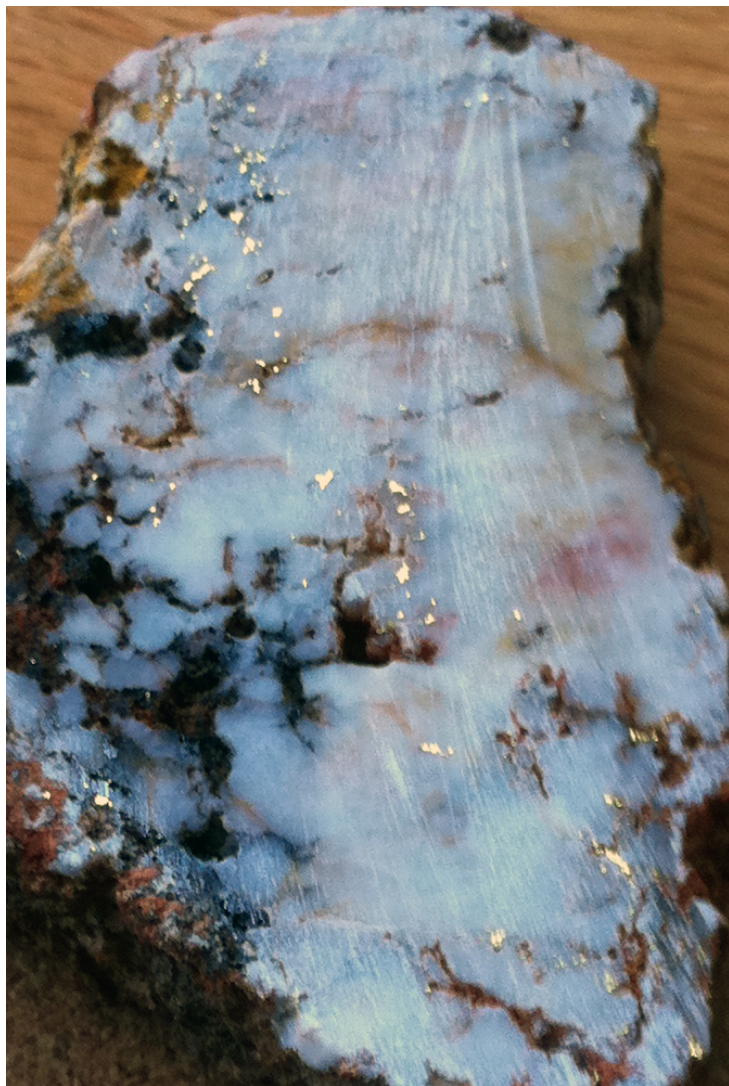
Longitudinal trenching results veins 0.3 to 6m wide (av 1.1m)

- Overall
726m combined strike length av. 24.01g/t gold.
Open in several directions + other known veins not outcropping.
- 102m strike length av. 32.62g/t gold.
- 83m strike length av. 56.31g/t gold.
- 30m strike length av. 26.58g/t gold.
- 46m strike length av. 10.59g/t gold.
- 69m strike length av. 49.9g/t gold.
- 6m x 6m reef av. 71.8g/t gold.



Twin Bonanza Camp

Old Pirate High Grade Gold Prospect – Longitudinal trenching results



Phase 1 + 2a + 2b + 3 +4 Combined Old Pirate Bulk Trenching Statistics	
Total number of samples	704
Average weight per sample	3.96 kg
Total weight of samples	2790.35 kg
Minimum grade (Au g/t)	0.002 g/t gold
Maximum (Au g/t)	697 g/t gold
Total samples >10g/t, re-assayed using Fire Assay / AA25 ore-grade method	204 (out of 704) averaging 73.12 g/t gold
Total samples >100g/t, re-assayed using AA25 over limit dilution method	49 (out of 704) averaging 188.51 g/t gold
Total area of vein exposed in Phase 1, 2a, 2b, 3, 4	799.42 square metres
Arithmetic mean (average) of assays	22.66 g/t gold
Weighted mean (average weighted by sample weight) of assays to gain overall grade of quartz sampled.	24.01 g/t gold

← Surface Quartz Gold Sample length 8cm

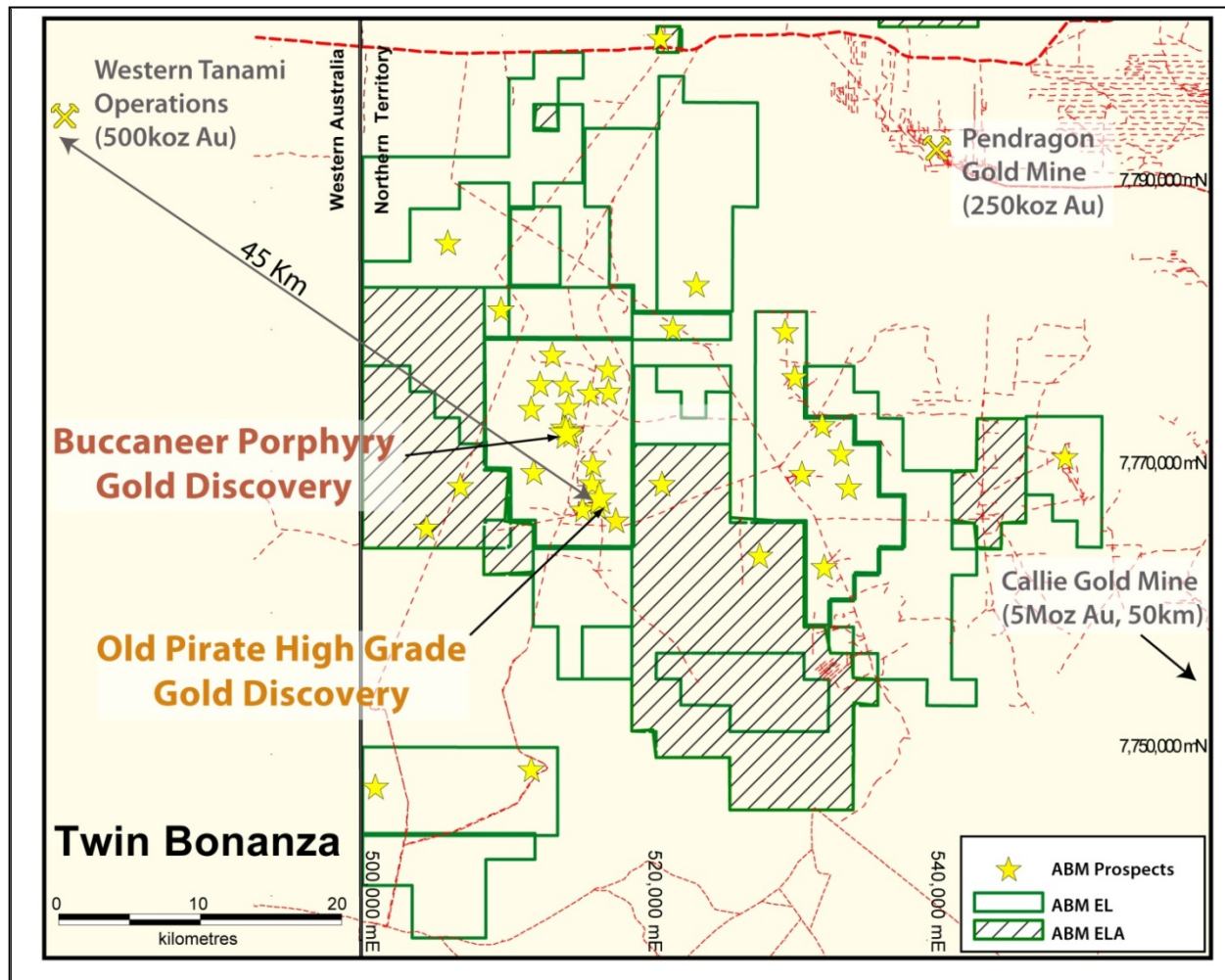
Twin Bonanza Camp

Old Pirate High Grade Gold Prospect – MoU Signed with Tanami Gold NL

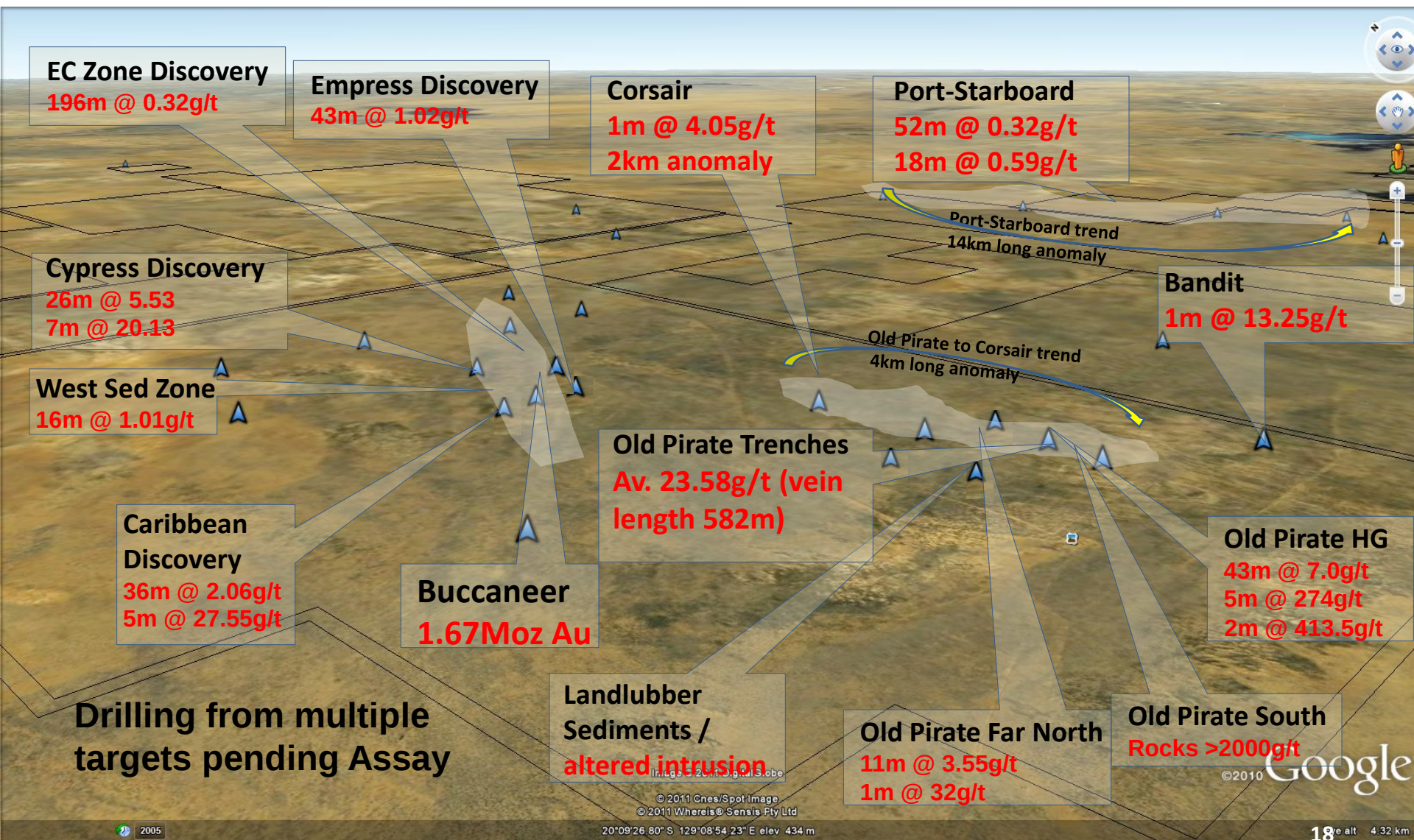
ABM and Tanami Gold

Memorandum of Understanding

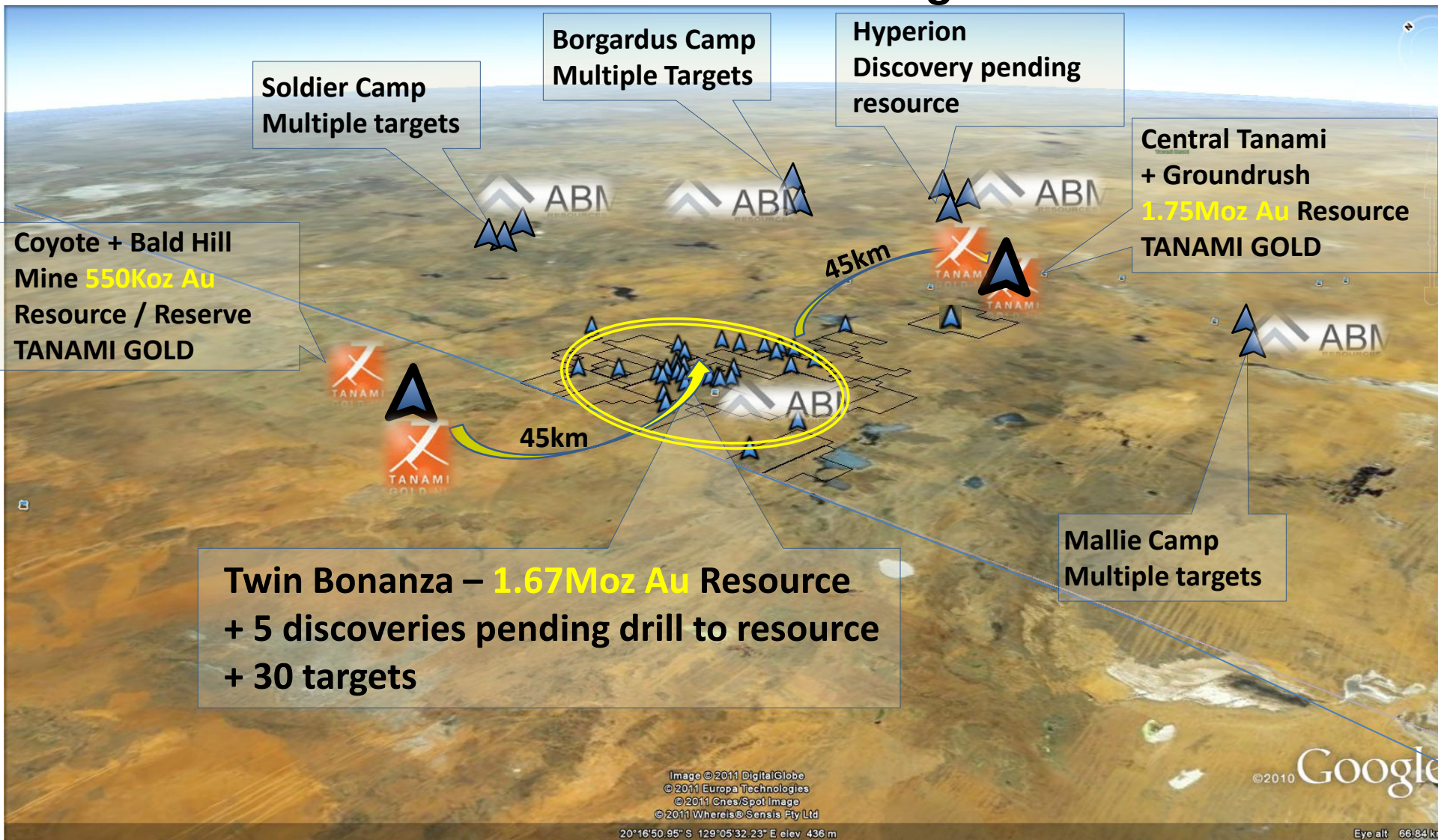
- To jointly investigate the possibility of processing high grade material from Old Pirate at the Coyote Mine / Western Tanami Operations.
- 45km trucking distance.
- Will be based on:
 - Initial Resource (due March 2012).
 - Further resource drilling scheduled April – June 2012.
 - Mid-Year resource upgrade a possibility.



Twin Bonanza Camp



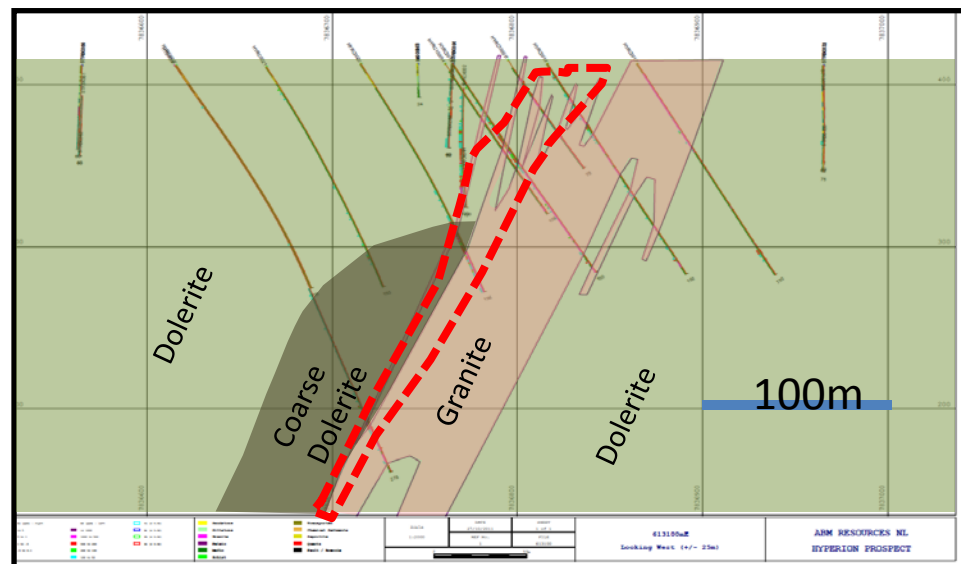
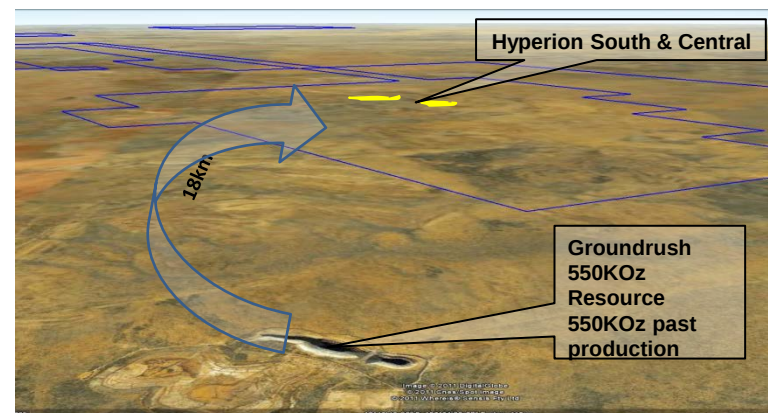
Emergent District: ABM Resources & Tanami Gold = ~4Moz Au Resource District and Growing



Hyperion Gold Project

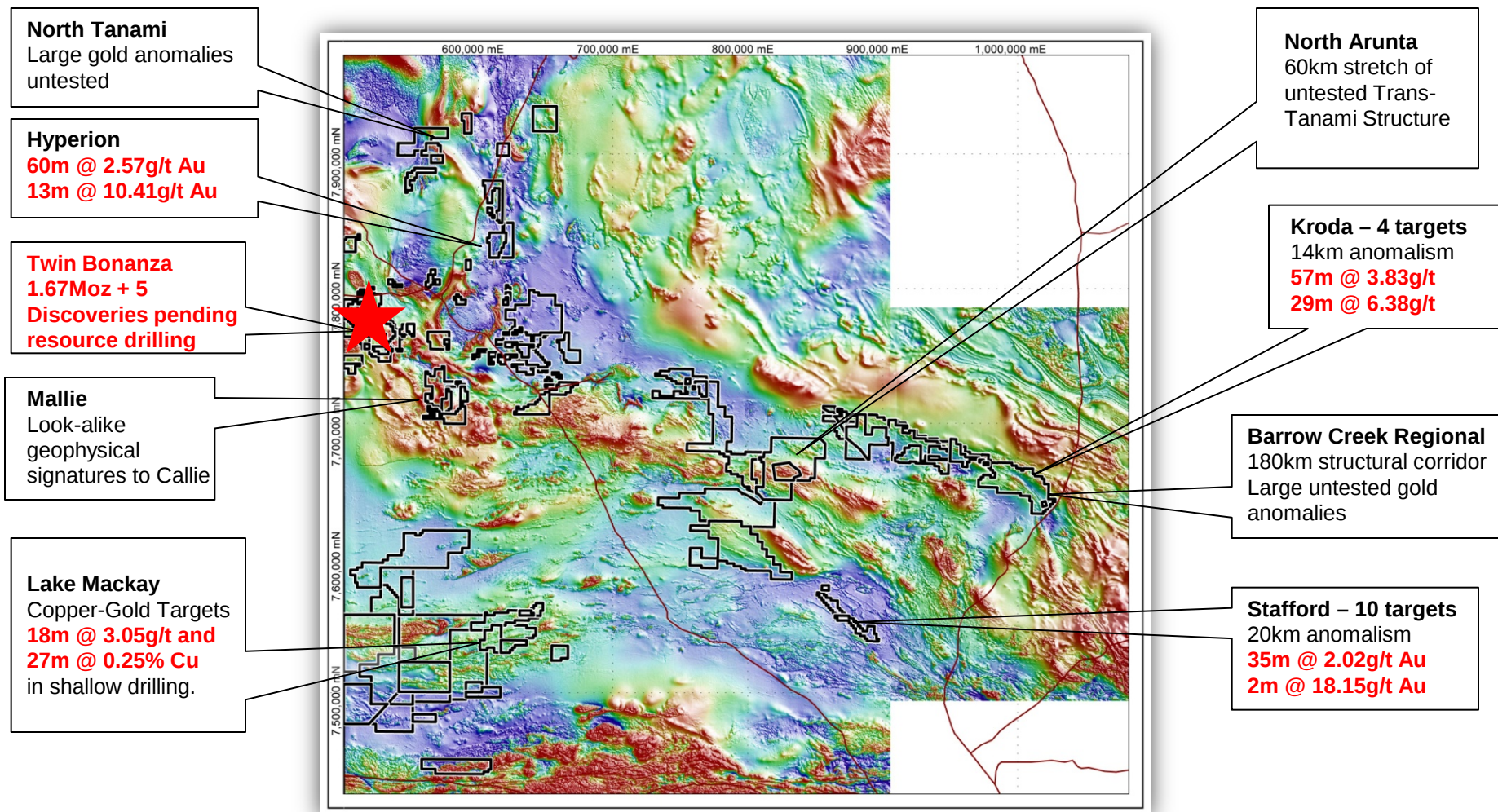
18km from Tanami Gold's Groundrush Deposit (1.1Moz total endowment)

- 5 Prospects including 2 discoveries
- Hyperion Central:
 - 400m long zone confirmed from surface to depths ~300m.
 - 60m @ 2.57g/t gold inc:
 - 11m @ 4.89g/t gold
 - 21m @ 4.27g/t gold.
- Hyperion South Drill Results inc:
 - 200m long zone from surface to depths ~200m.
 - 13m @ 10.41g/t gold inc:
 - 3m @ 36.03g/t gold.
 - 22m @ 2.57 inc:
 - 11m @ 4.29g/t gold.



Hyperion Cross Section South – North →

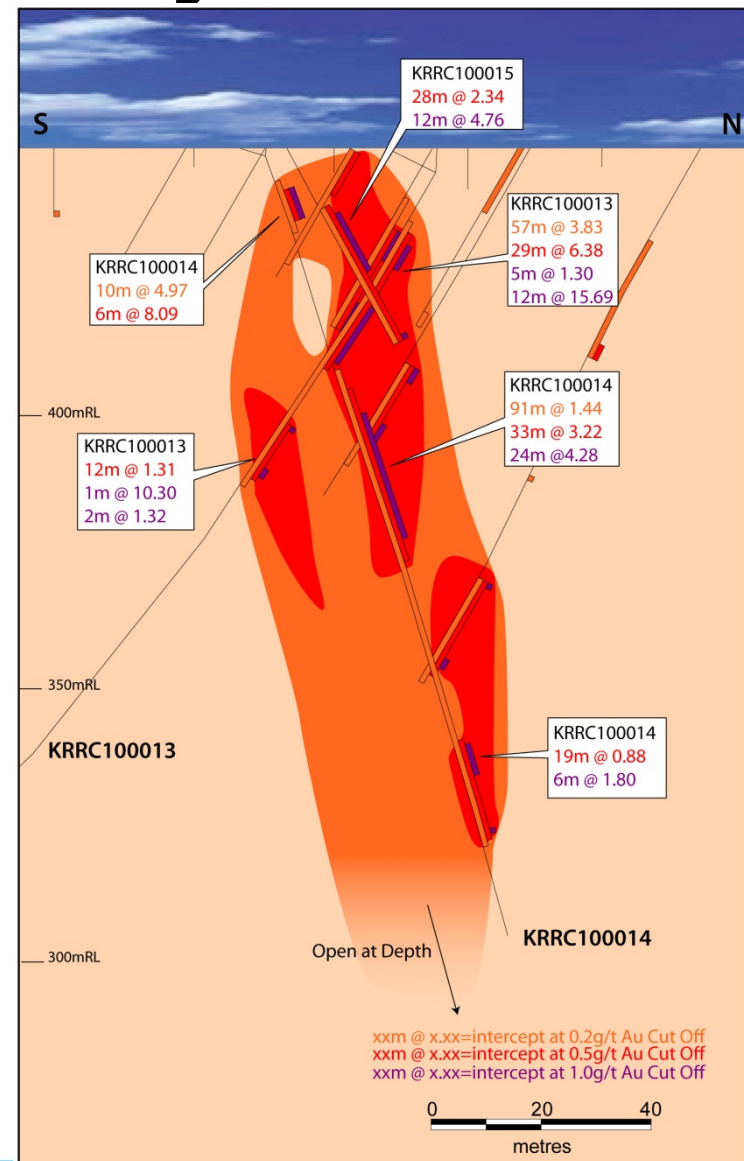
Other Regional Projects



Kroda Gold Project

18km from Stuart Highway + Rail + Gas.

- 14 km of near surface anomalism, gold + base metal potential.
- 4 individual targets.
- Kroda 3:
 - 400m strike main trend.
 - 125m strike high grade pipe.
 - Drill Results:
 - 57m @ 3.83g/t gold inc:
 - 29m @ 6.38g/t gold inc:
 - 12m @ 15.69g/t gold.
 - 91m @ 1.44g/t gold inc:
 - 33m @ 3.22g/t gold inc:
 - 24m @ 4.28g/t gold.

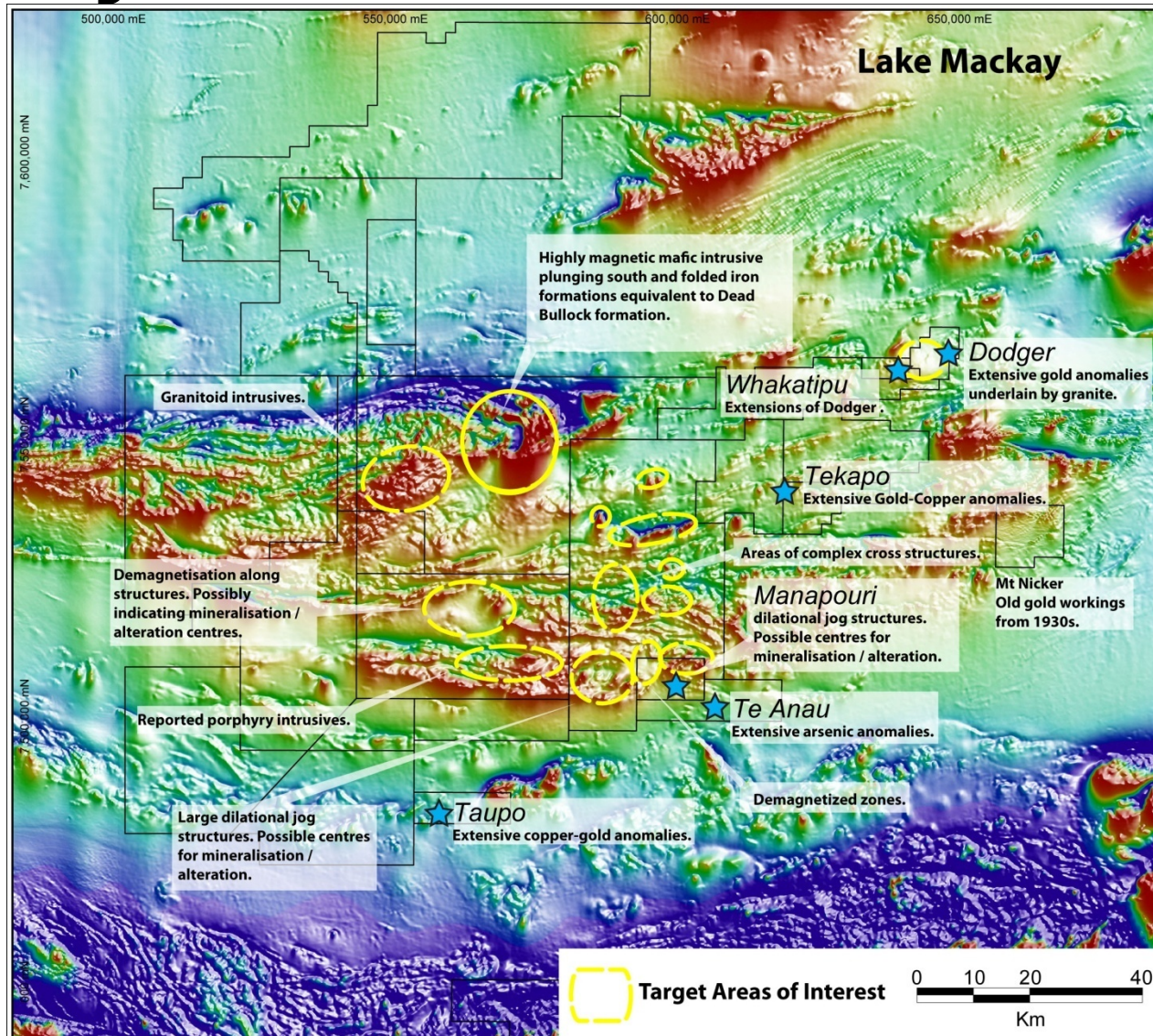


Lake Mackay – 2012's New Frontier

Possibly the most underexplored Proterozoic mineral region on the planet. 3,500km² not tested.

Potential for:

- Gold.
- Gold-Copper.
- Base Metals.
- Iron Oxide Copper Gold (IOCG) deposits.
- Orogenic High Grade Gold deposits.
- Porphyry / intrusion related gold and base metal deposits.
- Ultramafic intrusion related Nickel-Copper-Platinum deposits.
- Banded Iron Formation related iron-ore deposits.
- Rare Earth Element deposits.



Proposed News Flow



ABM aims to build multiple discoveries into gold resources and become Australia’s preeminent discovery company.

Summary

The Company...

Strong Management.
Passionate exploration team.
Flexible and highly mobile setup.
Focused on GOLD and GOLD-COPPER.

The Assets...

Five new Discoveries and 1.67Moz Resource pending update.
~60 Regional Targets.
Largest junior gold land holding in Australia.
Controlling the upside of the most underexplored gold belt in the Country.

The Future...

Constant stream of drill results and resource updates.
Advancing Twin Bonanza Gold Camp.
Drilling early and deep.
Aggressive exploration approach, running multiple rigs simultaneously at multiple locations.

Thank you.

For Further Information Please Contact ABM Resources

Managing Director – Darren Holden

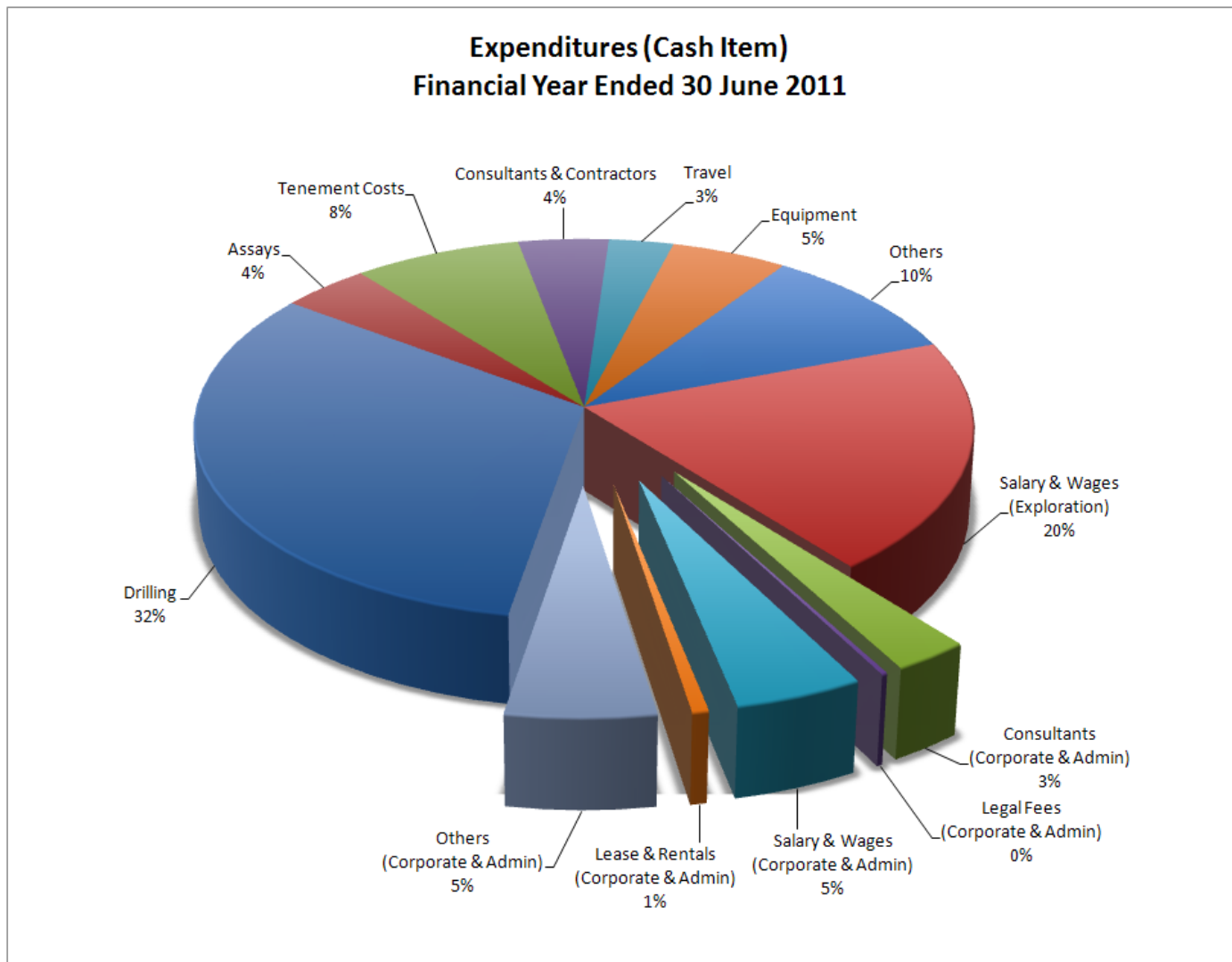
CFO / Company Secretary – Jutta Zimmermann

Investors Relations Coordinator – Berdine Mastaglia

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Appendix 1: Expenditure Distribution for the Financial Year Ended 30 June 2011



Appendix 2: List of ASX announcements relating to technical results in this presentation. Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

08/02/2012	Old Pirate Trenching Extends to 726 metres @ 24.01g/t Gold	24/08/2011	Drilling Commences at Lake Mackay Copper-Gold Targets
20/01/2012	ABM and Tanami Gold enter Memorandum of Understanding	17/08/2011	Caribbean Zone and Buccaneer Deposit Significantly Extended
20/01/2012	TAM: Tanami Gold NL and ABM enter MOU	10/08/2011	Updated Investor Presentation
19/01/2012	Impressive Drill Results from Buccaneer Porphyry	09/08/2011	Broadcast Spectacular Gold at Old Pirate Northern Extensions
18/01/2012	Cypress Zone Drill Results 8m@7.43g/t Au within 87m@1.13g/t	08/08/2011	Spectacular Gold at Old Pirate Northern Extensions
5/01/2012	Old Pirate Trenching Update - 582m strike @ 23.98g/t Gold	01/08/2011	Further Extensional Buccaneer Drill Results
23/12/2011	BRR -ABM extends high grade trenching results at Old Pirate	18/07/2011	Further Extensions at Buccaneer and New Porphyry Discovery
22/12/2011	Old Pirate Trenching Extends to 427m Strike @ 21.85g/t Gold	04/07/2011	New Sedimentary Hosted Oxide Gold Discovery at Twin Bonanza
5/12/2011	Technical and Corporate Update Presentation	20/06/2011	Drilling Commences at the Kroda Gold Project
30/11/2011	Broadcast - MD talks Gold from the Old Pirate	17/06/2011	Broadcast -ABM hits New Gold Zone and Extends Mineralisation
29/11/2011	High Grade Old Pirate Phase 2a Trench Results	16/06/2011	Further Success at Buccaneer - Discovery at Caribbean Zone
28/11/2011	Twin Bonanza Drill Results Extending Caribbean to Cypress	09/06/2011	First 2011 Drilling Extends Buccaneer
24/11/2011	Historic Access Agreement Signed for Lake Mackay Regional	10/05/2011	Updated Investor Presentation
24/11/2011	Lake Mackay Phase 1 Drill Results	09/05/2011	Exploration Update Twin Bonanza Program Ahead of Schedule
09/11/2011	Drilling Commences at Hyperion	27/04/2011	Extensional Drilling Underway at Buccaneer Western Zone
24/10/2011	Further Buccaneer Drill Results	04/04/2011	Metallurgical Tests Reveal High Quality Ore - 99.5% Recovery
13/10/2011	Old Pirate Trenching Combined Strike Length 166m@19.17g/t Au	22/03/2011	Presentation - Twin Bonanza and 1.67 Moz Buccaneer Deposit
11/10/2011	Buccaneer Extension 26m @ 2.9g/t within 18m @ 4.05g/t Gold	21/02/2011	Presentation - 1.67 Moz Gold - And We`ve Only Just Begun
27/09/2011	Drilling at Kroda Confirms Second Discovery Camp in the NT	21/02/2011	Maiden Resource Estimation for Buccaneer
12/09/2011	New Discovery at Cypress Prospect with 26m @ 5.53g/t Gold	03/02/2011	Twin Bonanza Gold Camp Expands to 30 Targets
07/09/2011	Old Pirate Northern Extensions Further High Grade Results	31/01/2011	New Targets at Twin Bonanza Gold Camp
02/09/2011	Broadcast - ABM Gold Assays over 400 Grams per Tonne	13/01/2011	Buccaneer Porphyry Delivers Impressive Results
31/08/2011	Old Pirate Northern Extensions High Grade Drill Results	11/01/2011	Drill Results from the Hyperion Gold Project

Appendix 2: List of ASX announcements relating to technical results in this presentation. Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

13/12/2010	Buccaneer Continues To Grow With Step Out Drilling
15/11/2010	2010 Old Pirate Drilling and Screen Fire Assay Program
04/11/2010	ABM adds second drill rig to NT exploration programs
18/10/2010	Step Out Drilling at Buccaneer Delivers Excellent Intercepts
22/09/2010	ABM Continues to Expand Buccaneer Gold Porphyry
13/09/2010	Best Intersection at Buccaneer - 202m grading 1g/t Gold
31/08/2010	Update Old Pirate High Grade Gold Prospect at Twin Bonanza
19/08/2010	Buccaneer Porphyry Gold Drill Results Double Vertical Extent
27/07/2010	Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold
12/07/2010	Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au
07/07/2010	Exploration Update - Visible Gold at Old Pirate South
15/06/2010	Exploration Update from Twin Bonanza
24/05/2010	First Drill Results - High Grade Intercept Extends Sabre
13/05/2010	Samples Return 20.3% Copper and 271 g/t Silver
27/04/2010	ABM Resources Announces the Commencement of Drilling
16/04/2010	Presentation - The Big 8
31/03/2010	Newmont Transaction Complete - Prioritising 8 Discoveries
16/03/2010	Kroda Gold Project - 6 Metres at 25.9g/t Gold
09/03/2010	Hyperion Gold Project with 60 m at 2.57 g/t Gold
02/02/2010	The Old Pirate High Grade Gold Project
01/02/2010	Detail on the Twin Bonanza Porphyry Gold Project
28/01/2010	Acquisition of Advanced Gold Prospects from Newmont
18/01/2010	Exploration Update for Reynolds Range Project Area
07/01/2010	ABM Provides Exploration Update for Lake Mackay Project

Appendix 3: Buccaneer Gold Deposit Inferred Resource. Refer release dated 21/02/2011 for further details.

Cut-off Grade (g/t)	Million Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Million Ounces (Moz))
0.2	65.8	0.79	1.67
0.5	36.9	1.01	1.19
1.1	8.7	2.01	0.56

Note – Million Tonnes (MT) rounded to 3 significant figures; gold grade rounded to 3 significant figures and Million Ounces (Moz) rounded to 3 significant figures. Refer to release dated 21/02/2011 for further details.