



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

17 March 2014

Corporate Presentation – Investorium.TV Presentation

Mr Darren Holden, Managing Director of ABM Resources NL, will be presenting at Investorium.TV held at Sydney Sky Tower on 17th March 2014. The presentation commences at 17:40pm and presents an update on the Company and projects.

Signed

A handwritten signature in dark ink, appearing to read 'Darren Holden', is written over a light grey rectangular background.

Darren Holden – Managing Director

Darren Holden – Managing Director

Discovery, Development, Growth and Optionality



ABM
RESOURCES NL

***A High-Grade Gold Development Company
in the final frontier for gold discovery***

March, 2014

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- This presentation contains forecasts and forward looking information. Such forecasts and information are not a guarantee of future performance, involve unknown risks and uncertainties. Actual results and developments will almost certainly differ materially from those expressed or implied. ABM has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by applicable laws, ABM makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and take no responsibility and assume no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.
- You should not act or refrain from acting in reliance on this presentation material. This overview of ABM does not purport to be all inclusive or contain all information which its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and making any investment decision.

TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

- The information in this announcement that relate to Exploration Results & Mineral Resources (announced previously and before 1st December 2013) is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information in this announcement and Appendix C that relate to Exploration Results (announced post December 1st 2013) is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- The information that refers to Exploration Results & Mineral Resources (including Appendix B) in this announcement, apart from Appendix C (post December 1st, 2013 announcements), was prepared and first disclosed under the JORC Code 2004. This information has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since last reported.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

ABM Resources – in this presentation you will see...

An Australian Junior:
Developing one of the
highest grade open-pit gold
deposits on the planet

Pipeline of quality projects and
development opportunities

Development & Growth Focus
Technically Strong
Bold Vision

Regional discovery
driven alliances and
immense exploration
upside

3 discoveries to resource defined in 4 years

Old Pirate – High grade development

Buccaneer - Bulk tonnage mid-term

Hyperion – Optionality

Board, Management, Structure



Board of Directors

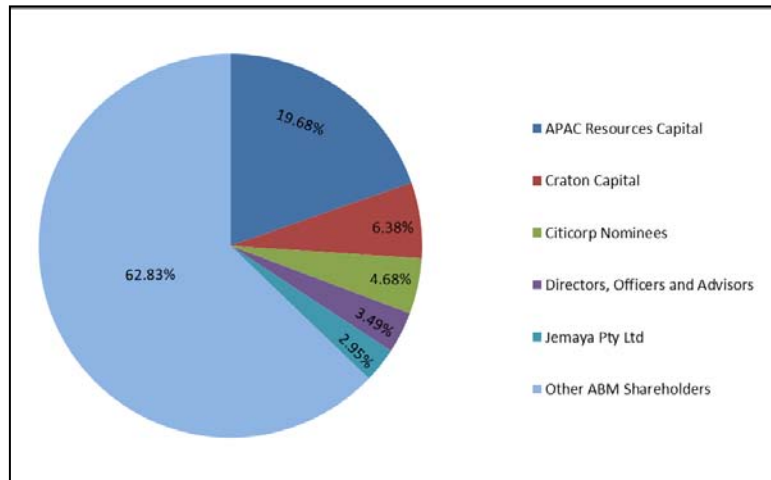
Dr Mike Etheridge Non-Executive Chairman
(GEOLOGIST)

Mr Darren Holden Managing Director
(GEOLOGIST)

Mr Graeme Sloan Non-Executive Director
(MINING ENGINEER)

Mr Andrew Ferguson Non-Executive Director
(CAPITAL MARKETS / FUND MANAGER)

Major Shareholders



Senior Management

Mr Brad Valiukas Chief Operating Officer
(MINING ENGINEER)

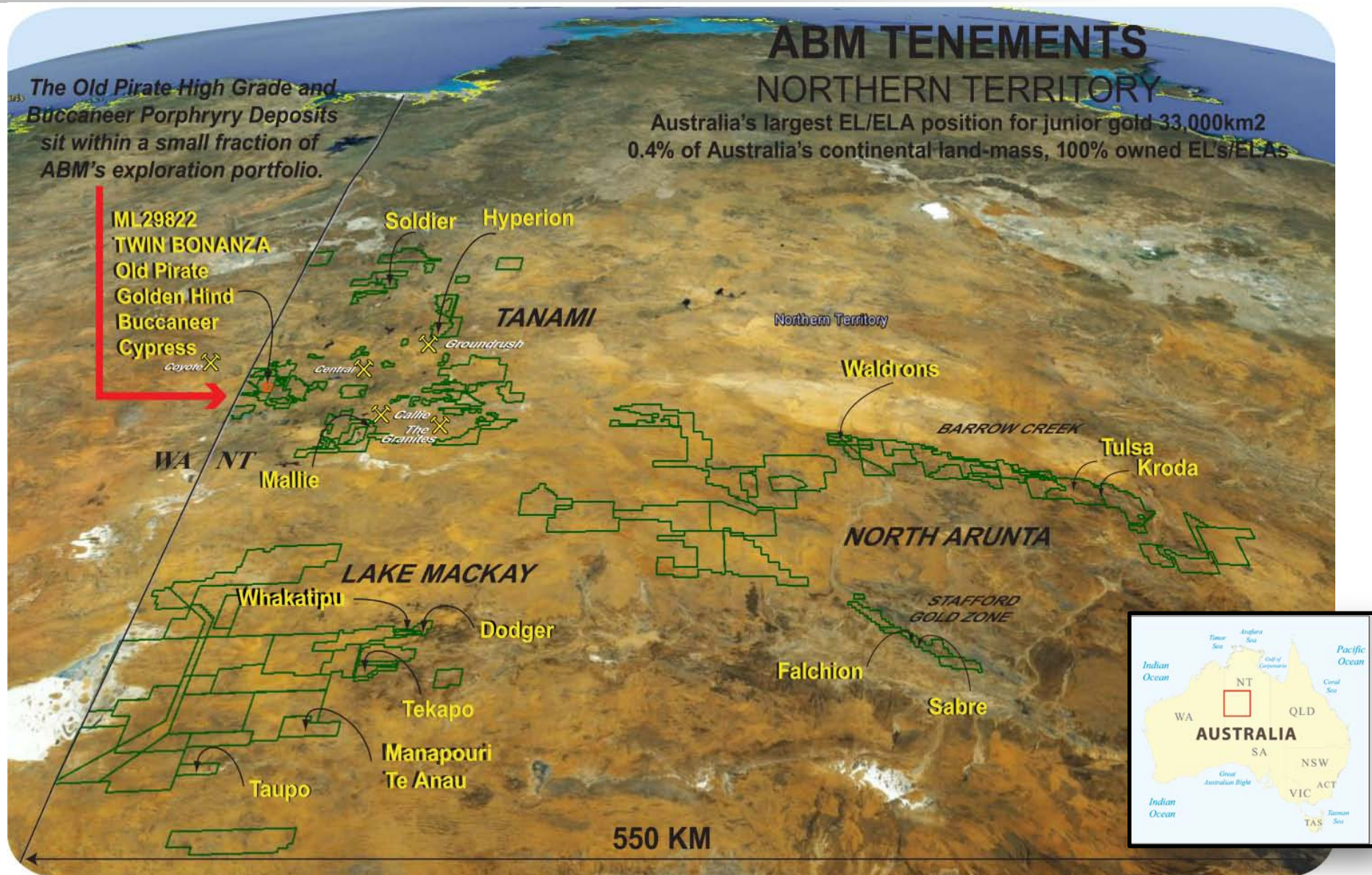
Ms Jutta Zimmermann General Manager, CFO &
Company Secretary (ACCOUNTANT)

ASX Code	ABU
Shares on issue	3,293M
Share options (1.5c)	208M
Cash (End of quarter Dec 2013)* (debt free)	\$5.1M
Market Cap (at 2.6 cents)	\$86M

****On 13/03/2014 ABM announced a \$19.6M Placement with Pacific Road Capital. Scheduled to close Tranche 1 by 31/03/2014***

(refer announcement 13/03/2014)

ABM's Significant Landholding



Project Summary - 3.6Moz* in Global Resource



OLD PIRATE HIGH-GRADE GOLD PROJECT

- **High-grade never before mined gold deposit at surface in Australia.**
- Coarse visible gold with excellent recoveries in quartz veins **from surface.**
- Global Resource estimation (2013):
 - **611,000 ounces at 10.1g/t** (top cut 300g/t).
- **Trial mining complete.**
- **High margin open-pit potential.**

BUCCANEER PORPHYRY GOLD DISCOVERY

- **First gold porphyry** discovered in the district.
- **2.67 million ounce** resource at 0.65g/t (0.2g/t cut-off).
- **Buccaneer HGZ with:**
 - **1.1Moz gold** averaging 2.23g/t gold (1.0g/t cut-off).
- **Significant extensional potential** with higher grade zones.

REGIONAL EXPLORATION PORTFOLIO

- **Largest** land holding in Australia for gold.
- Hyperion - **202,200 oz gold resource.**
- Clancy Exploration Divestment to **accelerate exploration** at North Arunta regional projects.
- Lake Mackay Exploration Agreement with Independence Group (IGO).
- **65 new gold anomalies identified with on-going worth prioritising targets.**

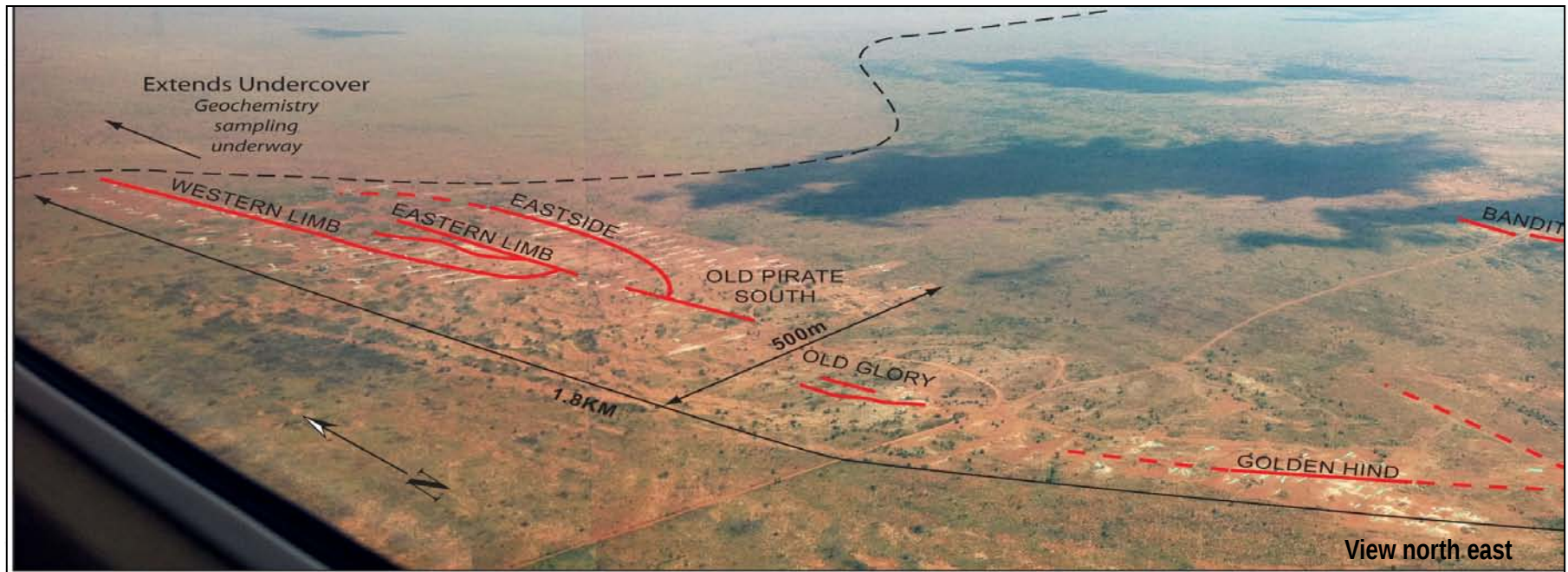
TWIN BONANZA GOLD PROJECT 3.4Moz Gold Resource

Refer to Appendix B for full Resource Tables.

*3.6Moz Company global resource = Old Pirate High-Grade Uncut (0.72Moz); Buccaneer global resource 2012 (2.67Moz) + Hyperion (0.2Moz) . Refer Appendix B for full details.

Old Pirate – High-Grade Gold Resource

- 2013 resource completed pre-trial mining.
- Resource checks and changes to geology following trial mining indicate that global resource estimation remains valid.

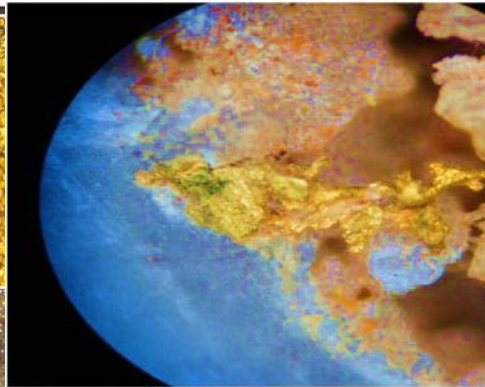
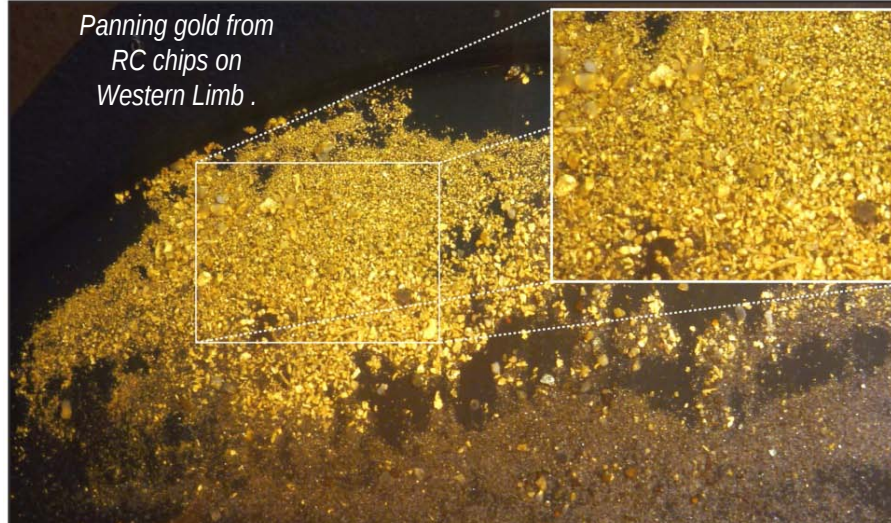


Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
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Total	1,882,000	10.10	11.96	611,000	723,800

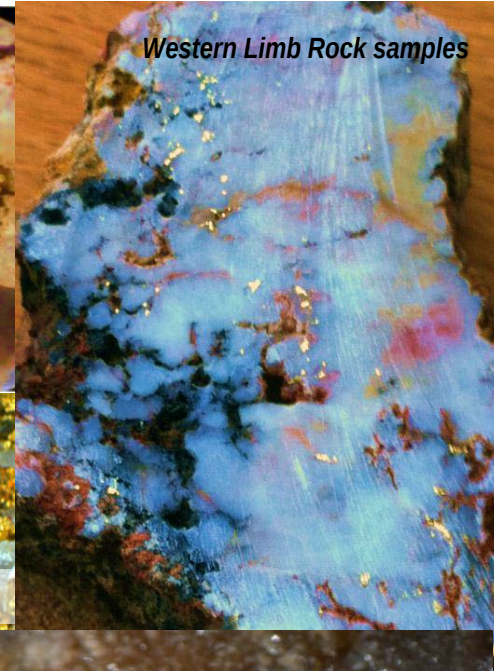
- 2013 global resource model under JORC2004

Old Pirate – High Quality Ore Potential!

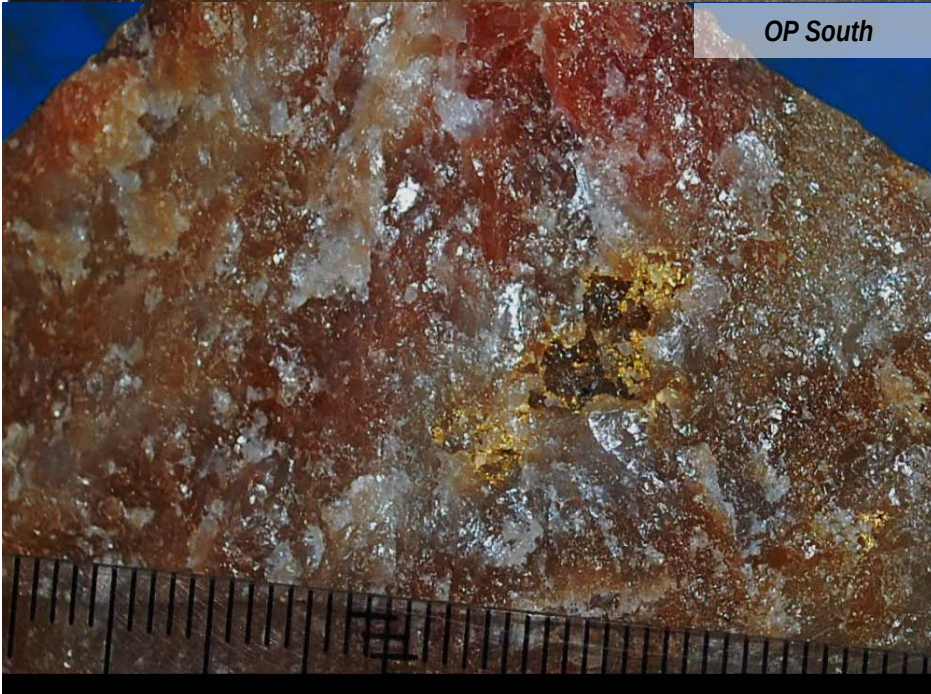
Panning gold from
RC chips on
Western Limb .



Western Limb Rock samples



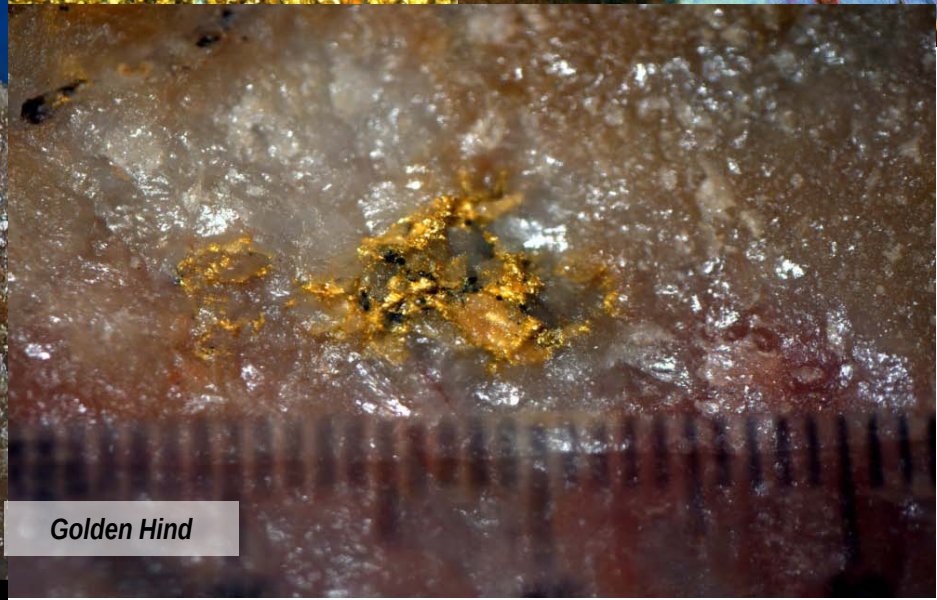
OP South



Panning from Heartland Veins



Golden Hind

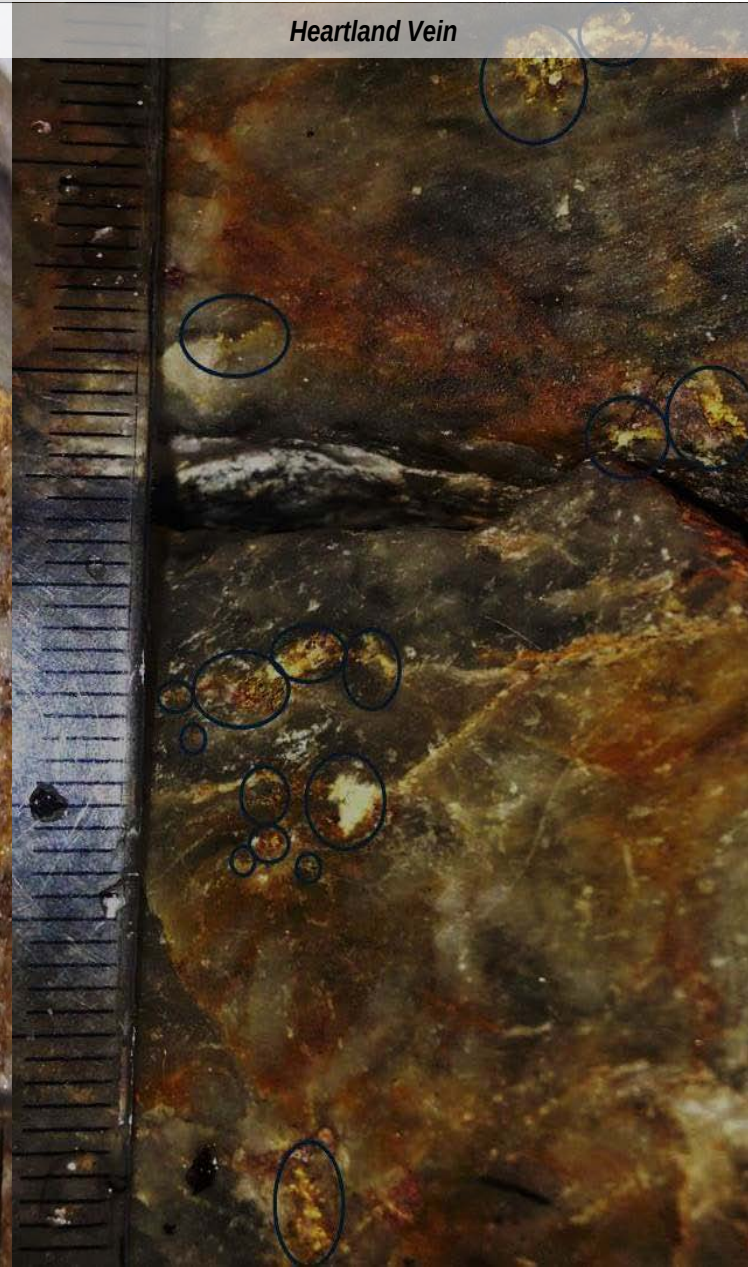


Old Pirate – High Quality Ore Potential!

Old Pirate Central



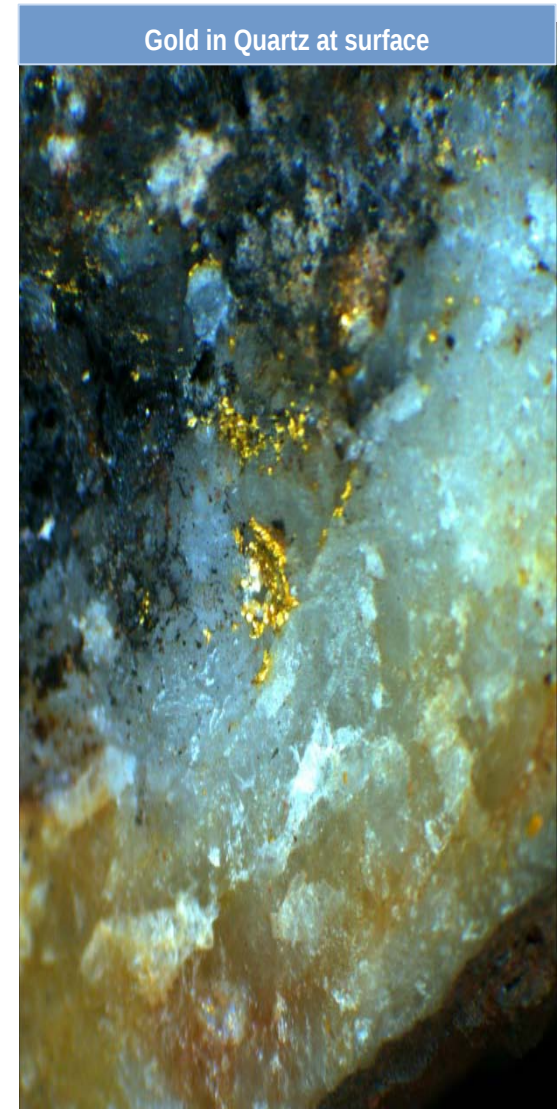
Heartland Vein



Old Pirate – Our Staged Approach & Why?

- Our alternative to expensive feasibility study process.
 - ✓ Stage 1 trial mining and processing – **complete**.
 - Stage 2 expansion to 150Ktpa open pit mining operation **2014**.
 - Stage 3 open pit and underground expansion and possible integration of Buccaneer Porphyry? **future targets**.

- Three key inherent **advantages** :
 - **High-grade** (5 times typical open-pit grade in Australia).
 - **Open pit with NO pre-strip** (first scoops contain gold).
 - **Gold liberates very easily** using gravity methods.



Old Pirate – Stage 1 - Bulk Sample / Trial Mining

Selective mining of veins at Golden Hind



Quartz vein from
Golden Hind

Old Pirate – Stage 1 - Bulk Sample / Trial Mining

Stockpiling Ore at Old Pirate South



Old Pirate – Stage 1 - Bulk Sample / Trial Mining



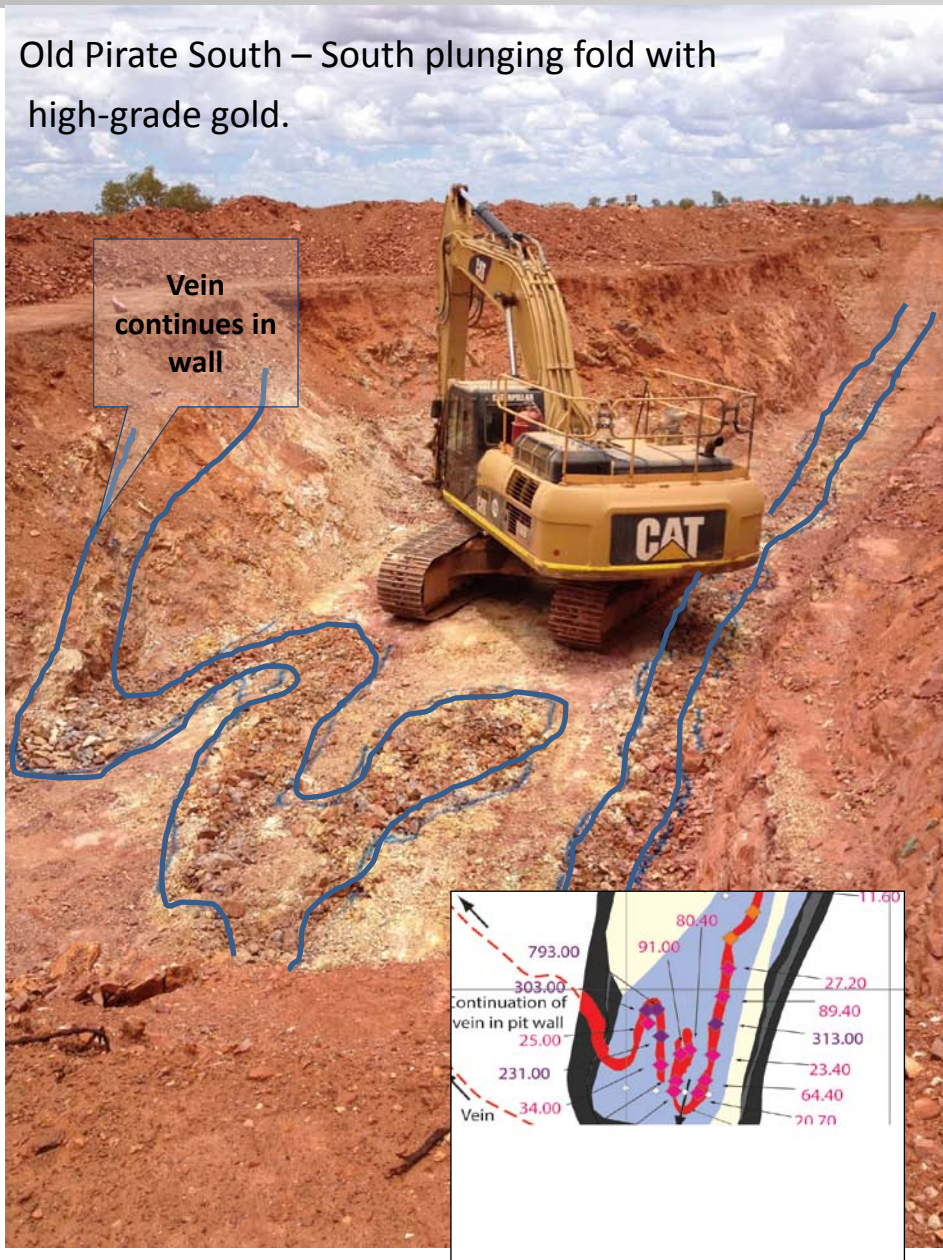
Selective mining in
excellent ground
conditions



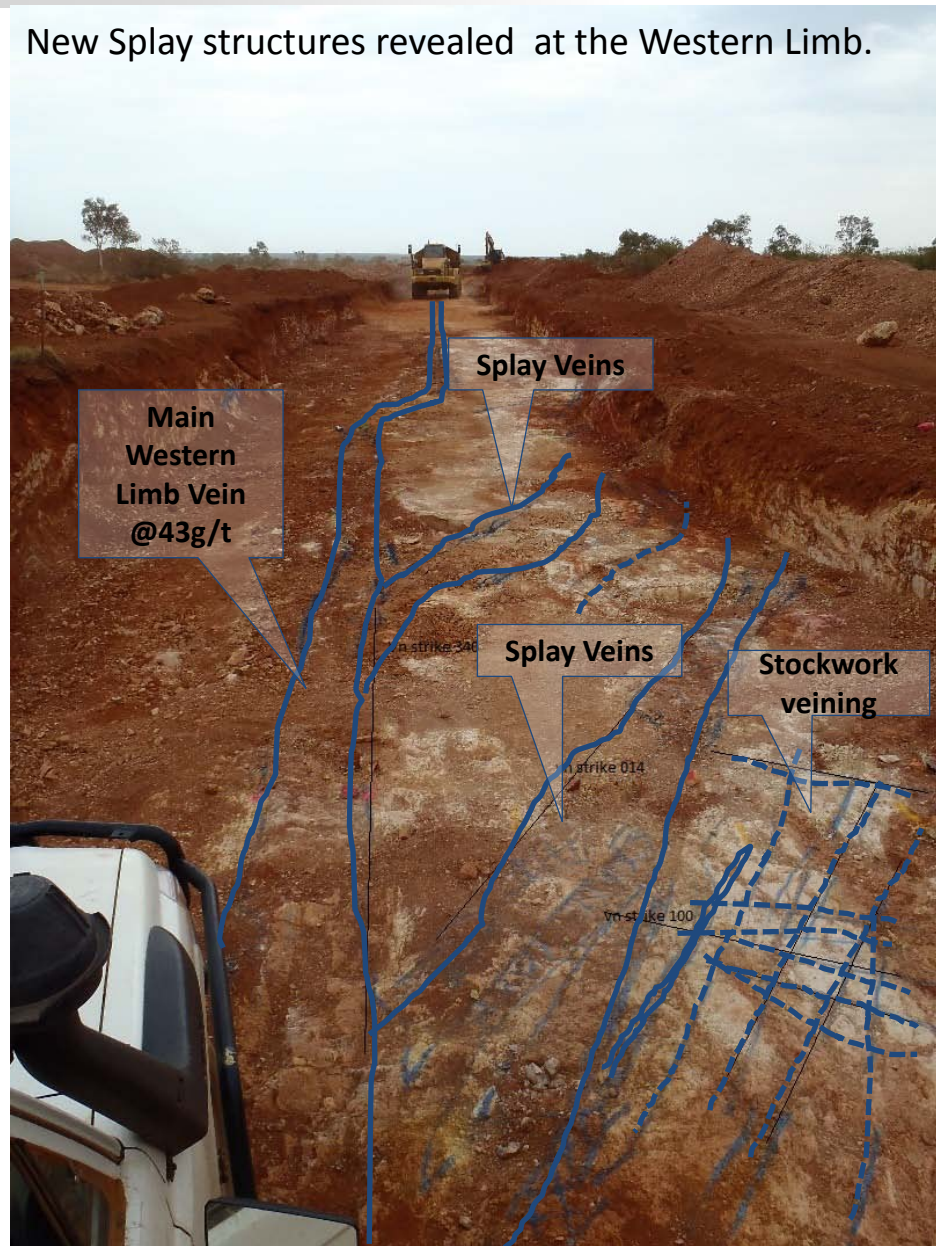
Ultra detailed mapping and
sampling to understand our
mineralised system.

Old Pirate – Stage 1 - Bulk Sample / Trial Mining

Old Pirate South – South plunging fold with high-grade gold.



New Splay structures revealed at the Western Limb.



Old Pirate – Stage 1 - Bulk Sample / Trial Mining

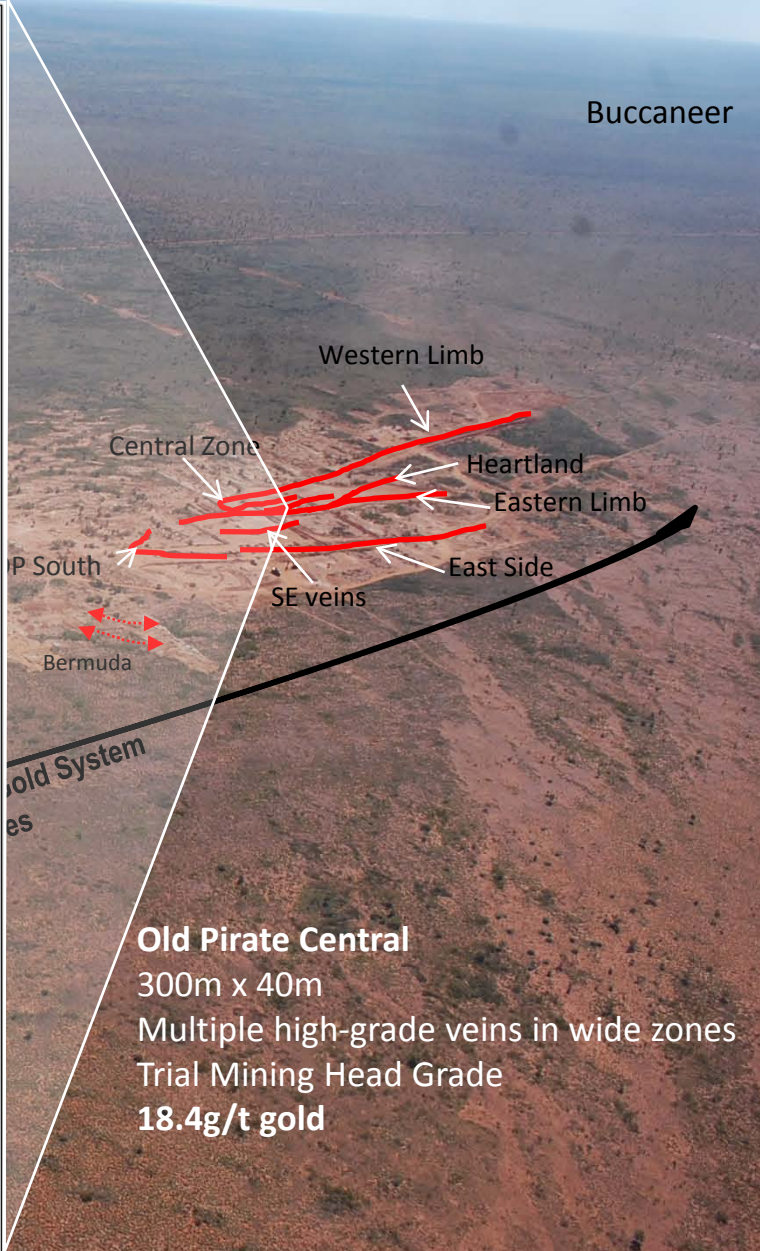
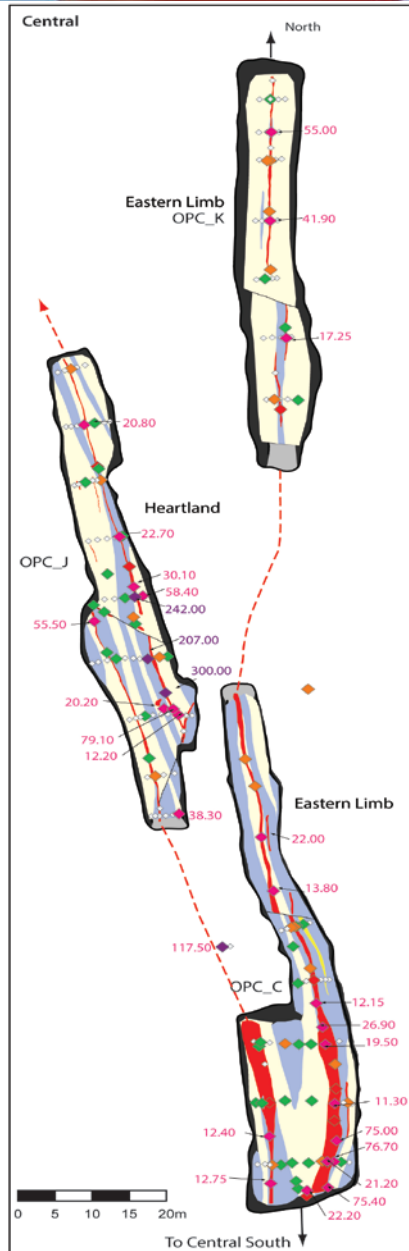
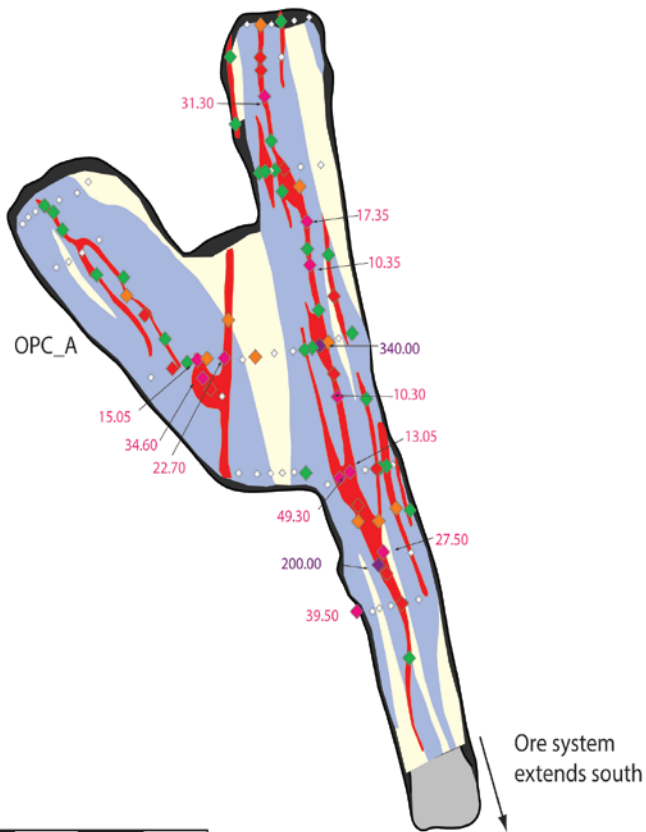
Buccaneer



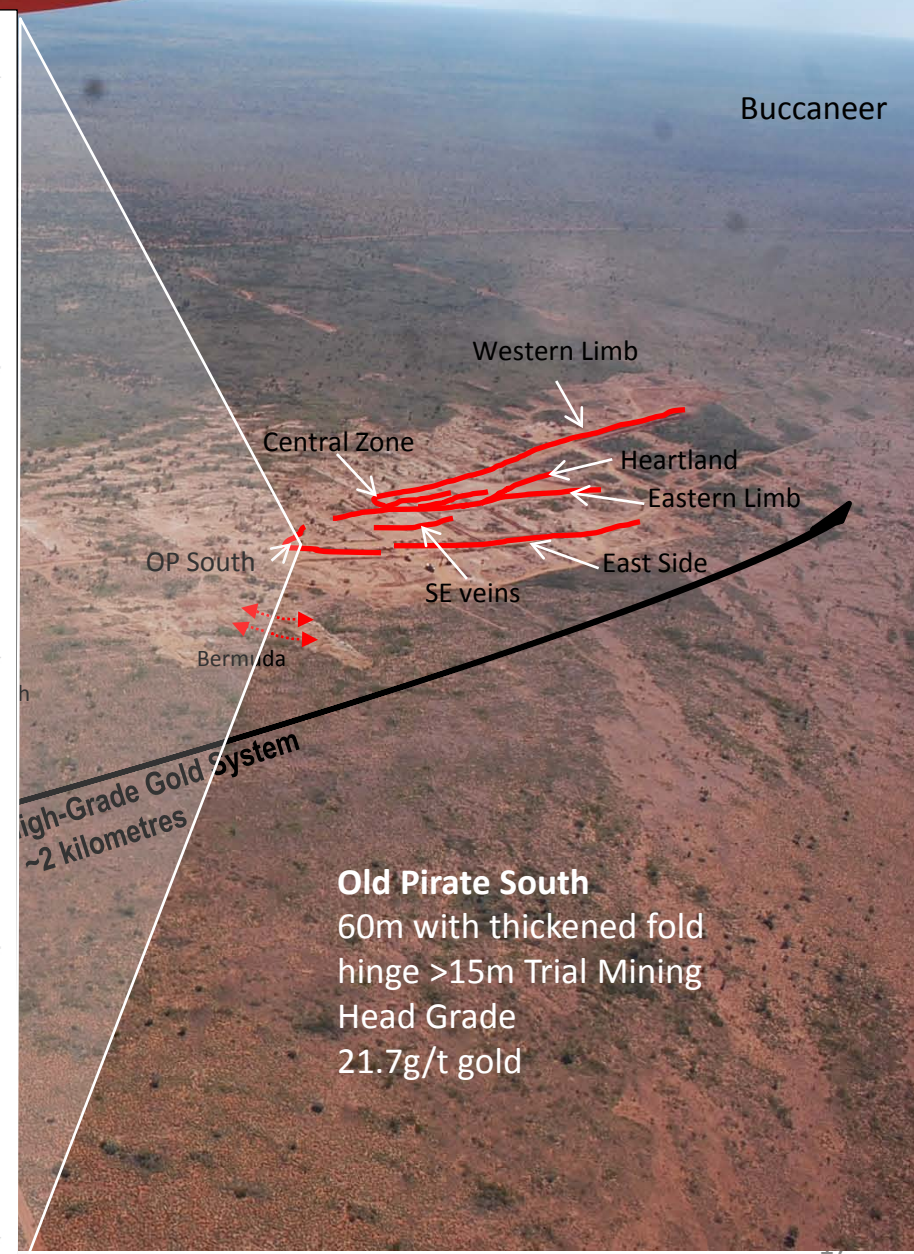
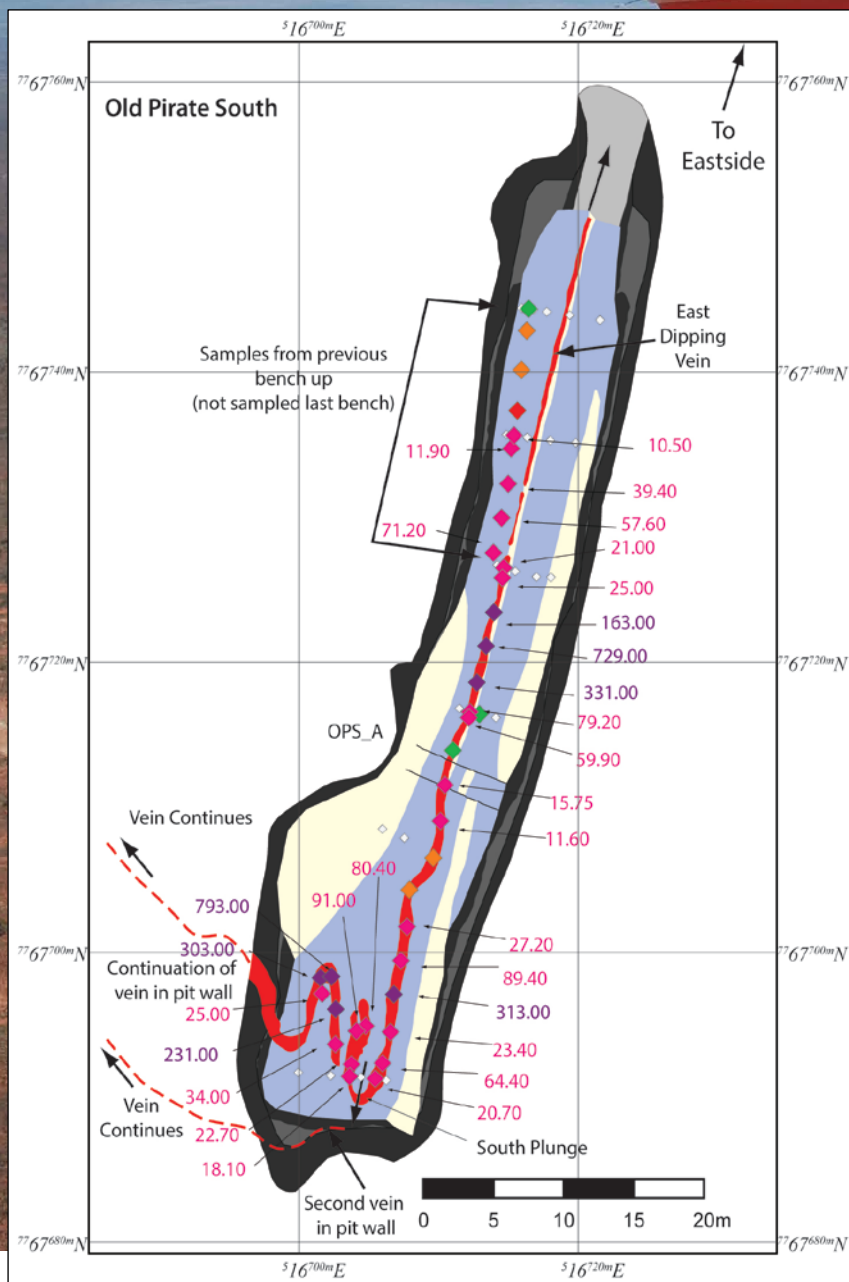
Old Pirate – Stage 1 - Bulk Sample / Trial Mining

Wilsons Camp

Central - South



Old Pirate – Stage 1 - Bulk Sample / Trial Mining



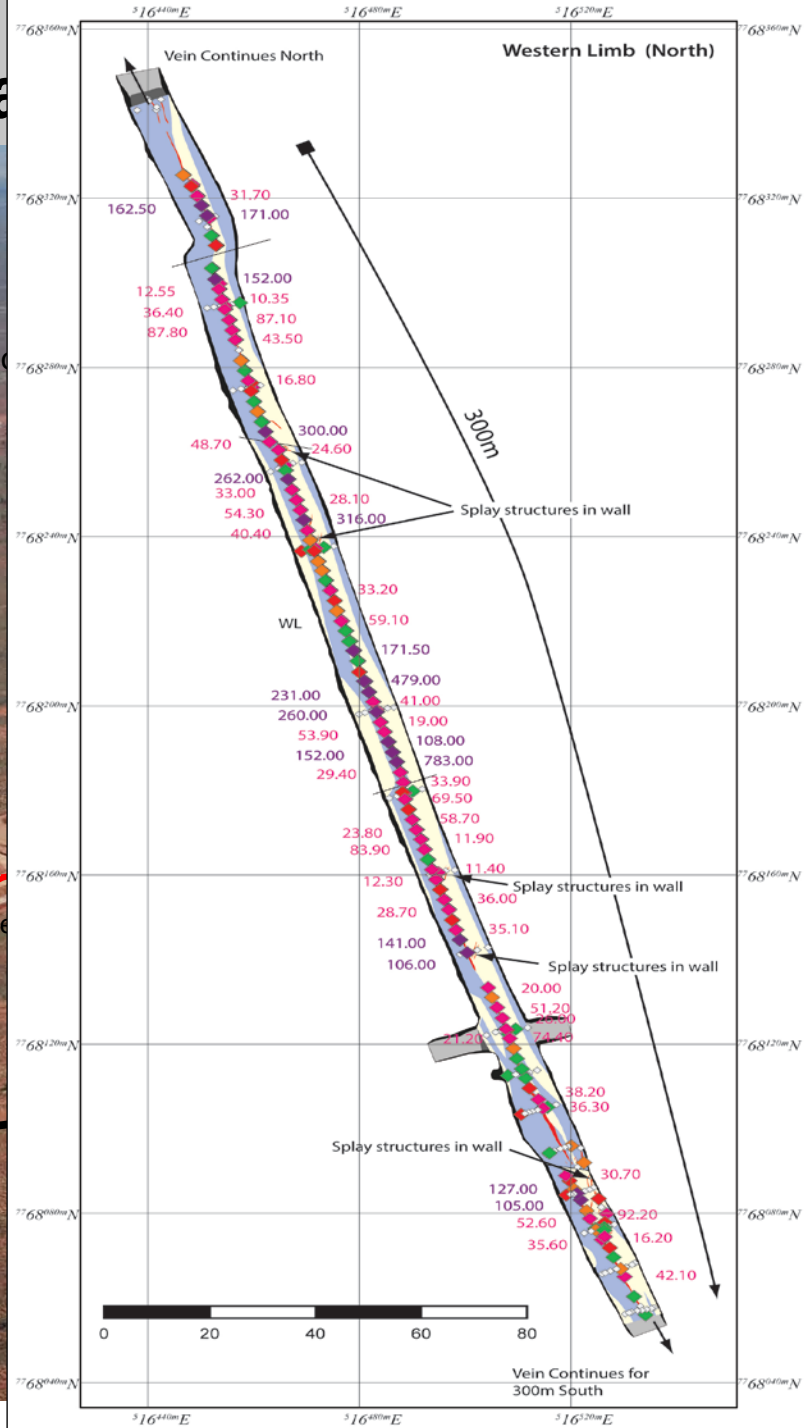
View West

Old Pir

Wilso

Go

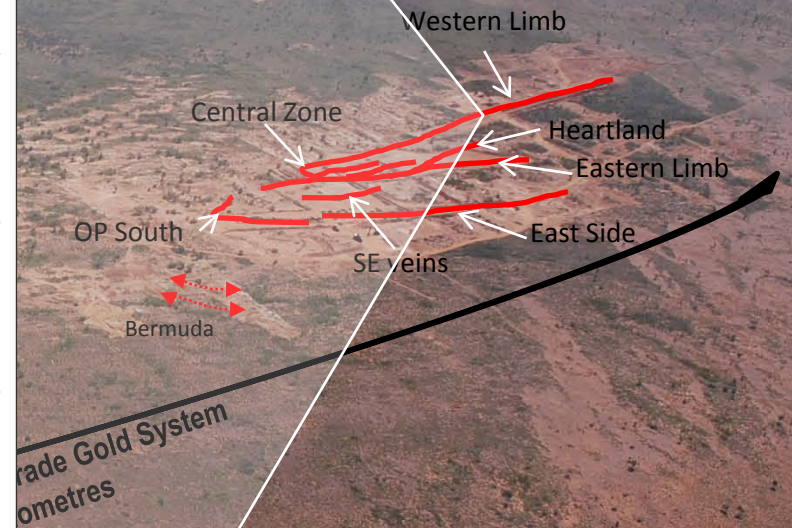
View West



Trial Mining

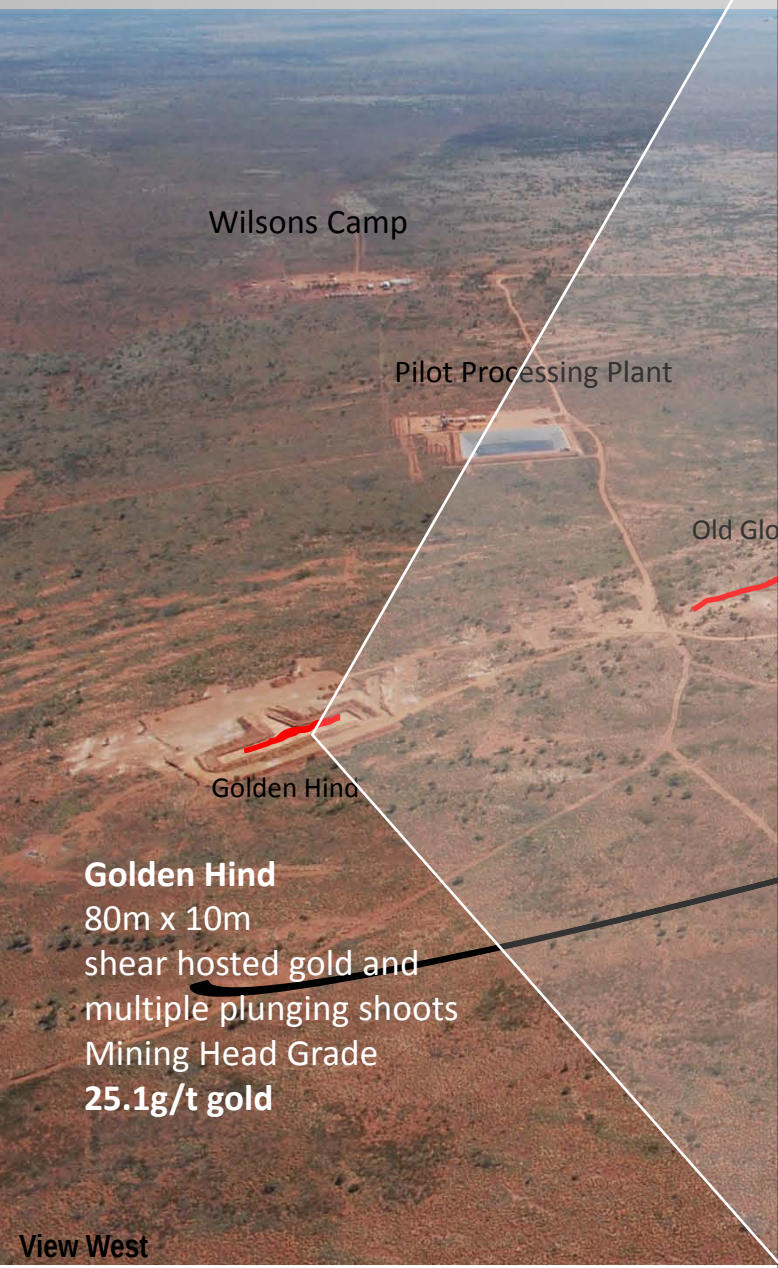


Buccaneer



Western Limb
Main vein with Splay structures
to 10m wide (in drilling)
Trial Mining Head Grade
9.2g/t gold

Old Pirate – Stage 1 - Bul



Wilsons Camp

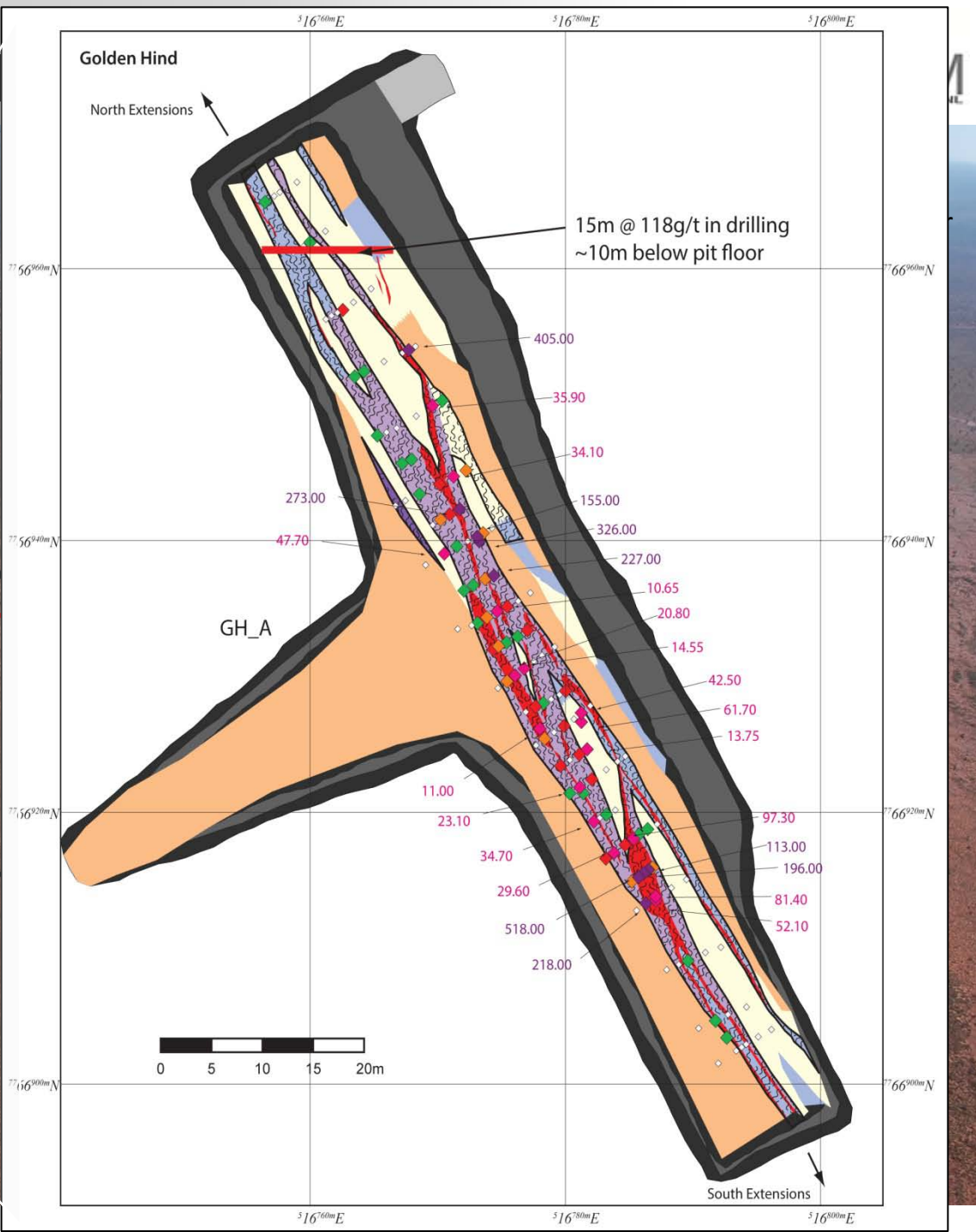
Pilot Processing Plant

Old Glo

Golden Hind

Golden Hind
80m x 10m
shear hosted gold and
multiple plunging shoots
Mining Head Grade
25.1g/t gold

View West



Old Pirate – Stage 1 - Bulk Sample / Trial Mining



Pilot Processing Plant – Crushing circuit, ball mill, coarse gold jig, knelson concentrator and upgrade tables.



9844 tonnes processed

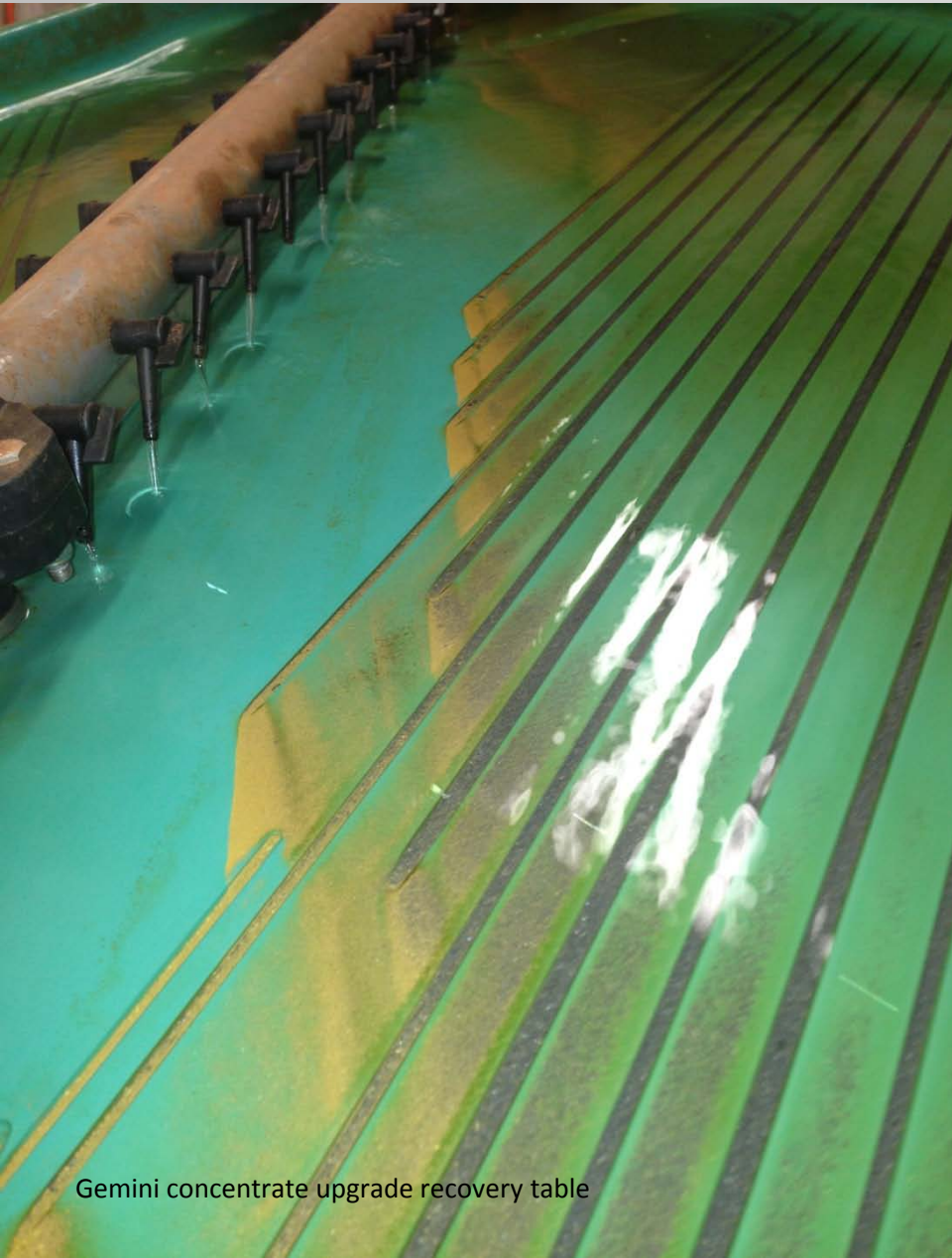
17.8g/t feed grade (post crush feed conveyor sampling)

>3226 ounces recovered direct

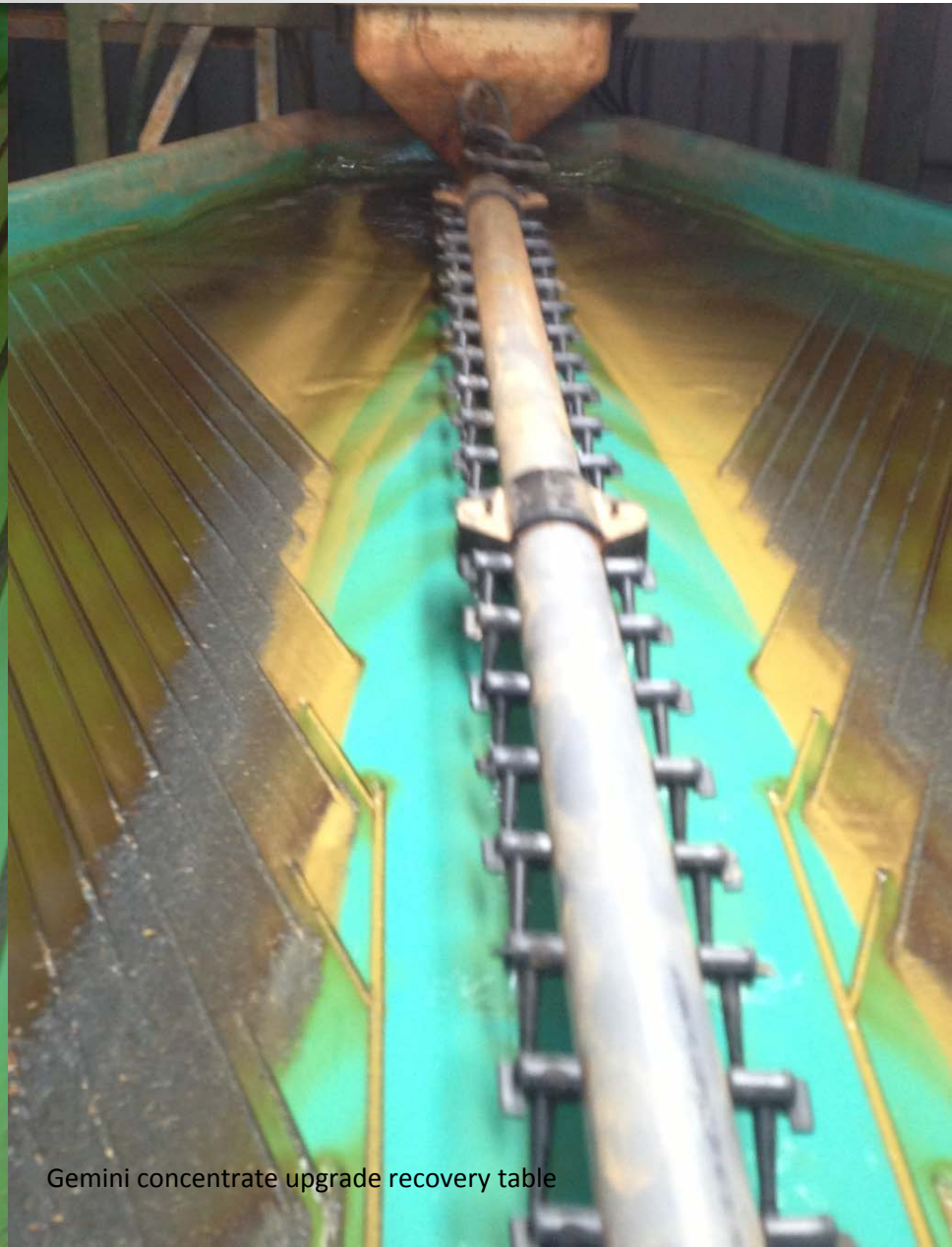
85%+ recovery when operated in steady state (post GIC build up)

Gold-In-Circuit recovery – work in progress .

Old Pirate – Stage 1 - Bulk Sample / Trial Mining



Gemini concentrate upgrade recovery table



Gemini concentrate upgrade recovery table

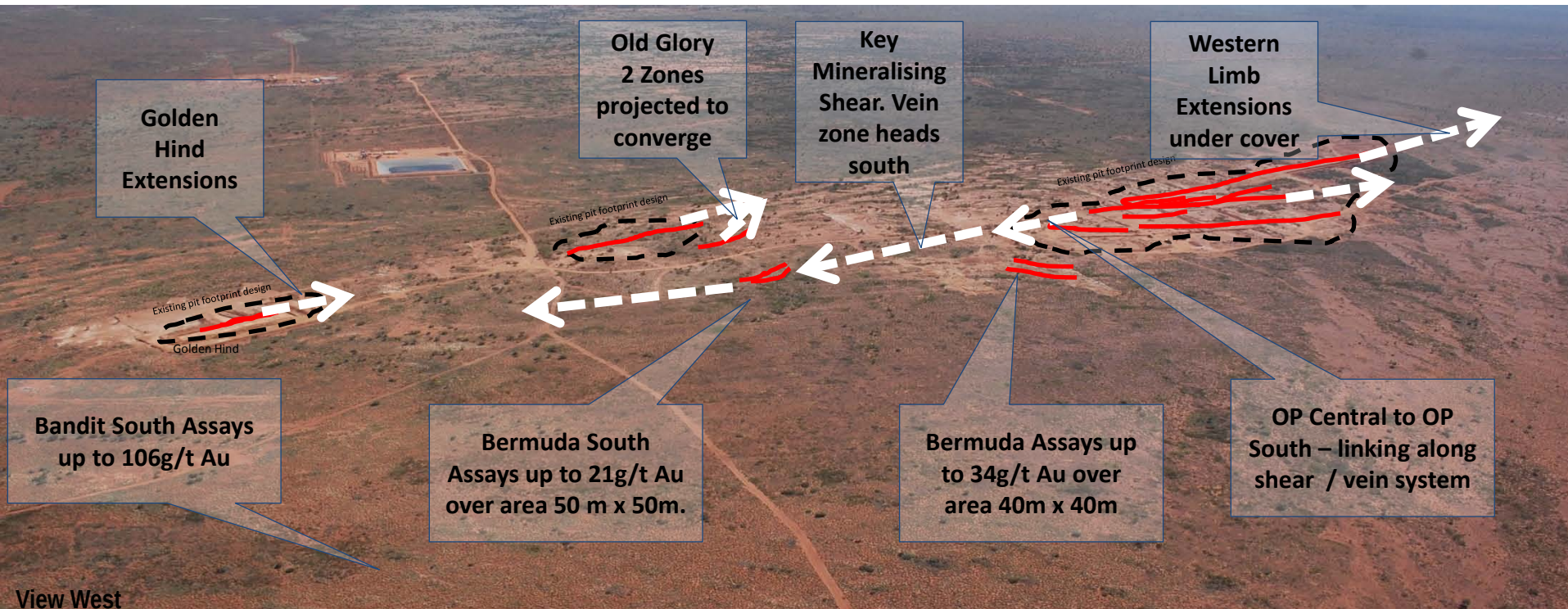
Old Pirate – Stage 1 Bulk Sample / Trial Mining

Answers Generated by trial	Questions Generated by trial	How to answer the questions
✓ Sight mine to geological boundaries for a high-grade outcome: average feed grade assay = 17.8g/t gold	? Mineralisation is open and continues in several zones but what is the upside and influence on mine-design and scale?	Trench and drill test extensions ASAP to ensure any extensions fit into mine plan.
✓ Overall model behaved as expected globally.	? The local variations in the geology and grade are important and need to be understood.	Infill drill test and continue to map and understand geology.
✓ On a steady state basis. Gravity gold recoveries 85% or higher.	? “Gold-in-circuit” build up in earlier stages to be reconciled. ? Fine gold recovery?	GIC clean-out is a work in progress. Test-work on recovery of sub-53 micron design and coarse gold recovery prior to ball mill to manage GIC. Aim for 90%.
✓ Multiple high-grade zones can be opened up simultaneously.	? Scheduling and mining rate. Currently at 150Ktpa as optimal but could be higher.	Stage 2 design with infill drilling.

Old Pirate – Beyond the Trial – Next Steps

Drill Program – April / May / June 2014

- 30,000m of infill and extensional drilling & trenching program
 - Infill drilling to convert global to local resource (and ultimately reserve).
 - Extensional drilling to test targets generated by geological findings during trial to plug into mine-design.
 - Can we increase the footprint and open-pit resource?



Old Pirate – Beyond the Trial – Next Steps



ML Application:

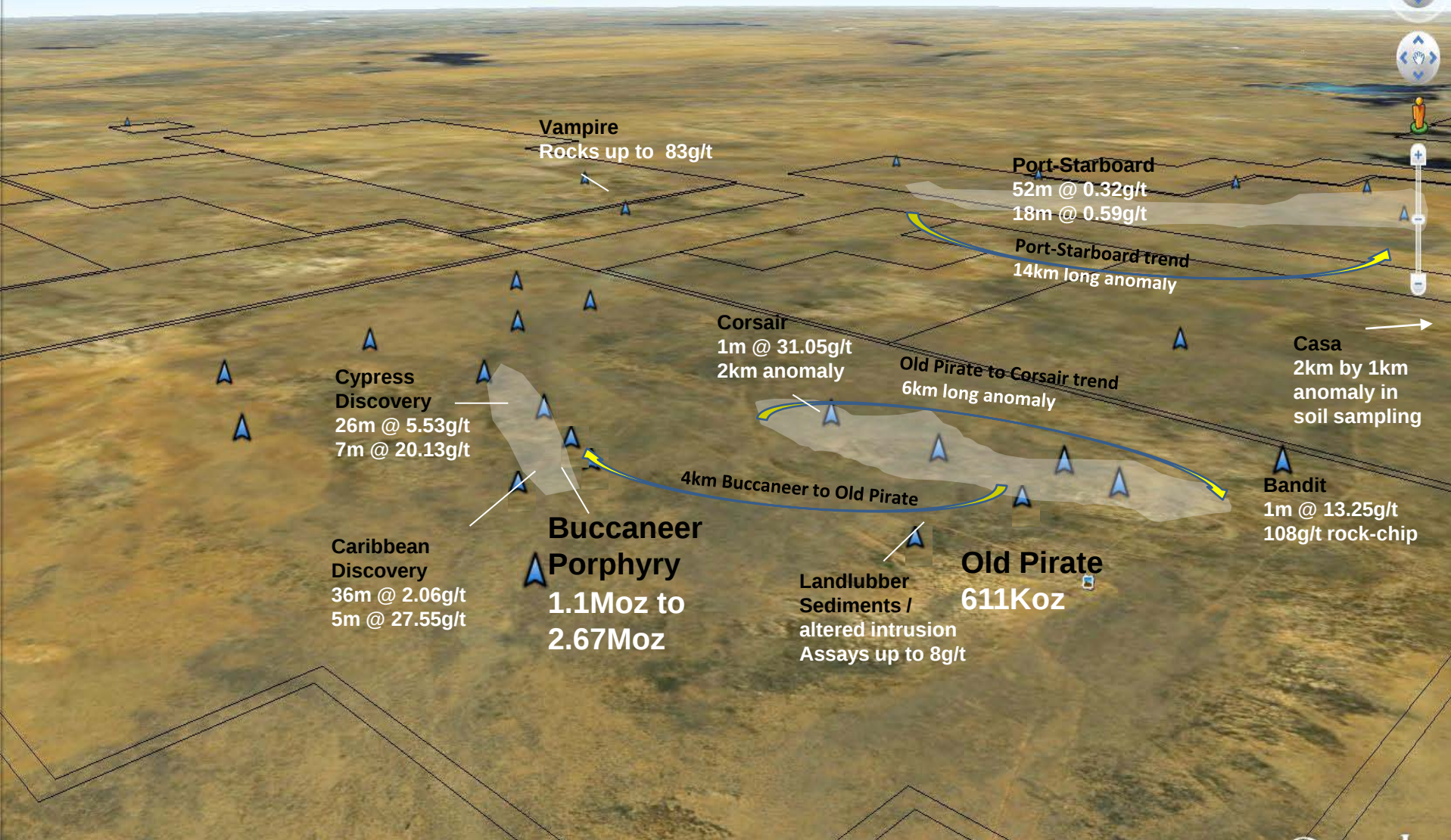
- ✓ Mining agreement with Traditional Owners (via CLC) complete / lodged with ministerial approval.
- ✓ EIS submitted with requests for minor supplemental updates to environmental plan.
- EIS supplemental draft underway to be lodged within 2 weeks.

Targeting Old Pirate into production as soon as possible & in 2014

- We have NOT moved away from the Staged Development however;
 - Our extensional potential has increased markedly following trial.
 - Test required so as not to sterilise extensions.
 - Our aim is to continue staged approach to properly optimise and ensure we build a long-term and growth focused company.
 - *Further information to be made available shortly.*

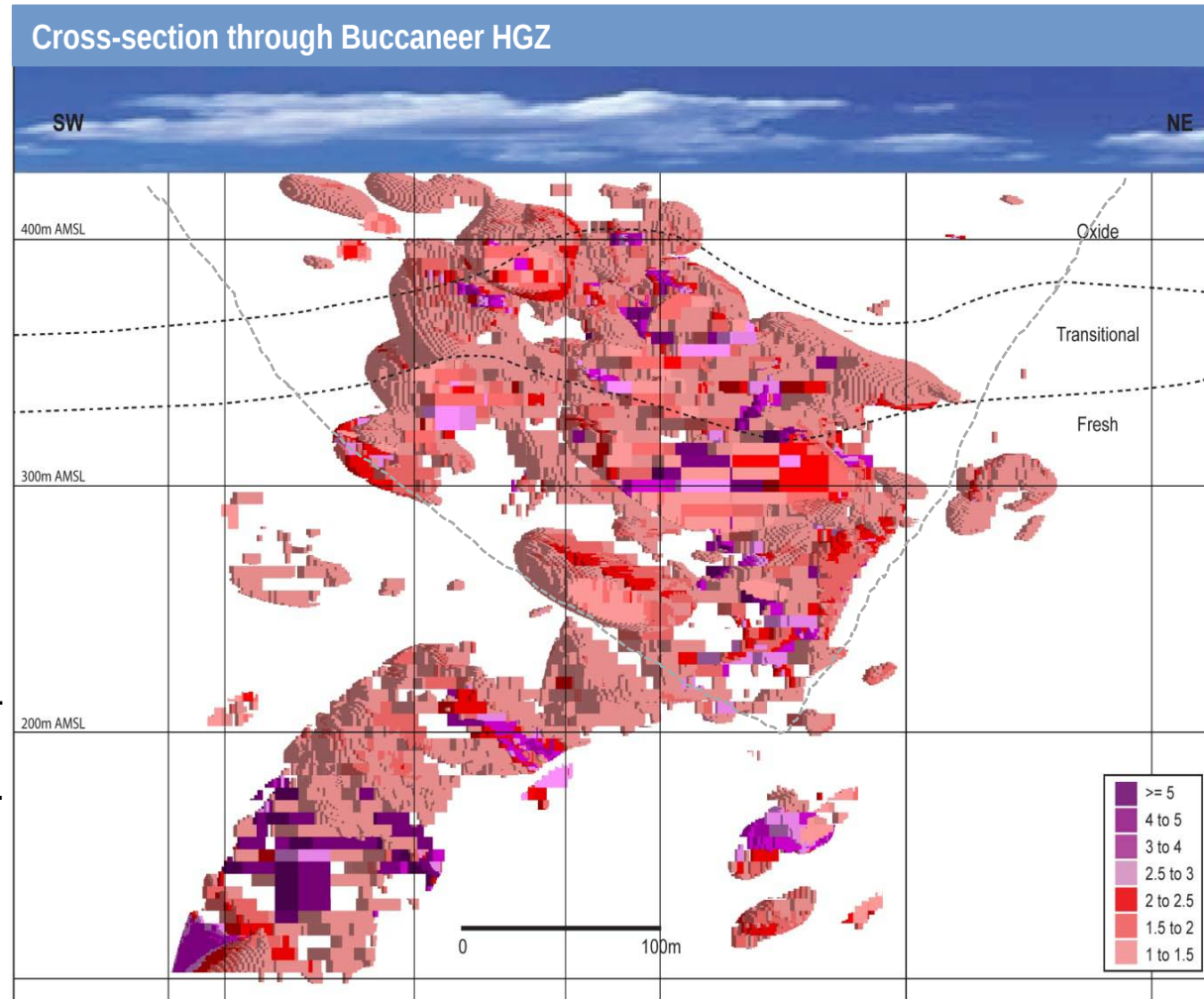
Twin Bonanza Gold Camp

>80 square kilometres of gold anomalism and 30+ targets.



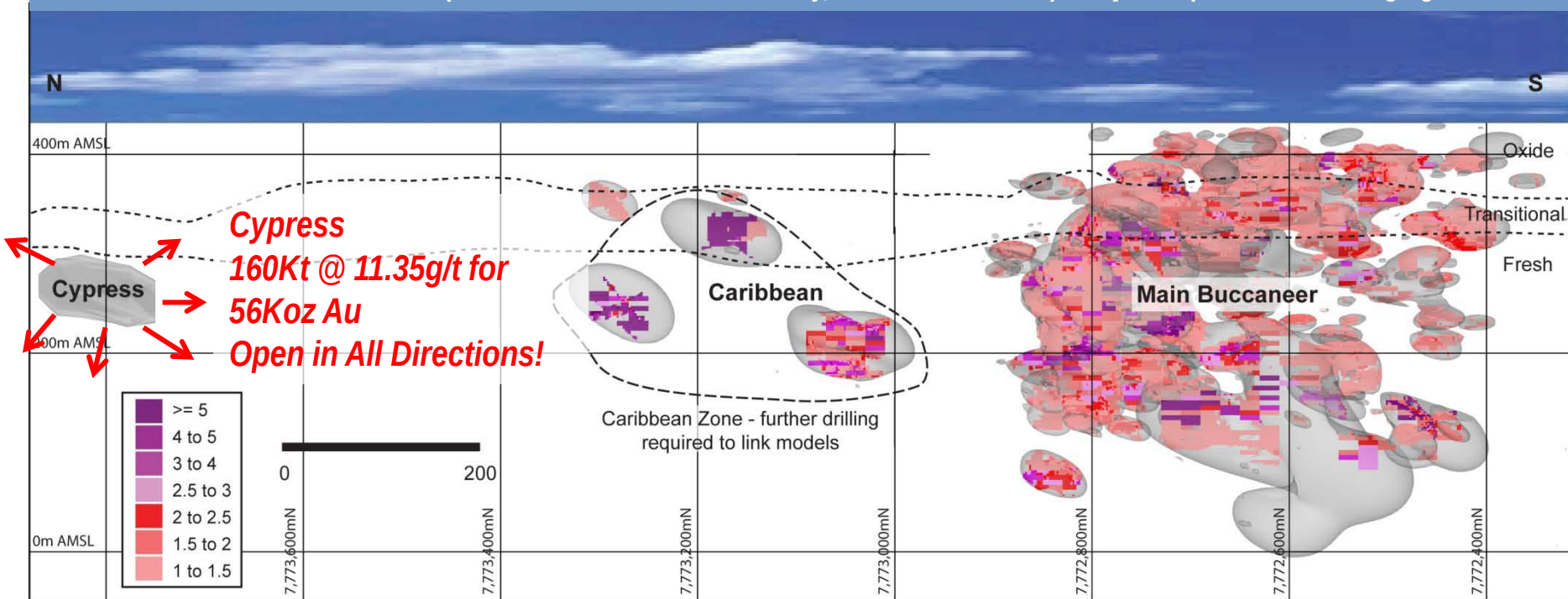
Buccaneer Gold Porphyry

- **The first** intrusive related gold deposit discovered in the region.
- Bulk tonnage **127.8Mt @ 0.65g/t gold for 2.67Moz gold**.
- Buccaneer HGZ Resource:
 - **15.3Mt @ 2.23g/t gold for 1.1Moz gold (1g/t cut-off).**
- Located **only 3km** from Old Pirate.
- Footprint 650m x 550m.
- True width of higher grade zones >100m.
- Has the scale potential to suggest **low-strip ratio / bulk tonnage mining operation.**



Buccaneer Gold Porphyry – 2013 HGZ Zone

Buccaneer HGZ Model – View East (Indicated Resources Blocks only, Inferred not shown). Grey transparent area is 0.5g/t grade shell.



Buccaneer HGZ Resource at 2g/t cut-off.

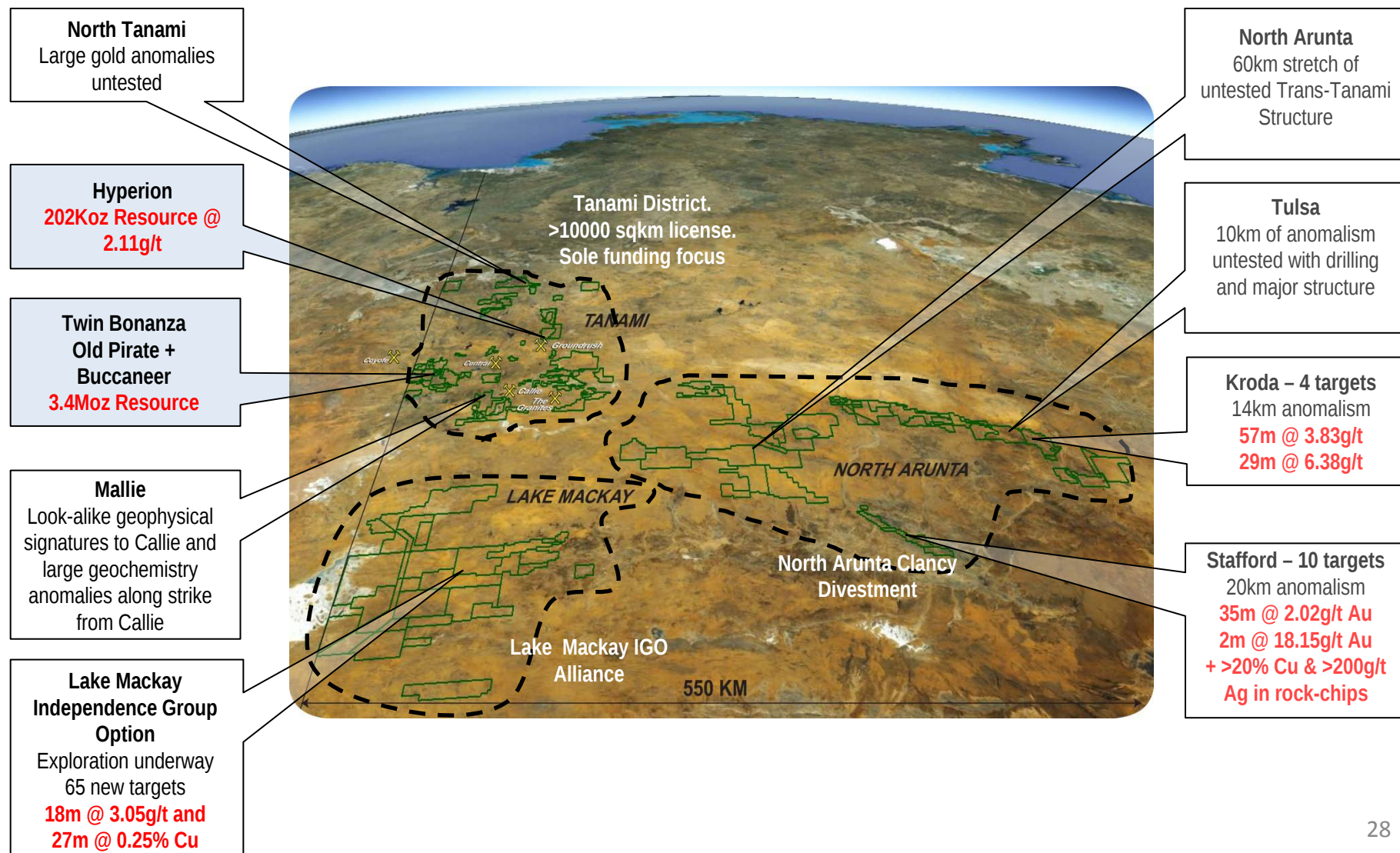
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer HGZ Resources at 1g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

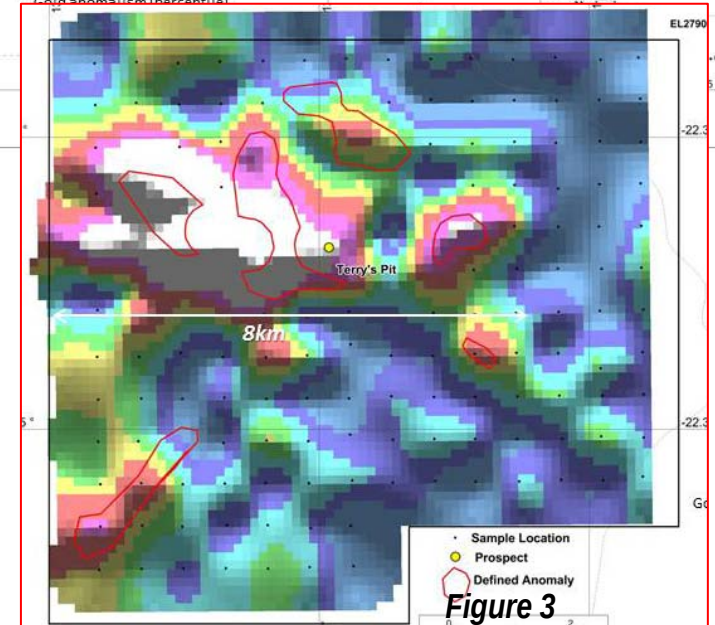
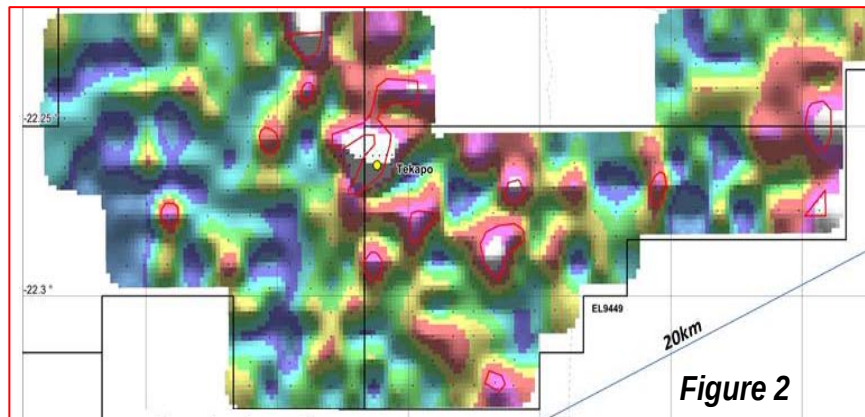
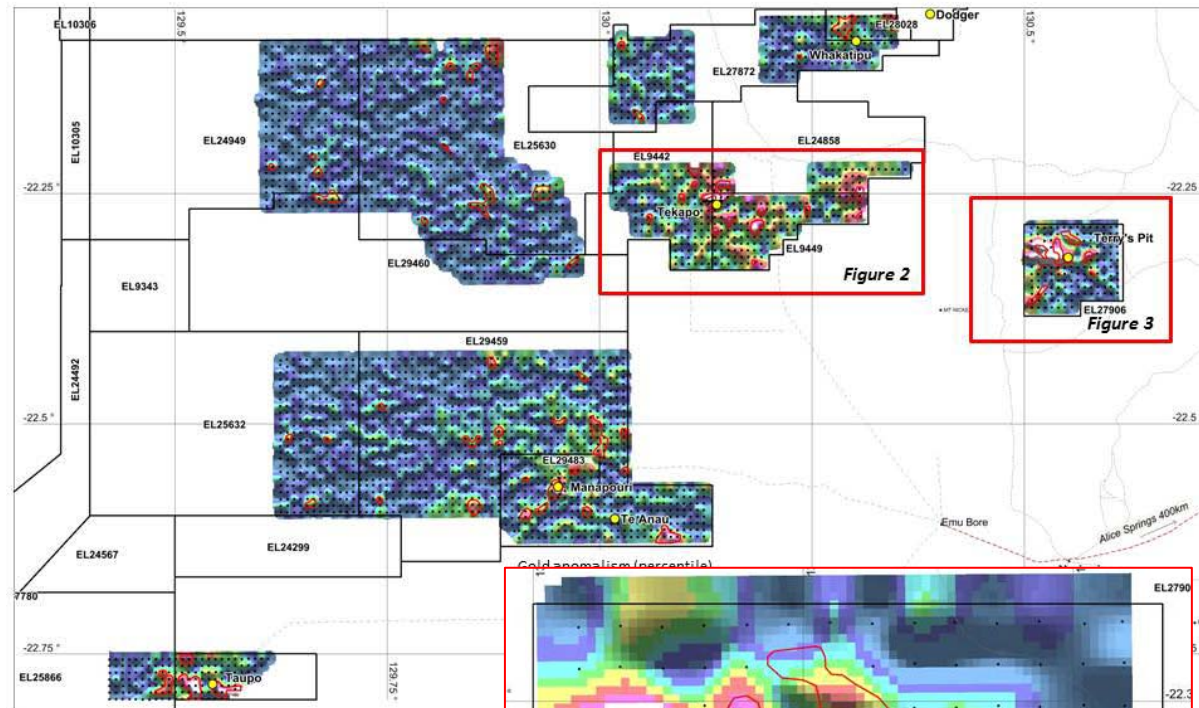
Regional Projects - Overview

A multitude of advanced and high priority exploration targets throughout the Central Desert, NT



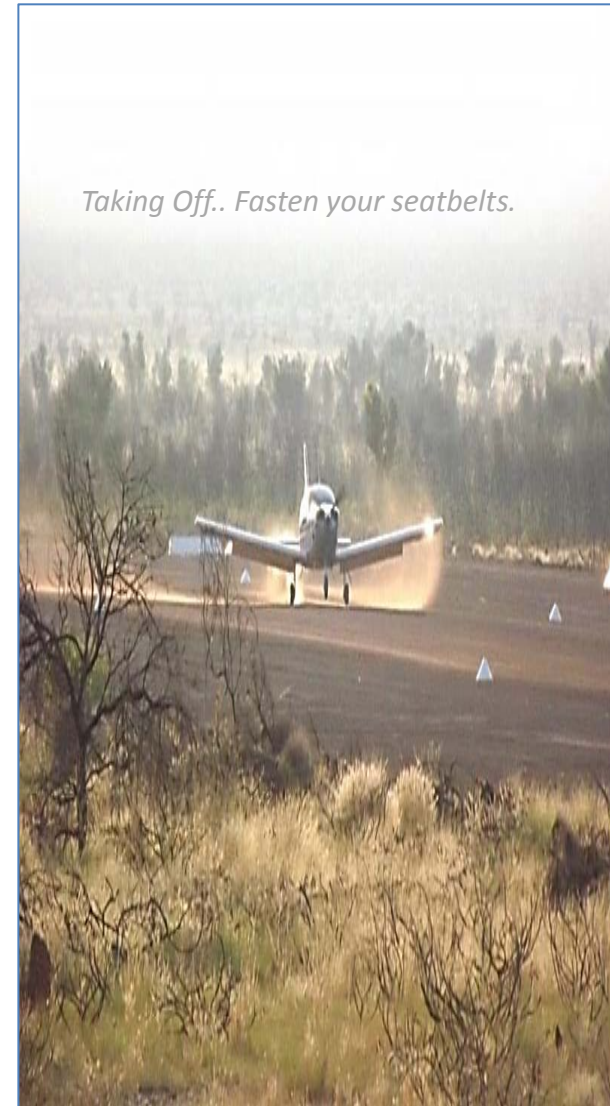
Regional Projects – Independence Group

- Lake Mackay
- IGO – a noted company and renowned regional explorer.
- IGO spending initial \$1.6M to earn option.
- 65 new gold anomalies defined in first pass.
 - Tekapo Cluster 20km by 15km
 - Terry's Cluster 8km by 5km.



The Future is

- ✓ **Highest grade** open pit development gold project in Australia.
- ✓ **Staged** development and capex.
- ✓ **Extensional** exploration upside being tested.
- ✓ **Drilling** commencing shortly.
- ✓ **Pipeline of future projects** – Buccaneer, Hyperion, extensional targets.
- ✓ **Blue-sky upside** – Lake Mackay (IGO funded), North Arunta (CLY funded), and ABM's portfolio.
- ✓ **No** debt.
- ✓ **Supportive** register.



Taking Off.. Fasten your seatbelts.

Thank You



For Further Information Contact ABM Resources NL

Managing Director – Darren Holden

CFO & General Manager – Jutta Zimmermann

Chief Operating Officer – Brad Valiukas

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admin@abmresources.com.au

Tel +61 8 9423 9777

Appendix A - Board and Management



Board of Directors

Dr Mike Etheridge

Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold and is currently Chairman of Zeus Uranium and Clancy Exploration Ltd. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

Mr Darren Holden

Managing Director

Mr Holden is a geologist with over 18 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

Graeme Sloan

Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently CEO of Herencia Resources PLC. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types.

Andrew Ferguson

Non-Executive Director

Andrew Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, which is a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in Western Australia in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006. He has also worked for CQS LLP (CQS) in Hong Kong as the Chief Investment Officer for New City Investment Managers CQS and a Senior Portfolio Manager for CQS.

Senior Management

Brad Valiukas

Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

Jutta Zimmermann

General Manager, CFO &
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of General Manager and Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

Appendix B – Resource Statement

Old Pirate Resource Estimation February 2013.

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
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Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

*Note - totals may vary due to rounding. Refer press release 4th February, 2013 for full details.

Appendix B – Resource Statement

Buccaneer Higher Grade Zone Resource at 2g/t cut-off.

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Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Bulk Tonnage Resource at 0.2g/t cut-off

0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
Total	127.9	0.65	2.672

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 and 16th April, 2012 for full details.

Appendix B – Resource Statement

Hyperion Gold Project Resource Estimation without top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Hyperion Gold Project Resource Estimation with 50g/t top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

*Note - totals may vary due to rounding. Refer press release 16th April, 2012 for full details.

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

25/02/2014	Trial Mining Update Geological and Grade Control Analysis	02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold
06/02/2014	65 Gold Anomalies Identified at Lake Mackay Project	01/08/2012	High Grade Gold Drill Results at Buccaneer
12/12/2013	ABM Hits 3000 Ounce Target from Trial Mining	16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate
11/11/2013	Trial Processing Accelerates at the Old Pirate Gold Project	15/06/2012	New High Grade Vein Uncovered at Old Pirate
08/10/2013	Trial Mining and Processing Update at Old Pirate	09/07/2012	Phase 2 Surface Sampling on East Side Vein
18/09/2013	Trial Mining and Processing Update at Old Pirate	28/06/2012	New Prospect with Coarse Visible Gold at Surface
04/09/2013	Processing of High-Grade Material Underway at Old Pirate	14/06/2012	High Grade Gold Drill Results Extend Buccaneer
16/08/2013	Trial Mining Continues and Commissioning of Plant Underway	15/05/2012	Old Pirate Stage 1 Scoping Study Results
01/08/2013	Trial Mining Update at Old Pirate High-Grade Gold Project	03/05/2012	2012 Exploration Season Underway
03/07/2013	Trial Mining & Processing Update at Old Pirate Gold Project	16/04/2012	3.3 Million Ounces Gold in Resources
12/06/2013	Trial Mining & Processing Update at Old Pirate Gold Project	12/03/2012	Hyperion Drill Results show wide mineralised zones
29/05/2013	More High-Grade Gold in New Zones Near Old Pirate	07/03/2012	Latest Results Extend Eastern Contact Zone
29/04/2013	Bandit Trend Near Old Pirate with Samples to 108g/t gold	28/02/2012	Hyperion Best Ever Intercept 35m @ 5.43 g/t Gold
09/04/2013	More High-Grade Gold at Old Pirate	08/02/2012	Old Pirate Trenching Extends to 726 metres @ 24.01g/t Gold
18/03/2013	Trial Mining Permit Received for Old Pirate Gold Project	20/01/2012	ABM and Tanami Gold enter Memorandum of Understanding
05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway	20/01/2012	TAM: Tanami Gold NL and ABM enter MOU
04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining	19/01/2012	Impressive Drill Results from Buccaneer Porphyry
26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth	18/01/2012	Cypress Zone Drill Results 8m@7.43g/t Au within 87m@1.13g/t
19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate	5/01/2012	Old Pirate Trenching Update - 582m strike @ 23.98g/t Gold
16/11/2012	First Results from Old Glory	23/12/2011	BRR -ABM extends high grade trenching results at Old Pirate
19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t	22/12/2011	Old Pirate Trenching Extends to 427m Strike @ 21.85g/t Gold
09/10/2012	Extensional Exploration Results with Assays up to 156g/t Gold	5/12/2011	Technical and Corporate Update Presentation
02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t	30/11/2011	Broadcast - MD talks Gold from the Old Pirate
17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t	29/11/2011	High Grade Old Pirate Phase 2a Trench Results
05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery	28/11/2011	Twin Bonanza Drill Results Extending Caribbean to Cypress
20/08/2012	Exploration Update Golden Hind and New Prospect	24/11/2011	Historic Access Agreement Signed for Lake Mackay Regional
06/08/2012	High Grade Gold results from the Golden Hind Discovery	24/11/2011	Lake Mackay Phase 1 Drill Results
		09/11/2011	Drilling Commences at Hyperion

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

24/10/2011 Further Buccaneer Drill Results	31/01/2011 New Targets at Twin Bonanza Gold Camp
13/10/2011 Old Pirate Trenching Combined Strike Length 166m@19.17g/t Au	13/01/2011 Buccaneer Porphyry Delivers Impressive Results
11/10/2011 Buccaneer Extension 26m @ 2.9g/t within 18m @ 4.05g/t Gold	11/01/2011 Drill Results from the Hyperion Gold Project
27/09/2011 Drilling at Kroda Confirms Second Discovery Camp in the NT	13/12/2010 Buccaneer Continues To Grow With Step Out Drilling
12/09/2011 New Discovery at Cypress Prospect with 26m @ 5.53g/t Gold	15/11/2010 2010 Old Pirate Drilling and Screen Fire Assay Program
07/09/2011 Old Pirate Northern Extensions Further High Grade Results	04/11/2010 ABM adds second drill rig to NT exploration programs
02/09/2011 Broadcast - ABM Gold Assays over 400 Grams per Tonne	18/10/2010 Step Out Drilling at Buccaneer Delivers Excellent Intercepts
31/08/2011 Old Pirate Northern Extensions High Grade Drill Results	22/09/2010 ABM Continues to Expand Buccaneer Gold Porphyry
24/08/2011 Drilling Commences at Lake Mackay Copper-Gold Targets	13/09/2010 Best Intersection at Buccaneer - 202m grading 1g/t Gold
17/08/2011 Caribbean Zone and Buccaneer Deposit Significantly Extended	31/08/2010 Update Old Pirate High Grade Gold Prospect at Twin Bonanza
09/08/2011 Broadcast Spectacular Gold at Old Pirate Northern Extensions	19/08/2010 Buccaneer Porphyry Gold Drill Results Double Vertical Extent
08/08/2011 Spectacular Gold at Old Pirate Northern Extensions	27/07/2010 Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold
01/08/2011 Further Extensional Buccaneer Drill Results	12/07/2010 Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au
18/07/2011 Further Extensions at Buccaneer and New Porphyry Discovery	07/07/2010 Exploration Update - Visible Gold at Old Pirate South
04/07/2011 New Sedimentary Hosted Oxide Gold Discovery at Twin Bonanza	15/06/2010 Exploration Update from Twin Bonanza
20/06/2011 Drilling Commences at the Kroda Gold Project	24/05/2010 First Drill Results - High Grade Intercept Extends Sabre
17/06/2011 Broadcast -ABM hits New Gold Zone and Extends Mineralisation	13/05/2010 Samples Return 20.3% Copper and 271 g/t Silver
16/06/2011 Further Success at Buccaneer - Discovery at Caribbean Zone	27/04/2010 ABM Resources Announces the Commencement of Drilling
09/06/2011 First 2011 Drilling Extends Buccaneer	16/04/2010 Presentation - The Big 8
10/05/2011 Updated Investor Presentation	31/03/2010 Newmont Transaction Complete - Prioritising 8 Discoveries
09/05/2011 Exploration Update Twin Bonanza Program Ahead of Schedule	16/03/2010 Kroda Gold Project - 6 Metres at 25.9g/t Gold
27/04/2011 Extensional Drilling Underway at Buccaneer Western Zone	09/03/2010 Hyperion Gold Project with 60 m at 2.57 g/t Gold
04/04/2011 Metallurgical Tests Reveal High Quality Ore - 99.5% Recovery	02/02/2010 The Old Pirate High Grade Gold Project
22/03/2011 Presentation - Twin Bonanza and 1.67 Moz Buccaneer Deposit	01/02/2010 Detail on the Twin Bonanza Porphyry Gold Project
21/02/2011 Presentation - 1.67 Moz Gold - And We've Only Just Begun	28/01/2010 Acquisition of Advanced Gold Prospects from Newmont
21/02/2011 Maiden Resource Estimation for Buccaneer	18/01/2010 Exploration Update for Reynolds Range Project Area
03/02/2011 Twin Bonanza Gold Camp Expands to 30 Targets	07/01/2010 ABM Provides Exploration Update for Lake Mackay Project