

QUARTERLY REPORT

For the 3 months ended 31 March 2024

Prodigy Gold 100% Projects

Tanami North Gold Project:

- **Results for the remaining 21 holes of the second tranche of Tregony RC drilling yield several significant intercepts including:**
 - **4m @ 2.1g/t Au from 44m (TGRC23034);**
 - **2m @ 2.0g/t Au from 58m (TGRC23020);**
 - **8m @ 1.6g/t Au from 99m (TGRC23038); including:**
 - **1m @ 3.1g/t Au from 99m; &**
 - **1m @ 4.0g/t Au from 101m.**
 - **1m @ 30.9g/t Au from 60m (TGRC23035).**
- **Chrysos PhotonAssay™ results for selected samples from Brokenwood, Tregony and Hyperion compared favourably with previously reported Fire Assay results.**
 - **The highest-grade RC sample in hole TGRC23004 from the reported 2023 drilling campaign completed at Tregony highlights an increase in gold grade to 129.8g/t Au using the PhotonAssay technique when compared to the original Fire Assay result of 92.0g/t Au.**
 - **PhotonAssay results generally display very good correlation with the high-grade Fire Assay results, highlighting the potential for the new method to be used as a check analysis technique for future programs.**
- **Preliminary metallurgical testwork completed on material from the Hyperion Deposit, highlights potential for excellent gold recoveries through a conventional Carbon In Leach (CIL) plant. Results received subsequent to quarter end include:**
 - **All cyanide leach tests achieved gold recoveries >95%, with the final 48-hour gold recoveries ranging from 95.1% to 97.9%.**
 - **Gravity recovery was high in all composites ranging from 22.0% to 41.2%.**
 - **Cyanide consumption was moderate, and no lime was required throughout testing.**
 - **Oxide and Transitional kinetics were fast, reaching completion after 24 hours and Fresh kinetics reaching completion after 30-48 hours.**

Planning for the 2024 Field Season:

- **Additional drilling planned within the Hyperion and Tregony Deposits, aiming to improve confidence in, and potentially expand the current Mineral Resources. Drilling to initially follow up on the results from the 2023 programs.**
- **Drilling planned at the Brokenwood and Boco Prospects based on positive results returned from recent and historic drilling activities in these areas.**

- Review of final metallurgical results for the Hyperion Deposit, which are anticipated to be received mid-year.
- Initiation of on-ground exploration at Mark's Rise subject to the completion of a successful on-ground site clearance.
- Detailed review of the Old Pirate Mineral Resource.

Divestment Projects

- Prodigy Gold executed Sale and Purchase Agreements with iTech Energy Pty Ltd (a wholly owned subsidiary of ASX Listed iTech Minerals Ltd (ASX: ITM)) for 100% of Prodigy Gold's interest in three tenements in the Reynolds Range area.
- Completion of conditions precedent for the divestment of the Tanami exploration tenements to Stockton Mining is progressing.

Prodigy Gold JV Projects

Lake Mackay Project (IGO and IGO/Castile):

- No on-ground exploration works were completed on the Lake Mackay Project area during the quarter.

Tobruk & Monza Projects – Newmont JV

- No on-ground exploration works were completed on the Tobruk and Monza Project areas during the quarter.
- Results from surface sampling completed in previous quarters observed low-level anomalism at Tobruk and a number of anomalous responses across the project at Monza.
- Passive seismic surveys, over both project areas, were received during the quarter with results of the passive seismic surveys currently undergoing interpretation.

Management Commentary

Commenting on progress made during the March 2024 quarter, Prodigy Gold Managing Director, Mark Edwards said:

"Final Tregony RC drilling results from our 2023 drilling campaign demonstrate the opportunity for Prodigy Gold to better understand the potential for resource growth at the Tregony Deposit, with the first round of results showing the presence of higher-grade mineralisation from the southern portion of the Deposit. This higher grade area at Tregony will be the key area for resource development drilling during the upcoming 2024 field season, with a separate focus to look at further potential extensions to the Deposit in the northern area, based on the new intercepts combined with the results of the detailed ground gravity program that was also completed during 2023.

Prodigy Gold is excited for iTech to acquire the Reynolds Range project and the agreed royalty will allow Prodigy Gold to partake in any upside if a mine is developed on the project area.

Results of the PhotonAssay analytical technique provided the Company with confidence in a cost effective analytical tool to test for high-grade gold. Prodigy Gold intends to use this technique in the future to test higher grade results and also samples that have visible gold noted in logging.

Metallurgical testwork results have highlighted the potential for future development of the Hyperion Deposit, with recoveries for all material types, at three different grind scenarios, returning gold recovery levels over 95%. In addition to these high CIL recoveries, gravity gold recoveries ranged between 22% and 41%. The testwork also highlighted the moderate consumption of cyanide to achieve these recovery levels without the use of lime.

It has been an encouraging start to 2024 and we are looking forward to report on our exploration progress from our strategically important Tanami North project over the coming months."

March Quarter Exploration Summary

Tanami North Project – 100% PRX

The Tregony and Hyperion Deposits are located within the Tanami North Project area and are situated on the Suplejack Shear Zone (“SSZ”), which hosts several known gold mineral resources (Figure 1) such as:

- Hyperion Deposit – 100% Prodigy Gold, located approximately 18km north of Groundrush
- Tregony Deposit – 100% Prodigy Gold located 11km to the east of the Suplejack Fault and forms part of the Tanami North Project
- Groundrush Deposit – 50% Tanami Gold NL (“TAM”) : 50% Northern Star Resources Limited (“NST”) located 42km to the south of Tregony
- Ripcord Deposit – 50% TAM : 50% NST located 3km southeast of the Groundrush Deposit
- Crusade Deposit – 50% TAM : 50% NST located 22km to the northeast of Tregony

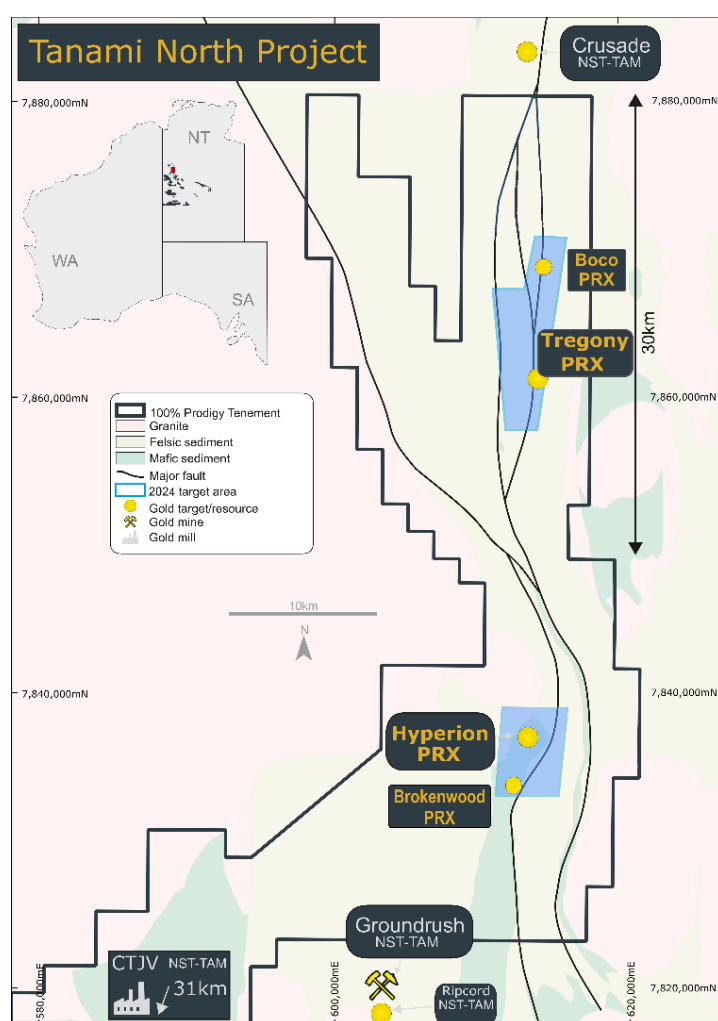


Figure 1. Tanami North Project area

Tregony RC Drilling Program

The second tranche of drilling results for the Tregony Reverse Circulation (“RC”) drilling program were received in early January 2024. Prodigy Gold completed 37 RC holes for 4,840m in 2023 and the initial results for 15 holes were reported in September 2023¹. Results received during the March 2024 quarter include the notable²:

¹ ASX: 19 September 2023

² ASX: 29 January 2024

- 4m @ 2.1g/t Au from 44m (TGRC23034);
- 2m @ 2.0g/t Au from 58m (TGRC23020);
- 8m @ 1.6g/t Au from 99m (TGRC23038); including:
 - 1m @ 3.1g/t Au from 99m; &
 - 1m @ 4.0g/t Au from 101m.
- 1m @ 30.9g/t Au from 60m (TGRC23035).

These results highlight the potential for extension of the current mineral resource, as well as areas where extension of the mineral resource may be limited. Hole TGRC23016 was drilled deeper below the current mineral resource and has highlighted the possibility for mineralisation to continue down plunge to the north of the currently defined mineralisation.

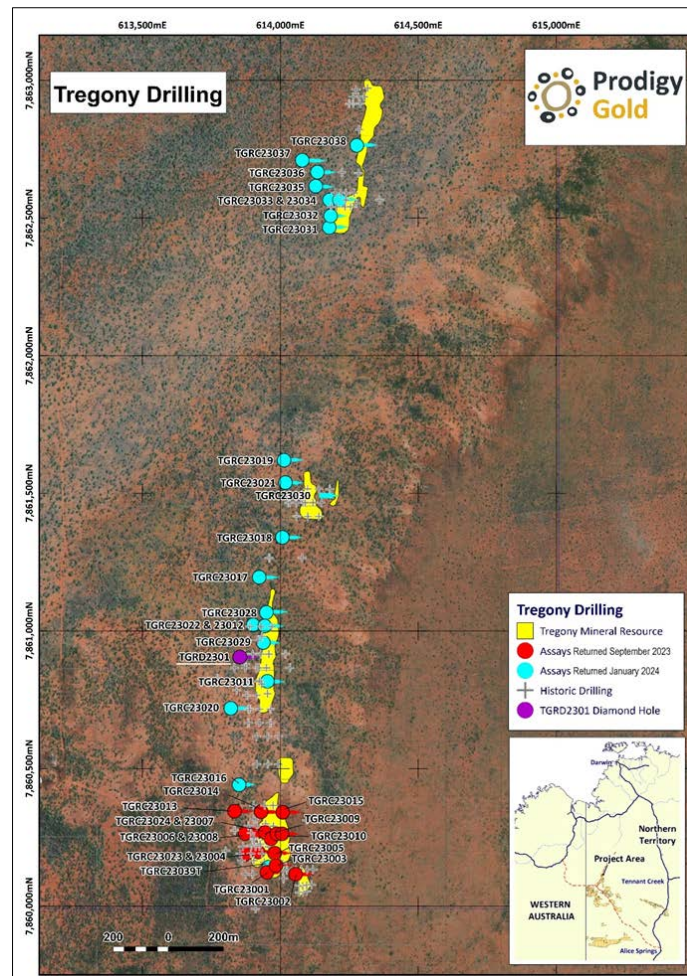


Figure 2. Location of Tregony 2023 RC drilling program

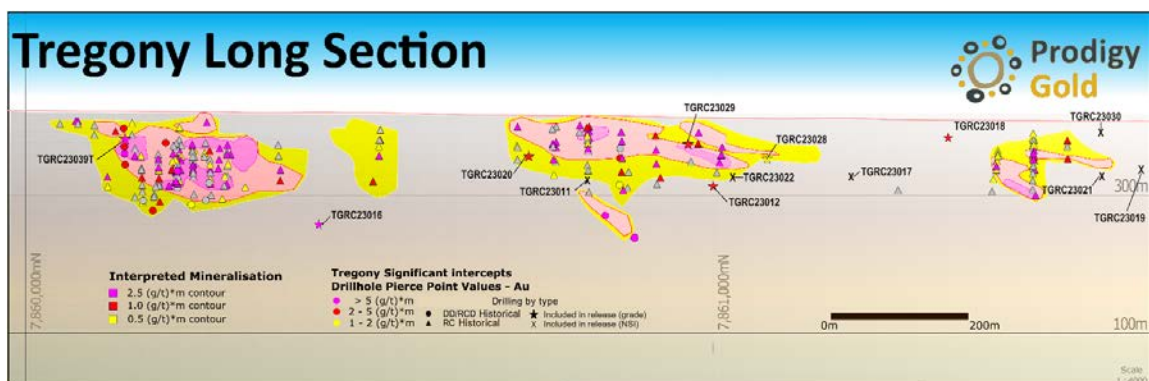


Figure 3. Long Section looking west showing location of holes (note holes TGRC23031 to TGRC23038 are off section to the north)

A high-grade result of 1m @ 30.9g/t Au from TGRC23035 has underscored the promising nature of the Tregony Gold Deposit. This outcome falls short of the Company's standard reporting criteria of a 2 metre minimum down hole width, though it will undergo further evaluation alongside other drill findings in preparation for the next phase of exploration at Tregony.

Chrysos PhotonAssay™ Results – Tregony, Hyperion and Brokenwood

Prodigy received results of the Chrysos PhotonAssay™ ("PhotonAssay") results for select RC samples from drilling completed in 2023 at the Tregony and Hyperion Deposits as well as the Brokenwood Prospect located on the Company's Tanami North Project (Figure 1).

A total of thirty-nine RC samples, which all reported grades of greater than 4g/t Au were selected for analysis using the PhotonAssay method, with the aim to compare PhotonAssay results with already reported high-grade gold results returned from fire assay analysis.

Both, the PhotonAssay and Fire Assay techniques, report significant gold grades with very good correlation between the results, with results from the samples in the range of 4-20g/t Au yielding very similar results. Interestingly, the highest-grade sample from the Tregony RC drilling reported 92.0g/t Au³ from Fire Assay and the PhotonAssay reported significantly higher grade at 129.8g/t Au and the revised Fire Assay results averaged 132.5g/t Au⁴. Such variability in very high-grade gold samples is not uncommon, however the close results in the re-analysed Fire Assay compared to the PhotonAssay supports the accuracy of the new analytical technique.

This exercise has provided Prodigy Gold with the confidence that the reported higher grades are repeatable and the new PhotonAssay technique is an appropriate alternate analytical technique, particularly of higher grade zones. Research using detailed statistical tests show that the analysis on the 3mm product size used by PhotonAssay is similar to the traditional analysis by Fire Assay using a 50g pulverised (P80 80µm) sample, suggesting the two techniques can be used interchangeably during a drilling program⁵. The other significant advantage of the PhotonAssay method is that the process is non-destructive, meaning that the sample remains intact and can be used for further analysis if required.

Hyperion Metallurgical Testwork Program

Subsequent to quarter end, preliminary metallurgical testwork results for the Hyperion project were reported. Independent Metallurgical Operations Pty Ltd ("IMO") were engaged by Prodigy Gold in 2023 to undertake bench-scale metallurgical testwork on a series of gold bearing RC drill samples from Hyperion drillhole HYRC2305A. The purpose of this initial phase of testwork was to assess the Hyperion Deposit's amenability to gravity and cyanide leaching across the different material types. The testwork will also provide further confidence in the Hyperion mineral resource estimate when considering the potential for future economic extraction as part of the assessment for compliance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code").

Samples from drill hole HYRC2305A were submitted to IMO for metallurgical testwork. The location of this hole is shown in Figure 4.

A total of 48 one-metre samples comprising 22 metres of oxidised, 13 metres of transitional and 13 metres of fresh material were supplied for testing.

The scope of work for this testwork program was conducted in two (2) stages:

- Stage 1: Sample Characterisation.
- Stage 2: Gravity and Cyanide Leach Testwork.

³ ASX: 19 September 2023

⁴ ASX: 21 March 2024

⁵ Tremblay, C., Wheeler, G., and Oteri, A., 2019. PhotonAssay – Efficient & bulk gold analysis in the modern world. ASEG Extended Abstracts, 2019:1, 1-4.

Results reported relate to the initial phase of metallurgical testing, which shows the Hyperion samples returned excellent gravity and high overall gold recoveries.

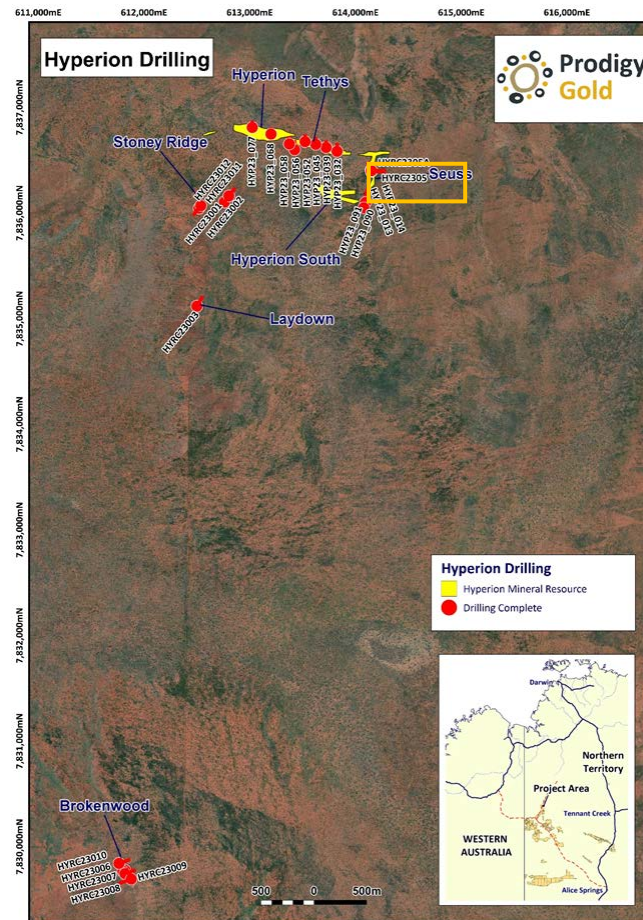


Figure 4: Collar plan for Hyperion 2023 drill program highlighting location of HYRC2305A

Head Grade Analysis

Head grade analysis is required to understand the grades of each composite. They were determined using standard 50gm fire assay for gold and four acid digest techniques with ICP/OES+MS for multi-elements.

- Head gold grades returned⁶;
 - 2.74g/t Au (Oxide) – submitted sample composite Fire Assay grade estimated at 1.96g/t Au and PhotonAssay grade estimate of 1.99g/t Au;
 - 4.92g/t Au (Transitional) – submitted sample composite grade estimated at 3.22g/t Au and PhotonAssay grade estimate of 3.77g/t Au; and
 - 15.91g/t Au (Fresh) – submitted sample composite grade estimated at 14.83g/t Au and PhotonAssay grade estimate of 15.71g/t Au.
- All composites reported very low sulphide concentrations below 0.01%, which is the lower detection limit, in all composites.

Gravity Gold and Cyanide Leach Testwork

Gravity gold and cyanide leaching are common processing pathways for gold bearing material. This testwork is aimed at understanding how the composites perform through these conventional and well understood processing techniques. The testwork was completed on three different grind sizes, namely 80% passing ("P₈₀") 150 micron ("µm"), 106µm and 75µm screens, each grind size is then

⁶ ASX: 3 April 2024

applied to each composite for nine different sample types. The results of these nine separate tests are⁷:

- Gravity recovery was high in all composites ranging from 22.0% (P80 75µm Transitional sample) to 41.2% (P80 150µm Oxide sample)
- Oxide and Transitional kinetics were fast with the leach reaching completion after 24 hours and the Fresh reaching completion after 30-48 hours (see Figures 5-7)
- Cyanide consumption is considered moderate and lime consumption was low (nil) for all three composites
- Results showed that the Hyperion mineralisation could be processed through a conventional CIL plant with a recommendation for a suitable gravity circuit.

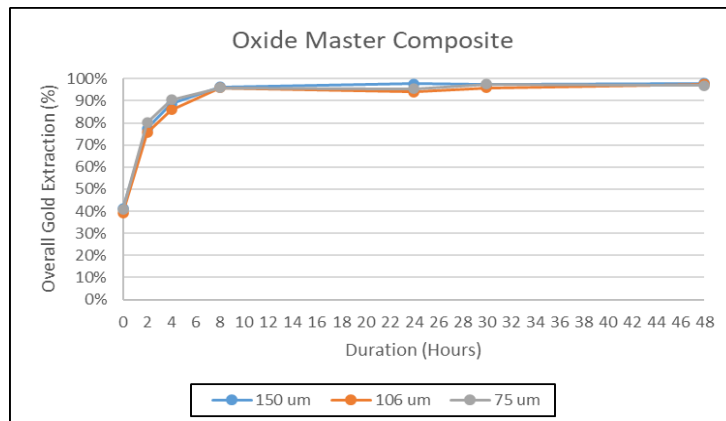


Figure 5. Gravity Gold + Cyanide Leach Curve for Oxide composites

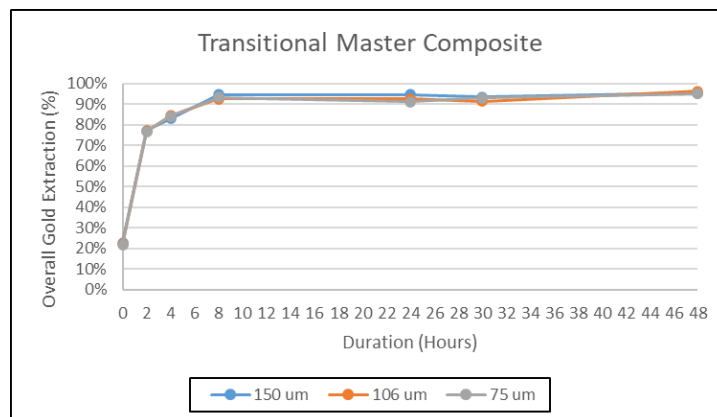


Figure 6. Gravity Gold + Cyanide Leach Curves for Transitional composites

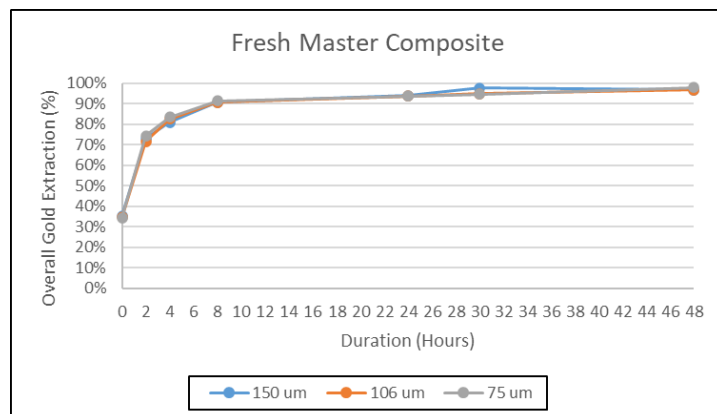


Figure 7. Gravity Gold + Cyanide Leach Curves for Fresh composites.

Final results are expected in the June 2024 quarter.

Exploration plans for the 2024 Field Season

Prodigy Gold released an outline of the intended exploration programs for the 2024 field season⁸. The Company's main exploration focus remains the Tanami North project in the Northern Territory (Figure 1). A review of the recently updated Buccaneer Mineral Resource is also underway, to identify further targets within the oxide zone that potentially may host additional near surface mineralisation.

The Company has an exciting work program planned for the Tanami North project area over the 2024 field season, which is expected to provide results that potentially could add to the current Mineral Resource estimates at Hyperion and Tregony. Proposed upcoming work programs include:

- Additional drilling within the Hyperion and Tregony Deposits, aiming to improve confidence in, and potentially expand the current Mineral Resources. Drilling will initially follow up on the results from the 2023 programs.
- Drilling at the Brokenwood (EL9250) and Boco prospects (EL31331) based on positive results returned from recent and historic drilling activities at these prospects.
- Review of metallurgical results for the Hyperion Deposit, which are anticipated to be received mid-year.
- Initiation of on-ground exploration, involving geological mapping and potentially Aircore drilling at Mark's Rise subject to the completion of a successful on-ground clearance.
- Detailed review of the Old Pirate Mineral Resource.

Joint Venture Portfolio

Lake Mackay JV (IGO and IGO/Castile)

No active exploration activities occurred during the March 2024 quarter.

Tobruk JV and Monza JV (Newmont)

No field activities were undertaken over the Tobruk and Monza projects during the March 2024 quarter with off-ground activities highlighted below:

Tobruk

- Results from the surface geochemical survey, which employed Newmont's exclusive Deep Sensing Geochemistry (DSG) technique, conducted in the third quarter of 2023 were received in the first quarter of 2024. A number of low-level anomalous responses were observed in the project area.
- A passive seismic survey using horizontal to vertical spectral ratio (HVSr) was conducted in the third quarter of 2023. Results from the depth to feature modelling, conducted by consultants Resource Potentials, were received in the current reporting period and the interpretation of results is in progress.

Monza

- Results for the surface geochemical survey, utilising Newmont's DSG technique completed during the June and September 2023 quarters, were received during the March 2024 quarter. An elevated response was observed in the central project area and a number of anomalous responses were also observed across the project.
- A HVSr passive seismic survey was also completed during the June and September 2023 quarters. Results for the depth to feature modelling carried out by consultant Resource Potentials were received during the current reporting period and the interpretation of results is in progress.

⁸ ASX: 12 February 2024

Barrow Creek JV (Australasian Metals) - 10% PRX

No work was completed on the Barrow Creek Project during the reporting period.

Reynolds Range Divestment

In February 2024, Prodigy Gold announced the execution of two binding Tenement Sale and Purchase Agreements (SPA) with iTech Energy Pty Ltd (“iTech”), (iTech Energy Pty Ltd is a wholly owned subsidiary of iTech Minerals Ltd (ASX: ITM)) to acquire 100% of Prodigy Gold’s interest in three tenements in the Reynolds Range area⁹. Completion of conditions precedent is progressing.

Tanami Exploration Tenements Divestment

The divestment of the Tanami exploration tenements to Stockton Mining Ltd (“Stockton”)¹⁰ is progressing with several conditions precedent now completed.

Environmental, Social and Governance

Significant rainfall over the Northern Australian wet season resulted in localised flooding and road damage forcing the closure of the Lajamanu Road, which is Prodigy Gold’s main access to the Tanami North Project. Sections of road remain under water and roadworks are not expected to commence until mid-May 2024 delaying the start to the 2024 field season.

No other significant incidents have been reported for this period.

Capital Raising

During March 2024, a placement commenced to issue up to 262,666,172 fully paid ordinary shares (**New Shares**) in the capital of the Company (**Shares**) at an issue price of \$0.003 per Share, under a private placement to sophisticated, professional and institutional investors (**Initial Placement**), to raise a total of approximately \$787,998.52 (before expenses)¹¹. This placement was completed in early April 2024.

In addition to the Initial Placement, the Company intends to issue up to a further approximately \$312,001.48 worth of Shares (on the same terms as the Initial Placement) to the Company’s directors (or their Associated Entities), the Company’s largest Shareholder, APAC Resources Limited, and other persons who require Shareholder approval under ASX Listing Rules 7.1 or 10.11 (**Conditional Placement**). Participants in the Initial Placement and Conditional Placement (together, the **Placement**) will also receive two (2) options to acquire one (1) Share each for every three (3) Shares issued (**Attaching Options**), for nil additional consideration, having an exercise price of \$0.007 and an expiry date of 30 November 2026, subject to the Company first obtaining Shareholder approval for the issue of the Attaching Options.

Shareholder approval for the issue of Shares and Attaching Options pursuant to the Conditional Placement will be sought at a meeting of Shareholders on 22 May 2024¹².

Capital Structure

During the quarter 500,000 unlisted options expired and the company had 11.75 Million options on issue at quarter end.

Following the placement of Tranche 1 shares of the Initial Placement the company had a total of 1,940,941,150 fully paid ordinary shares on issue.

Cash Position

As at 31 March 2024, Prodigy Gold held A\$2.6 Million in available cash and has no debt.

⁹ ASX: 23 February 2024

¹⁰ ASX: 30 November 2023

¹¹ ASX: 27 March 2024

¹² ASX: April 19 2024

Payments reported in the Appendix 5B under section 6.1 consist of remuneration paid to executive and non-executive directors of the Company, including PAYG and superannuation, on a cash basis.

Authorised for release by a resolution of Prodigy Gold's Board of Directors.

For further information contact:

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+61 8 9423 9777

About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province. Prodigy Gold is currently focused on the Tanami North projects with further work required to understand the potential at the Buccaneer project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the mineral resources at the Tanami North project;
- A mining options study on the Buccaneer and Old Pirate Mineral Resources to determine the next steps to advance the Twin Bonanza project;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support Joint Venture partners to expedite discovery on their projects.

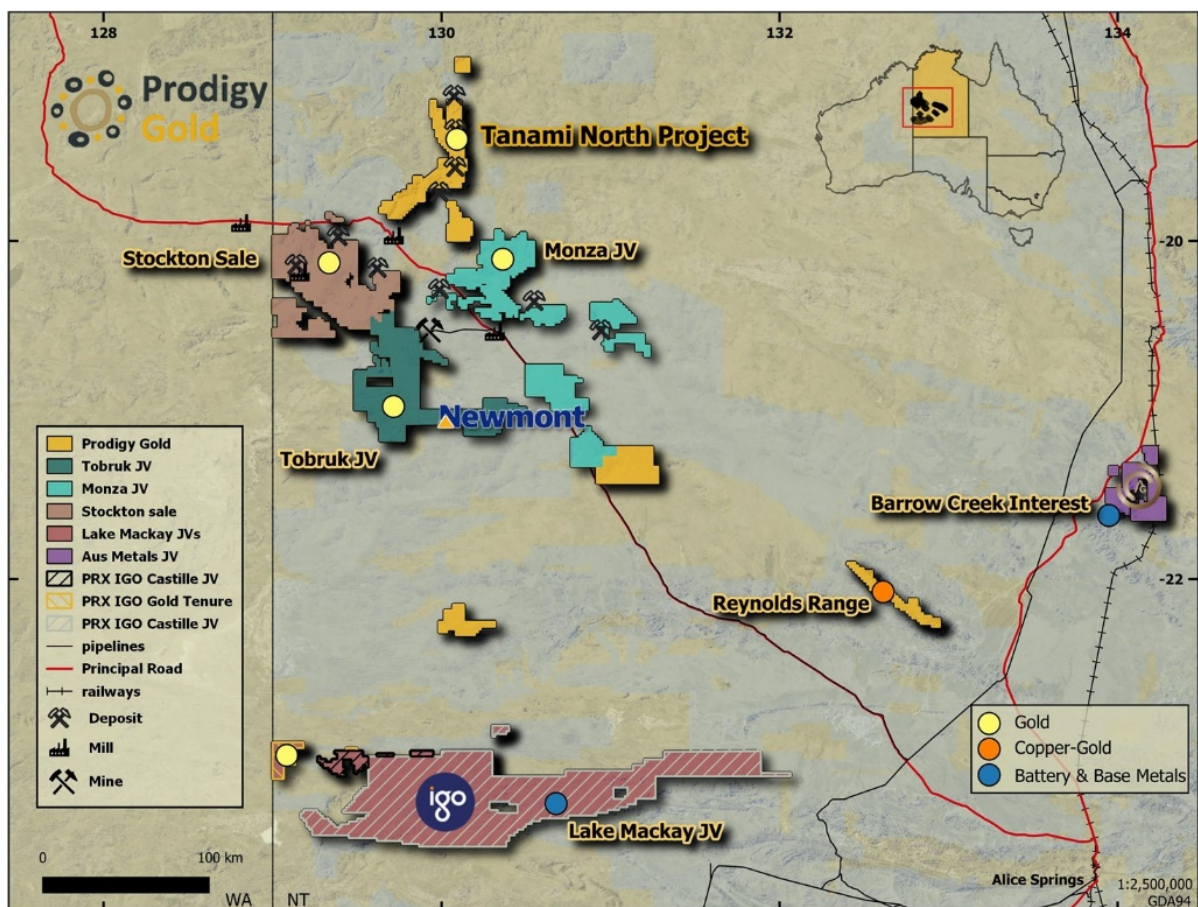


Figure 8. Prodigy Gold major project areas

Competent Person's Statement for Exploration Results

The information in this report relating to exploration targets and exploration results is based on information reviewed and checked by Mr Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold NL confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

The information in this report that relates to previous ASX announcements relating to ASX Mineral Resources, Exploration Result and Exploration Targets. The relevant announcements are noted below:

Announcement Date	Releasing Company ASX Ticker	Announcement Title	Competent Person	At the time of release full-time employee of	Member-ship	Membership status
29.01.2024	PRX	Further Positive Drilling Results from Tregony	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
12.10.2023	PRX	Hyperion Drilling Returns Higher-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
19.9.2023	PRX	Tregony Drilling Returns High-Grade Intercepts	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
12.2.2024	PRX	Exploration Update - Planning for 2024 Field Season	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
21.03.2024	PRX	Chrysos PhotonAssay™ Technique confirms High-grade Drill Results	Mr Mark Edwards	Prodigy Gold NL	AusIMM AIG	Fellow Member
03.04.2024	PRX	Preliminary Hyperion Met Results Return Excellent Recoveries	Mr Mark Edwards & Dr Andrew Dowling	Prodigy Gold NL Independent Metallurgical Operations	AusIMM AIG AusIMM	Fellow Member Fellow

References

Tremblay, C., Wheeler, G., and Oteri, A., 2019. PhotonAssay – Efficient & bulk gold analysis in the modern world. ASEG Extended Abstracts, 2019:1, 1-4.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Prodigy Gold NL

ABN

58 009 127 020

Quarter ended ("current quarter")

March 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers (expenditure refunds from tenements under agreement)		
1.2	Payments for		
	(a) exploration & evaluation	(662)	(3,372)
	(b) development		
	(c) production		
	(d) staff costs	(138)	(405)
	(e) administration and corporate costs	(76)	(339)
1.3	Dividends received (see note 3)		
1.4	Interest received	55	205
1.5	Interest and other costs of finance paid	(5)	(19)
1.6	Income taxes paid		
1.7	Government grants and tax incentives	69	100
1.8	Other (provide details if material)		
1.9	Net cash from / (used in) operating activities	(757)	(3,830)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment	-	(190)
	(d) exploration & evaluation		
	(e) investments		
	(f) other non-current assets		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment		
	(d) investments		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	-	(190)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	610	610
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (cash bond for environmental guarantee)	-	(11)
3.10	Net cash from / (used in) financing activities	610	599

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,779	6,053
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(757)	(3,830)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(190)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	610	599
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	2,632	2,632

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,632	2,779
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,632	2,779

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 Director fees and salaries (incl. superannuation) on a cash basis	113
6.2	Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	NIL	NIL
7.2	Credit standby arrangements		
7.3	Other (Guarantee Facility) ¹	2,381	2,381
7.4	Total financing facilities	2,381	2,381
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	¹ Prodigy Gold has guarantee facilities with the ANZ and CBA which do not require any security to be granted over the Company's assets. No interest is payable for the facilities as the funds drawn are fully cash-backed. Related fees are part of expenditure under point 1.5.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(757)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(757)
8.4	Cash and cash equivalents at quarter end (item 4.6)	2,632
8.5	Unused finance facilities available at quarter end (item 7.5)	
8.6	Total available funding (item 8.4 + item 8.5)	2,632
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.48
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer:	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer:	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer:	
	<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2024

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

Summary of Mining Tenements as at 31 March 2024

Area of Interest	Tenement	Group's Interest	Tenement Status	Comments/Status Changes During the Quarter
NORTHERN TERRITORY				
TANAMI				
<i>Bluebush</i>	EL23659	100	granted	
	EL24436	100	granted	
	EL26610	100	granted	
	EL27127	100	granted	
	EL27589	100	granted	
	EL28327	100	granted	
	EL29860	100	granted	
	EL31288	100	granted	
	EL31290	100	granted	
	EL31291	100	granted	
	EL30944	100	application	
<i>Bonanza</i>	EL25194	100	granted	
	EL26608	100	granted	
	EL27378	100	granted	
	EL28322	100	granted	
	EL28324	100	granted	
	EL28325	100	granted	
	EL28328	100	granted	
	EL28394	100	granted	
	EL31289	100	granted	
	EL33724	100	granted	
	ML29822	100	granted	
	ML33459	100	granted	
	EL30814	100	application	
<i>Hyperion</i>	EL9250	100	granted	
	EL27125	100	granted	
	EL27979	100	granted	
	EL31331	100	granted	
	EL31530	100	granted	
	EL32055	100	granted	
	EL26623	100	application	
	EL32056	100	application	
	EL33487	100	application	
<i>Abroholos</i>	EL29833	100	application	
<i>Tobruk ⁽¹⁾</i>	EL25156	100	granted	
	EL25191	100	granted	
	EL25192	100	granted	
	EL28785	100	granted	
	EL29832	100	granted	
	EL29859	100	granted	
	EL30270	100	application	
	EL30274	100	application	
	EL32057	100	application	
<i>Monza JV ⁽²⁾</i>	EL25845	100	granted	
	EL26590	100	granted	
	EL26591	100	granted	
	EL26613	100	granted	
	EL26615	100	granted	
	EL26618	100	granted	
	EL26620	100	granted	

Area of Interest	Tenement	Group's Interest	Tenement Status	Status Changes During the Quarter
<i>Monza JV ⁽²⁾</i>	EL26673	100	granted	
	EL29834	100	application	
	EL30271	100	application	
	EL30272	100	application	
	EL30273	100	application	
	EL30283	100	application	
<i>Tanami Ngungaju JV ⁽³⁾</i>	EL26628	90	granted	
	EL29828	90	granted	
	EL26627	90	application	
LAKE MACKAY				
<i>Tekapo</i>	EL28682	100	application	
<i>Lake Mackay Gold JV ⁽⁴⁾</i>	EL25146	70	granted	IGO Limited
	EL31234	70	granted	IGO Limited
	EL31913	70	application	IGO Limited
<i>Castile JV ⁽⁵⁾</i>	EL31794	60	granted	Castile Resources Pty Ltd
<i>Warumpi ⁽⁶⁾</i>	EL24915	30	granted	
	EL30730	30	granted	
	EL30731	30	granted	
	EL30739	30	dead	surrendered
	EL31721	30	application	IGO Limited
	EL31722	30	application	IGO Limited
	EL32095	30	application	IGO Limited
	EL32096	30	application	IGO Limited
	EL32097	30	application	IGO Limited
	EL32098	30	application	IGO Limited
	EL32099	30	application	IGO Limited
	EL32100	30	application	IGO Limited
	EL32101	30	application	IGO Limited
	EL32102	30	application	IGO Limited
	EL32103	30	Application	IGO Limited
NORTH ARUNTA				
<i>Australasian Gold JV ⁽⁷⁾</i>	EL28515	10	granted	
	EL29724	10	granted	
	EL29725	10	granted	
	EL30470	10	granted	
	EL30507	10	granted	
<i>Reynolds Range</i>	EL23655	80 ⁽⁸⁾	granted	
	EL23888	100	granted	
	EL28083	100	granted	

- ¹⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to a 70% interest in the tenements
- ²⁾ Farm-in and Joint Venture Agreement with Newmont Exploration Pty Ltd earning up to an 80% interest in the tenements
- ³⁾ Joint Venture with Ngungaju Lithium Operations Pty Ltd 10% / Prodigy Gold 90%
- ⁴⁾ Joint Venture with Prodigy Gold 70% / IGO Limited 30%
- ⁵⁾ Joint Venture between Castile Resources Pty Ltd (14%), IGO Limited (26%) and Prodigy Gold (60%)
- ⁶⁾ Joint Venture with IGO Limited 70% / Prodigy Gold 30%
- ⁷⁾ Joint Venture with Australasian Metals Limited 90% / Prodigy Gold 10%
- ⁸⁾ Joint Venture with Select Resources Pty Ltd. Prodigy Gold holds an 80% beneficial interest with a 60% interest currently registered on title