

PROSPECT RESOURCES LTD
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Spread & Top 20 Listing

Date - 5/06/2012 Time - 10.12.22
User - KATIE SRSPTP

- Current Status -		*- As at:31/05/12 -*	
Holder name	Designation	Units % of issued	Units % of issued
1	WARNER HUGH + DIANNE	CBM S/F A/C	32,300,000 8.67% 1
2	ELLIOT HLDGS PL	CBM FAM A/C	27,000,000 7.25% 2
3	HOLLOWAY COVE PL	HOLLOWAY COVE S/F	23,900,000 6.41% 3
4	UNITED EQUITY PTNRS PL	POLYCORP FAM A/C	21,000,000 5.64% 4
5	LEILANI INV PL	RICE FAM INV A/C	15,000,000 4.03% 5
6	AUVEX MANGANESE LTD		10,773,037 2.89% 6
7	TALLTREE HLDGS PL	NERD FAM S/F A/C	10,000,000 2.68% 7
8	TALLTREE HLDGS PL	D STEINEPREIS FAM	9,000,000 2.42% 8
9	POLFAM PL	POLLAK S/F A/C	8,333,333 2.24% 9
10	STEINEPREIS LINDA LOUISE		5,000,000 1.34% 10
11	COWARD CARL PHILIP M		5,000,000 1.34% 11
12	WALL STREET NOM PL	A T BRENNAN S/F A/	5,000,000 1.34% 12
13	N & J MITCHELL HLDGS PL	ORD STREET PROPS A	5,000,000 1.34% 13
14	PAVLOVICH DANNY ALLEN	PAVLOVICH FAM A/C	5,000,000 1.34% 14
15	SAMLISA NOM PL		5,000,000 1.34% 15
16	PAGANIN DAVID ARTHUR	DA PAGANIN FAM N02	5,000,000 1.34% 16
17	STEINEPREIS ROGER	RC STEINEPREIS FT	5,000,000 1.34% 17
18	SYNCOPATED PL		5,000,000 1.34% 18
19	CHRISTIAN ROGER		5,000,000 1.34% 19
20	PAGINAN DAVID	DA PAGANIN FAM N02	5,000,000 1.34% 20
*** Top 20 total ***		212,306,370 56.97%	212,306,370 56.97%

** All holders included

* - Denotes merged holder

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Spread Analysis Listing

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Spread of holdings	Holders	Securities	% of issued capital
NIL holding			
1 - 1,000	9	3,335	.00 %
1,001 - 5,000	101	354,379	.10 %
5,001 - 10,000	130	1,139,055	.31 %
10,001 - 100,000	498	20,358,277	5.46 %
100,001 -	206	350,738,241	94.13 %
Total on register	944	372,593,287	100.00 %
Total overseas holders	20	6,306,907	1.69 %
Analysis by location			
Overseas	20	6,306,907	1.69 %
Australia :			
ACT	13	452,700	.12 %
NSW	279	87,306,710	23.43 %
VIC	81	45,898,967	12.32 %
QLD	56	4,868,614	1.31 %
SA	42	3,384,122	.91 %
WA	435	222,832,042	59.81 %
TAS	12	335,400	.09 %
NT	3	124,750	.03 %
Address unknown	3	1,083,075	.29 %
	944	372,593,287	100.00 %

** ALL holders included

*** Common holders merged into one holding

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Foreign Investment Analysis Date - 5/06/2012 Time - 10.12.22
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<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
ARE	UNITED ARAB EMIRATES	4	456,450
GBR	UNITED KINGDOM GB & N I	1	10,000
HKG	HONG KONG	2	47,368
MYS	MALAYSIA	1	25,000
NZL	NEW ZEALAND	9	742,589
SGP	SINGAPORE	1	5,000,000
USA	UNITED STATES OF AMERICA	2	25,500
Foreign investment		20	6,306,907
Australian investment		924	366,286,380
Totals:-		944	372,593,287
% Foreign to total		1.72%	

** ALL holders included

*** Common holders merged into one holding