

The logo for Uranium Oil & Gas Limited, featuring the letters 'UOG' in a bold, stylized font.

Uranium Oil & Gas
L I M I T E D

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PO Box 70, Inglewood
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25 June 2007

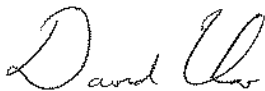
The Companies Announcement Office
Australian Stock Exchange
Bridge Street
SYDNEY NSW 2000

Dear Sirs,

RESIGNATION AS JOINT COMPANY SECRETARY

John Van Dieren has resigned as joint company secretary of Uranium Oil and Gas Limited effective from 10.30am on 25 June 2007. The remaining company secretary is David Zohar.

Yours Faithfully

A handwritten signature in cursive script, appearing to read 'David Zohar'.

URANIUM OIL AND GAS LIMITED
David Zohar
Director