

Form 604

Corporations Act 2001  
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme ELYSIUM RESOURCES LIMITED  
ACN/ ARSN 115 593 005

**1. Details of substantial holder(1)**

Name Golden Spider Entertainment Pty Ltd  
ACN/ ARSN (if applicable) 113 832 581

There was a change in the interests of the substantial shareholder on 29/7/2013

The previous notice was given to the company on 3/7/2013

The previous notice was dated 3/7/2013

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	17,500,000	12.12%	17,500,000	10.92%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
92/7/13	Golden Spider Entertainment Pty Ltd	Share placement to other shareholders			

