

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                |                        |
|----------------|------------------------|
| Name of entity | PATERSON RESOURCES LTD |
| ABN            | 45 115 593 005         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                 |
|---------------------|-----------------|
| Name of Director    | Matthew Bull    |
| Date of last notice | 7 December 2020 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                 |                                                                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                                     | Direct                                                                                                                                                                |
| Nature of indirect interest<br>(including registered holder)<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | n/a                                                                                                                                                                   |
| Date of change                                                                                                                                                  | 21 December 2020                                                                                                                                                      |
| No. of securities held prior to change                                                                                                                          | 50,000,000 fully paid ordinary shares ( <i>pre the 1:15 share consolidation completed 18 December 2020</i> )                                                          |
| Class                                                                                                                                                           | <ol style="list-style-type: none"><li>Fully Paid Ordinary Shares</li><li>N/A – Share Consolidation</li></ol>                                                          |
| Number acquired                                                                                                                                                 | <ol style="list-style-type: none"><li>6,666,667 fully paid ordinary shares (<i>post the 1:15 share consolidation completed 18 December 2020</i>)</li></ol>            |
| Number disposed                                                                                                                                                 | <ol style="list-style-type: none"><li>Nil - 1:15 share consolidation completed 18 December 2020 (50,000,000 shares were consolidated into 4,000,000 shares)</li></ol> |
| Value/Consideration<br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                               | <ol style="list-style-type: none"><li>Issue price of \$0.015 per ordinary share (Total amount paid = \$100,000)</li><li>N/A</li></ol>                                 |

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+ See chapter 19 for defined terms.

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### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| No. of securities held after change                                                                                                                                         | 10,000,001 fully paid ordinary shares                                                                                                     |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 1. Issue of Placement Shares as approved by shareholders on 11 December 2020<br>2. 1:15 Share Consolidation completed on 18 December 2020 |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Detail of contract                                                                                                                                                           |  |
| Nature of interest                                                                                                                                                           |  |
| Name of registered holder (if issued securities)                                                                                                                             |  |
| Date of change                                                                                                                                                               |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| Interest acquired                                                                                                                                                            |  |
| Interest disposed                                                                                                                                                            |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| Interest after change                                                                                                                                                        |  |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                         |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | n/a |
| If prior written clearance was provided, on what date was this provided?                                                                                | n/a |

<sup>+</sup> See chapter 19 for defined terms.

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|                |                        |
|----------------|------------------------|
| Name of entity | PATERSON RESOURCES LTD |
| ABN            | 45 115 593 005         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                 |
|---------------------|-----------------|
| Name of Director    | Nick Johansen   |
| Date of last notice | 7 December 2020 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                  |                                                                                                         |
|--------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                      | Indirect                                                                                                |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Harkiss Mineral Discovery Pty Ltd (a Company controlled by Mr Johansen)                                 |
| Date of change                                                                                                                                   | 18 December 2020                                                                                        |
| No. of securities held prior to change                                                                                                           | 100,000,000 fully paid ordinary shares (pre the 1:15 Share Consolidation completed on 18 December 2020) |
| Class                                                                                                                                            | Fully Paid Ordinary Shares                                                                              |
| Number acquired                                                                                                                                  | N/A                                                                                                     |
| Number disposed                                                                                                                                  | N/A – 1:15 Share Consolidation completed on 18 December 2020                                            |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation                                               | N/A                                                                                                     |
| No. of securities held after change                                                                                                              | 6,666,667 fully paid ordinary shares                                                                    |

+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 1:15 Share Consolidation completed on 18 December 2020 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Detail of contract                                                                                                                                                           |  |
| Nature of interest                                                                                                                                                           |  |
| Name of registered holder (if issued securities)                                                                                                                             |  |
| Date of change                                                                                                                                                               |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| Interest acquired                                                                                                                                                            |  |
| Interest disposed                                                                                                                                                            |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |  |
| Interest after change                                                                                                                                                        |  |

#### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                         |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | n/a |
| If prior written clearance was provided, on what date was this provided?                                                                                | n/a |

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<sup>+</sup> See chapter 19 for defined terms.