ACN: 150 597 541

Mines and Money London December 2013

Disclaimer

This Presentation is issued by Kin Mining N.L ("KIN" or "the Company"). The information contained herein is confidential and proprietary to the Company and is provided to recipients on the terms and conditions set out in this disclaimer. The document, in whole or in part, is not to be distributed, copied or reproduced, in any form, without the prior written consent of the Directors of the Company.

The document does not purport to cover all relevant information about the company or its business. It does not intend to be a complete or accurate statement of material information.

Although the Company has used care and diligence in its preparation, this Presentation is provided on the basis that no representation or warranty, expressed or implied, is made by the Company or any of its associates or advisers as to the accuracy or completeness of the information.

None of the information contained in this Presentation or any other written or oral communication transmitted or made available to the recipient or any of its associates or advisers is, or shall be relied upon as, a promise or representation, whether as to the past or future, and no liability will attach to such information to the Company, its associates or advisers.

The Company and its directors, employees, agents and consultants shall have no liability including to any person by reason of negligence or negligent misstatement for statements, opinions, information or matters (express or implied) arising out of contained in or derived from or for any omissions from this Presentation, except where liability under statute cannot be excluded.

The information in this presentation that relates to Gold Exploration results, mineral resources or ore reserves is based on information prepared by Al Maynard & Associates Pty Ltd the Independent Geologists to the company and Mr Al Maynard is a member of the Australasian Institute of Mining and Metallurgy (AusIMM) and the Australian Institute of Geoscientists (AIG). All information that relates to exploration results is expressed in terms of the JORC Code. Al Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the JORC Code.

Corporate Directory

Directors

- Terry Grammer (Chairman) Geologist
- Fritz Fitton (Technical Director) Geologist
- Trevor Dixon (Managing Director) Prospector / Business Manager
- Joe Graziano (Company Secretary / Director) Chartered Accountant

The Company provides a unique opportunity in the current Small CAP Market.

- Tightly held register with vast majority of tradable shares held by the public (See Table Below).
- Experienced Management Team in all aspects of the Mining Industry.
- Government Endorsement of Geological Targeting (Co-Funding).
- Projects located in Well-Endowed Mineral District in Western Australia.

Capital Structure

Seed Shares on issue ~80% of these shares are subject to Restriction Agreements (Escrow) of 6 months or longer	**18,950,003**
Vendor Shares on issue 100% of these shares are subject to Restriction Agreements (Escrow) of 12 months or longer	**6,785,000**
Shares taken up under our Prospectus	**12,918,000**
Total Shares on issue following the Offer	**38,653,003**

Leonora – Laverton Region Projects

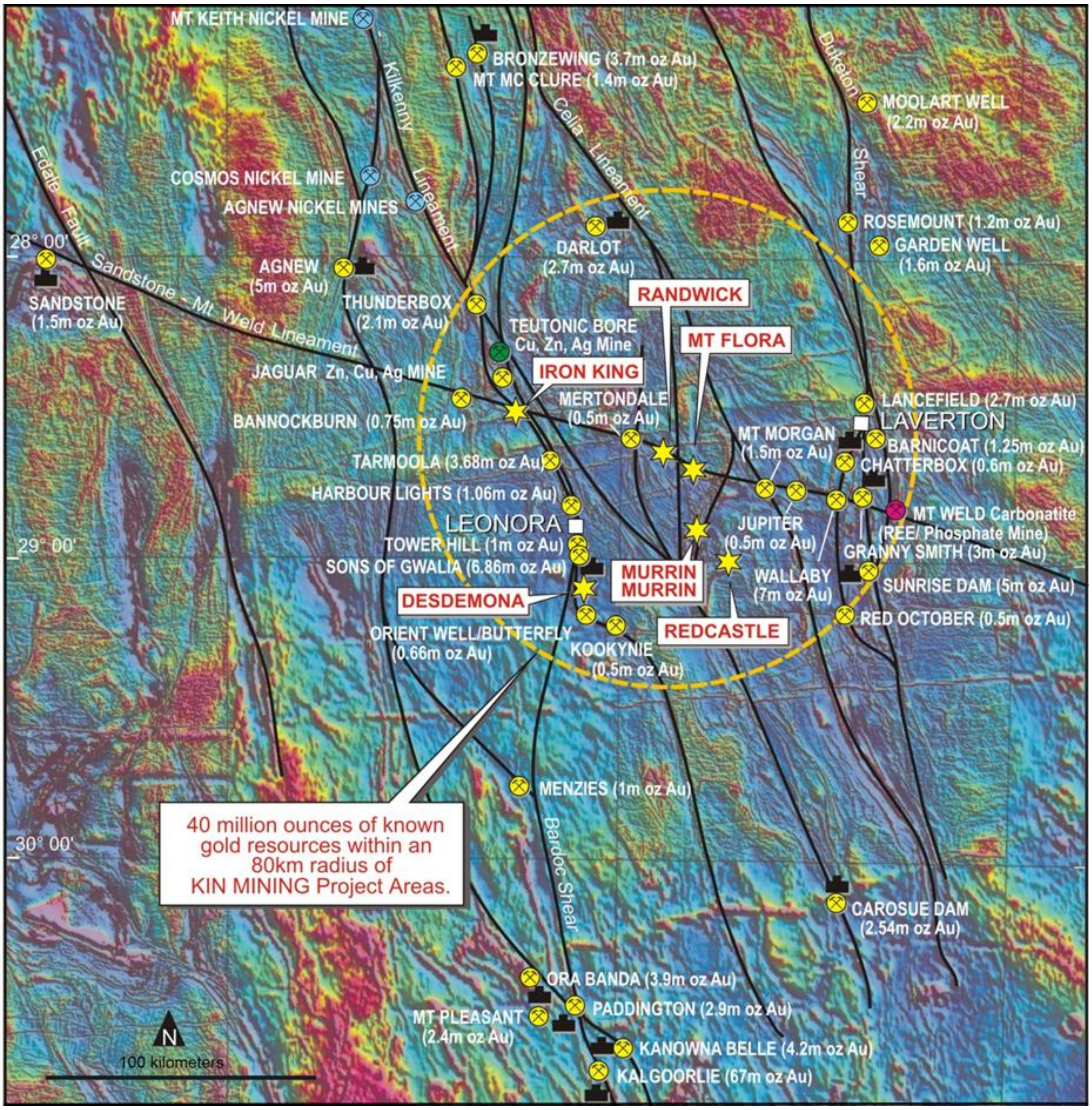
Three Brown Fields Exploration project areas:

- Desdemona
- Iron King
- Murrin Murrin

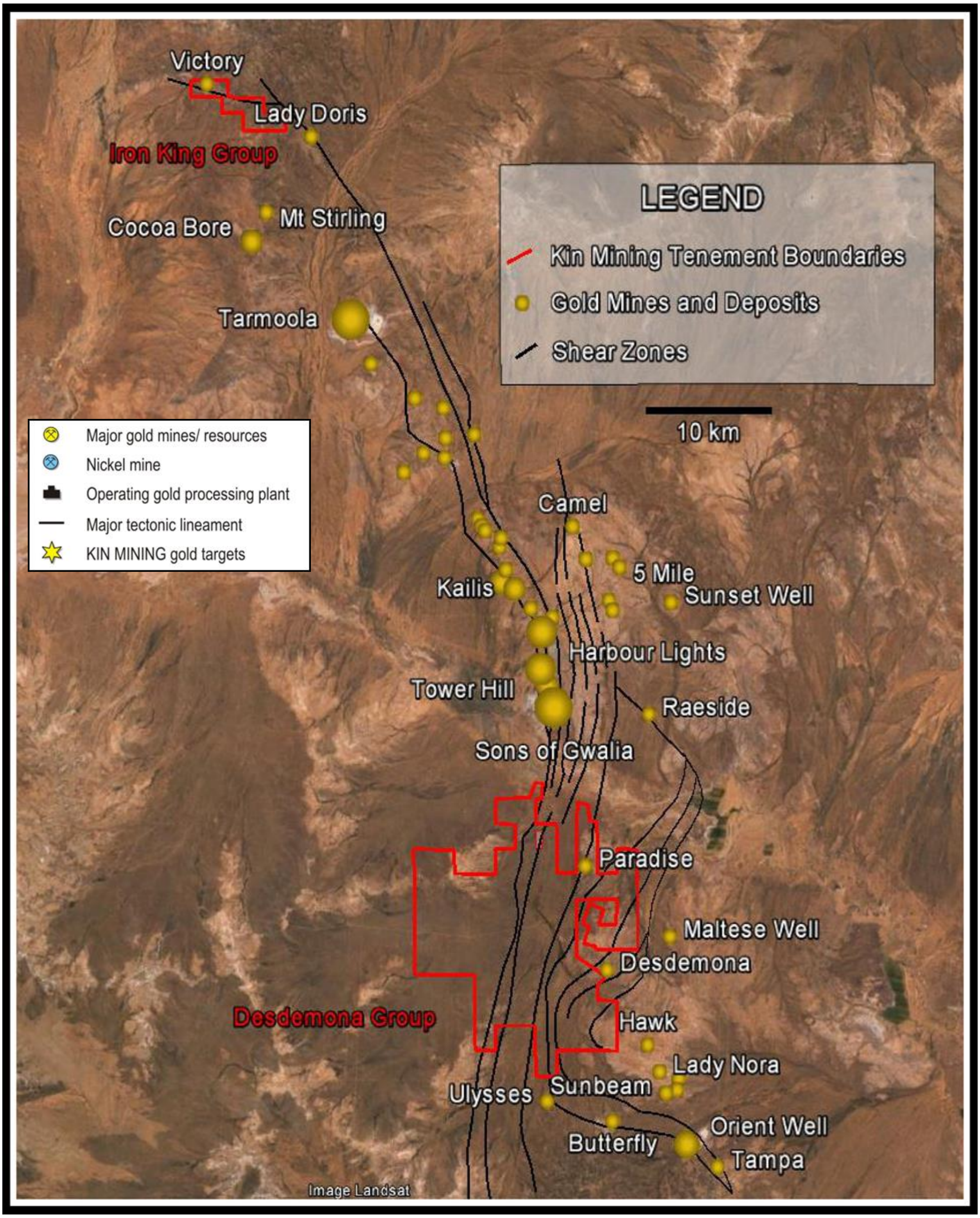
Three Green Fields Exploration project areas:

- Redcastle
- Mt Flora
- Randwick

Kin Mining's Area of Focus

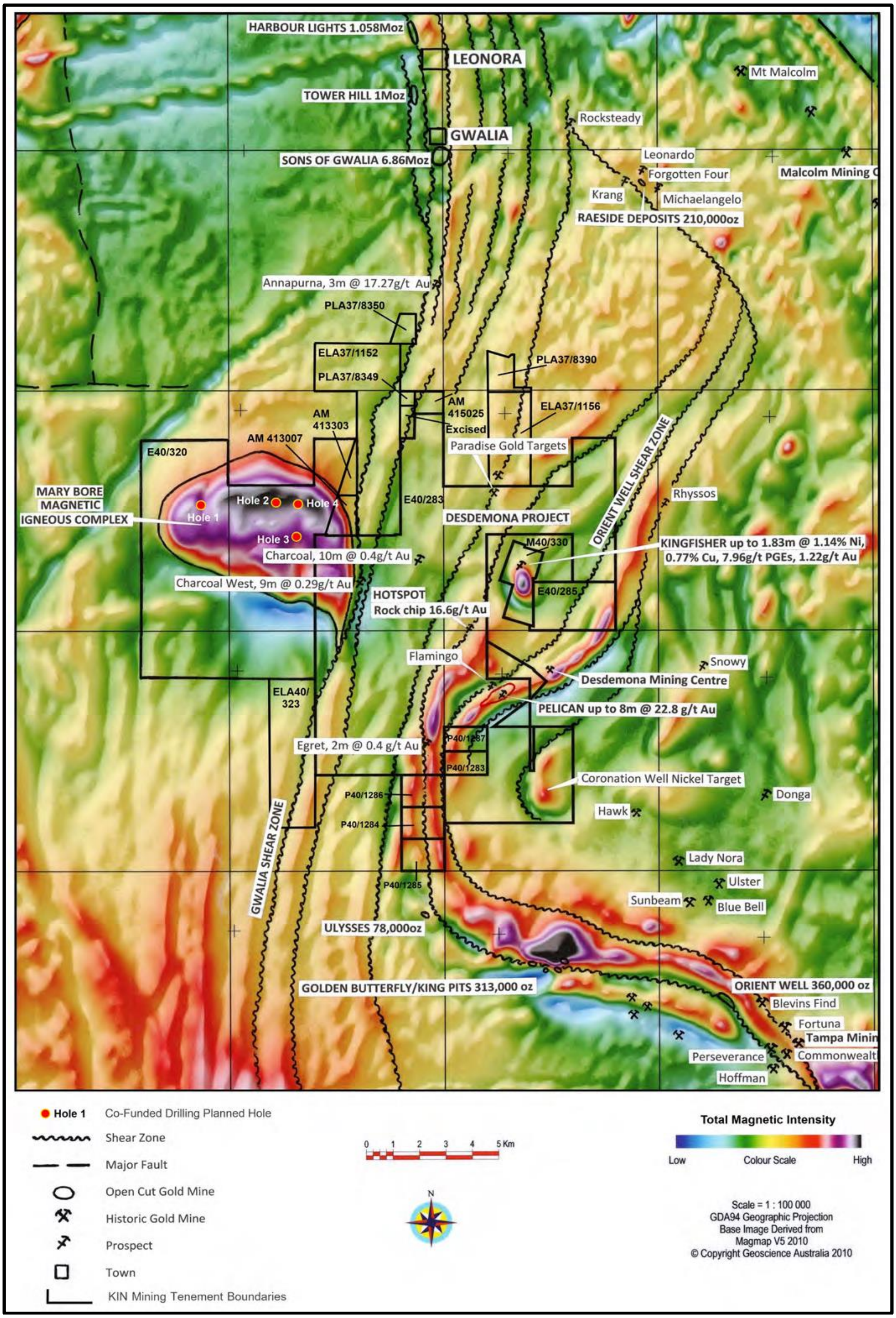


Gold Distribution along Gwalia Shear Zone



Desdemona Project subject to extensive soil cover

Kin Mining NL Desdemona Project Including Planned Co-Funded Drillholes



Project Areas

Desdemona

- 6Km South along strike from 6.86 Moz Sons of Gwalia Mine.
- Exposure to approx. 20Km of Gwalia Shear Zone.
- Established 800metres of strike extent of Ni/Cu PGE mineralization.
- Large 1.5Km x 200 metre Gold in saprock anomaly.
- Resource definition drilling plans approval received from WA Dept of Mines.
- Successful Government Co-Funding Agreement in place for Mary Bore Prospect.
- Best drill intercepts include:
  - 8 metres @ 22.8 g/t Au at Pelican Prospect
  - 1.83m 1.14%Ni,0.77% Cu, 7.96g/t PGEs, 1.22g/t Au at Kingfisher Prospect

Iron King

- Several historic gold mines with walk up drill targets.
- Crystal Ridge Prospect demonstrates excellent drilling target.
- 8 Gold and Base metal prospects established.
- Best drill intercepts include:
  - 46 metres @ 1.83 g/t Au at Crystal Ridge Prospect

Historic Iron King Open Cut

Murrin Murrin

- This will be our initial focus in the eastern province.
- The majority of drilling has been very shallow with anomalous Gold results.
- Resource definition drilling plans approval received from WA Dept of Mines.
- The best intercepts include:
  - 9 metres @ 3.95 g/t Au at Eastern Gabbro Prospect
  - 10 metres @ 2.34 g/t Au at Eastern Gabbro Prospect

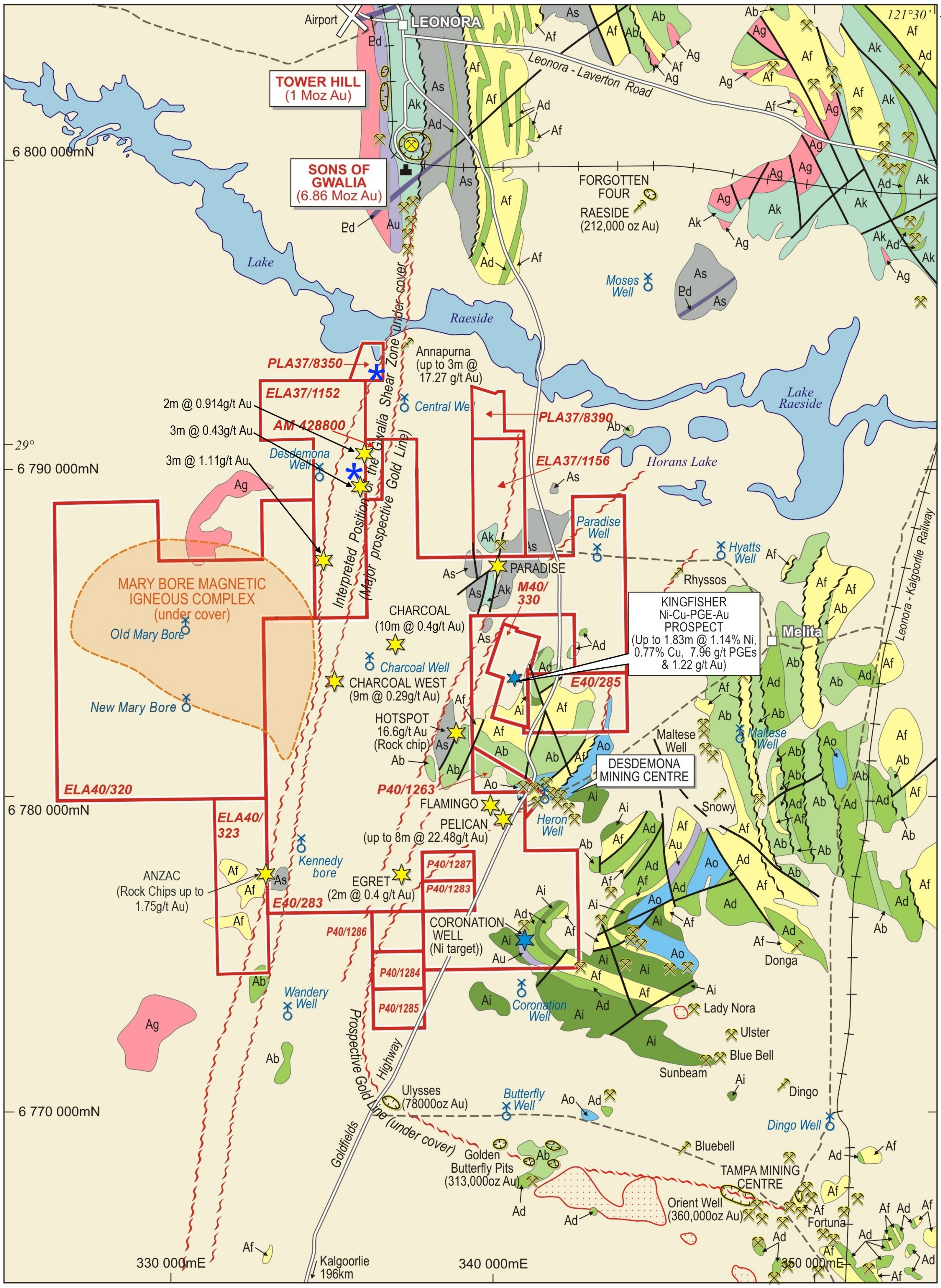
Recent drilling activities at Murrin Murrin

Redcastle

- There are 6 sets of historical workings.
- All producing alluvial Gold.
- The best drill intercepts include:
  - 2 metres @ 15.3 g/t Au from 20 metres
  - Many gold nuggets have been collected from this project area (See Cover)

Mt Flora & Randwick

- These project areas are close to Murrin Murrin and have been identified for further base metal and gold potential and will be explored more vigorously in future. These are our greenfields projects.
- Reconnaissance drilling plans approval received from WA Dept of Mines.



Tertiary-Recent
- Soil, gravel & laterite cover
- Pd — Proterozoic mafic dykes

Archaean
- Ag — Granitic rocks, porphyry
- Ao — Gabbro
- Ad — Dolerite
- As — Sediments
- Af — Felsic volcanics
- Ai — Intermediate volcanics
- Ab — Tholeiitic basalt
- Ak — High-magnesian basalt
- Au — Ultramafic rocks

- Fault
- Inferred fault
- Shear zone
- Open-pit gold mine
- Underground gold mine (operating)
- Historic underground gold mine
- Gold treatment plant (operating)
- Alluvial gold workings
- KIN MINING gold prospect
- KIN MINING Ni-Cu-PGE-Au prospect
- Other gold prospects
- Gravity Targets
- Sealed road/highway
- Graded road
- Standard gauge railway
- Windmill/bore
- Salt Lake
- **KIN MINING** tenement boundaries

N

0 2 4 6 8

Kilometres

KIN MINING NL

ACN:150 597 541

DESDEMONA PROJECT
Outcrop Geology

Competent Person's Statement

The information in this report that relates to mineral resources and exploration results is based on information compiled by Fritz Fitton who is a Member of the Australian Institute of Geoscientists (AIG) and a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Fritz Fitton is the Technical Director of Kin Mining NL and has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Re-sources and Ore Reserves". Fritz Fitton has given his consent to the inclusion in this report of the matters based on the information in the form and context in which it appears.

Contact Details

342 Scarborough Beach Road
Osborne Park
Western Australia 6017
Australia

PO Box 565
Mount Hawthorne
Western Australia 6915
Australia

Tel: +61 8 9242 2227

Fax: +61 8 9242 1277

Email: info@kinmining.com.au

Web: www.kinmining.com.au

ACN: 150 597 541