

KIN MINING NL
ACN 150 597 541

(ASX: KIN)

Clarification Statement:
Non-Renounceable Rights Issue
Extension of Closing Date

8 July 2014

Clarification in relation to the extension of the non-renounceable rights issue closing date. In relation to the announcement dated 7 July 2014 the company provided a revised timetable for the extension of the offer. The company advises that the Trading of New Shares is Expected to Commence on the 7th August 2014 and not the 8th August 2014 as noted in that announcement. The timetable has been revised accordingly and presented herewith.

The revised timetable is presented below:

Closing Date For Acceptances	31 July 2014
Securities Quoted on a Deferred Settlement Basis	1 August 2014
ASX Notified of Under Subscriptions	5 August 2014
Allotment and Issue of New Shares and Dispatch of Holding Statements	6 August 2014
Trading of New Shares Expected to Commence	7 August 2014