



30 May 2018



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Management

Andrew Munkton
Chief Executive Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

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Shares on Issue
221,638,347

Unlisted Options
37,335,750

NON-RENOUNCEABLE RIGHTS ISSUE AMENDED TIMETABLE

Kin Mining NL (ASX: KIN) advises that it has updated and amended the timetable in relation to the proposed Non-Renounceable Rights Issue as follows:

Event	Date
Announcement of Offer	30 May 2018
Appendix 3B and cleansing notice lodged with ASX	5 June 2018
Offer Document lodged with ASX	5 June 2018
Letter to Option Holders and Shareholders	5 June 2018
"Ex" Date	7 June 2018
Record Date to determine Entitlement to New Shares	8 June 2018
Dispatch of Offer Document and Application Form and announcement that dispatch completed.	12 June 2018
Offer opens for receipt of Applications	12 June 2018
Closing Date for Applications and payment in full	26 June 2018
New Shares quoted on a deferred settlement basis	27 June 2018
ASX notified of under subscriptions	29 June 2018
Dispatch date of holding statements, New Shares entered into the holders' security holdings	2 July 2018
Trading commences for New Shares on a normal basis	3 July 2018

Yours Faithfully

Joe Graziano
Company Secretary

-ENDS-

For further information, please contact:

Investor enquiries

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About Kin Mining NL

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Leonora Gold Project (LGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The LGP has a +1Moz¹ gold Mineral Resource defined in both supergene and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.

