



5 June 2018



• WINNER OF THE 2017 •
BEST EMERGING COMPANY AWARD

Management

Andrew Munckton
Chief Executive Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

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Shares on Issue
221,638,347

Unlisted Options
37,335,750

INFORMATION REQUIRED UNDER ASX LISTING RULE

3.10.5A

Further to the Appendix 3B lodged on 5 June 2018 for the issue of 21,909,586 fully paid ordinary shares ("Placement"), Kin Mining NL (ASX: **KIN**) (or "the **Company**") hereby provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 221,638,347

Placement issue under Listing Rule 7.1 (20,081,752 shares) ("7.1 Placement")	8.24%
Placement issue under Listing Rule 7.1A (1,827,834 shares) ("7.1A Placement")	0.75%
Total dilution as a result of the Placement	8.99%

Number of shares on issue following the Placement: 243,547,933

Further details of the approximate percentage of the issued capital following the completion of the Placement held by the pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (1,827,834).

Pre-issue shareholders who did not participate in the 7.1A Placement	99.25%
Pre-issue shareholders who did participate in the 7.1A Placement	0.00%
Participants in the 7.1A Placement who were not previously shareholders	0.75%

(b) The Company considered the Placement the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Company also considered that there were significant benefits in introducing Institutional and sophisticated investors to promote a more diverse shareholder base.

(c) An underwriting agreement was in place for the Placement with Euroz Securities Ltd and the Board of Kin agreed to pay a fee of 5% on the funds raised pursuant to the Placement in relation to 21,909,586 shares;

For and on behalf of the Board

Joe Graziano
Director/Company Secretary

-ENDS-

For further information, please contact:

Investor enquiries

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About Kin Mining NL

Kin Mining NL (ASX: KIN) is a West Australian based gold development and exploration company. Kin's key focus is its 100% owned Leonora Gold Project (LGP) located in the highly prospective North-Eastern Goldfields region of Western Australia. The LGP has a +1Moz¹ gold Mineral Resource defined in both supergene and deeper primary mineralisation with considerable potential to grow this resource with further drilling.

¹The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Announcement of 30 August 2017 "Kin Defines +1 Million ounces of Gold at the Leonora Gold Project", and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.