



26 October 2018

Management

Andrew Munckton
Managing Director

Stephen Jones
Chief Financial Officer
and Company Secretary

Glenn Grayson
Exploration Manager

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Board of Directors

Jeremy Kirkwood
Chairman

Joe Graziano
Non-Executive Director

Brian Dawes
Non-Executive Director

Contact Details

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Shares on Issue
324,730,577

Unlisted Options
37,335,750

EXTENSION OF OFFER PERIOD

Kin Mining NL (ASX: KIN) (**KIN** or the **Company**) announced on 9 October 2018 an equity capital raising of up to \$10.4 million (before costs) by way of a pro-rata 2 for 5 non-renounceable rights issue of ordinary shares (**Entitlement Offer**).

The Company wishes to advise that the closing date for the Entitlement Offer has been extended for logistical reasons to 5:00pm (WST) on 14 November 2018, subject to the right of the Company to close the Entitlement Offer early or further extend the closing date.

Subject to the ASX Listing Rules, the Company anticipates that the Entitlement Offer will be completed in accordance with the following revised indicative timetable:

Revised indicative timetable

Closing Date for Applications and payment in full	5:00pm (WST) 14 November 2018
New Shares quoted on a deferred settlement basis	15 November 2018
ASX notified of under subscriptions	19 November 2018
Dispatch date of holding statements, New Shares entered into the holders' security holdings, Issue Date	21 November 2018
Trading commences for New Shares on a normal basis	22 November 2018

For further information please contact the Company Secretary on +61 8 9242 2227.

–ENDS–

For further information, please contact:

Investor enquiries

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Media enquiries

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