

ASX Release

1 April 2010

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PETRATHERM LIMITED
ABN 17 106 806 884

SHARE PURCHASE PLAN (SPP) TO BE UNDERWRITTEN

The Company is pleased to announce that it has entered into an agreement with stockbrokers, Taylor Collison Limited to underwrite the SPP up to \$2M.

The underwriting by Taylor Collison Limited offers very valuable market support to the SPP offer issued on 18 March 2010 and which closes on 9 April 2010.

The Company would also like to confirm that all board members intend to take up their eligible entitlement in the SPP.

Yours faithfully

Terry Kallis
Managing Director

MEDIA CONTACTS:

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