

Petratherm Ltd

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15 March 2011

GENERAL MEETING PETRATHERM LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To approve the issue of Ordinary Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	15,559,777
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,225,872
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	799,069

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 173,334.

Yours faithfully,

**DONALD STEPHENS
COMPANY SECRETARY**