



## Announcement Summary

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**Entity name**

PETRATHERM LTD

**Date of this announcement**

Tuesday September 20, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 01-MAY-2026 EX \$0.063 | 250,000                                              | 01/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PETRATHERM LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

53008172450

### 1.3 ASX issuer code

PTR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/9/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 01-MAY-2026 EX \$0.063

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Subject to the terms of the Petratherm Limited Employee Share Option Plan included as Annexure A of the 2021 AGM Notice of Meeting - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02443179-2A1334341?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02443179-2A1334341?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.06300000

**Expiry date**

1/5/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option is exercisable into one fully paid ordinary shares in the company (ASX: PTR)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Annexure A of the 2021 AGM Notice of Meeting - [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02443179-2A1334341?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02443179-2A1334341?access_token=83ff96335c2d45a094df02a206a39ff4)



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| PTR : ORDINARY FULLY PAID          | 224,751,139                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                        | Total number of +securities on issue |
|---------------------------------------------------------------------------|--------------------------------------|
| PTRA0 : OPTION EXPIRING 16-AUG-2024 EX \$0.098                            | 100,000                              |
| PTRAP : OPTION EXPIRING 01-OCT-2024 EX \$0.084                            | 1,000,000                            |
| New class - code to be confirmed : OPTION EXPIRING 01-MAY-2026 EX \$0.063 | 250,000                              |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13