



Grant Thornton

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26 October 2012

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Dear Sir / Madam

**VIRAX HOLDINGS LIMITED (SUBJECT TO DEED OF COMPANY
ARRANGEMENT)
ACN: 006 569 106 ("THE COMPANY")**

I advise that on Friday, 19 October 2012 the Company executed a Deed of Company Arrangement ("DOCA"). The executed DOCA has been lodged with the Australian Securities and Investments Commission.

Any queries in relation to the above should be directed to Mr Huw Downey of this office on (03) 8320 2222.

Yours faithfully

Laurence A Fitzgerald
JOINT AND SEVERAL DEED ADMINISTRATOR

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