



Grant Thornton

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VIRAX HOLDINGS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN: 006 569 106 ("THE COMPANY")

Consolidation process as approved by Shareholders

Set out in the table below is the expected timing for completion of the Consolidation approved by shareholders of the Company at the general meeting held on 30 August 2013.

	Indicative Timing
ASX notified that Shareholders' approval has been granted for the Resolutions at the General Meeting held on 30 August 2013	2 September 2013
The date that would ordinarily be the last day for trading in pre-Consolidation securities	3 September 2013
Date that securities would ordinarily commence trading on a deferred settlement (post-Consolidation) basis*	4 September 2013
Last day to register transfers on a pre-Consolidation basis (although the Company is anticipated to remain suspended at this stage)	10 September 2013
First day for the Company to send notice to each security holder of the change in their details of holdings	11 September 2013
First day for the Company to register securities on a post-Consolidation basis	
First day for issue of new holding statements	
Issue date – deferred settlement market ends*	17 September 2013
Last day for the Company to send notice to each security holder of the change in their details of holdings	
Last day to send new holding statements and enter securities into the holders' security holdings	

**As the Company's securities are suspended from trading, deferred settlement trading will not occur*

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If you have any queries, please contact Ms Gillian Wright by dialling (03) 8320 2222.

Yours faithfully

Laurence A Fitzgerald

JOINT AND SEVERAL DEED ADMINISTRATOR

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