



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 14, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTX	ORDINARY FULLY PAID	641,711	14/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006569106

1.3 ASX issuer code

PTX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PTXAN : OPTION EXPIRING 18-DEC-2022 EX \$0.1016

TO (Existing Class)

ASX +security code and description

PTX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

641,711

The first date the options were exercised or other +convertible securities were converted

14/12/2022

The last date the options were exercised or other +convertible securities were converted

14/12/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Steven Yatomi-Clarke	Mr Steven Yatomi-Clarke	641,711



Issue date

14/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

641,711

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exercise of 2,000,000 PTXAN unlisted options on a cashless (net settled) basis resulting in the issue of 641,711 fully paid ordinary shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.101600

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PTX : ORDINARY FULLY PAID	720,698,195
PTXOC : OPTION EXPIRING 31-MAR-2023	84,953,919

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371	1,000,000
PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363	2,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAM : OPTION EXPIRING 02-MAY-2023 EX \$0.0663	4,723,333
PTXAN : OPTION EXPIRING 18-DEC-2022 EX \$0.1016	1,358,289
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAD : OPTION EXPIRING 10-MAY-2022 EX \$0.1362	1,200,000
PTXAE : OPTION EXPIRING 01-JUN-2024 EX 7.5C	415,000
PTXAF : OPTION EXPIRING 23-NOV-2024 EX \$0.0968	17,000,000
PTXAG : OPTION EXPIRING 08-DEC-2025 EX \$0.0968	4,000,000
PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923	1,000,000

