



MARKET RELEASE

8 September 2008

RIVIERA RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Riviera Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 8 September 2008.

Official Quotation of the following securities will commence at 1:00pm E.S.T. (11:00am W.S.T) on Wednesday, 10 September 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. A statement confirming the completion of an agreement between the Company and Greenland Minerals and Energy Limited.
7. Corporate Governance Statement.
8. Full terms and conditions of the Employee Incentive Option Scheme.

Security Code: RVE

A handwritten signature in black ink, appearing to read 'Nathan Bartrop'.

Nathan Bartrop
Adviser, Issuers (Perth)