

5 November 2009

The Company Announcements Office

Australian Securities Exchange

**DISPATCH OF ENTITLEMENT ISSUE PROSPECTUS**

Riviera Resources Limited advises that the entitlement issue prospectus dated 22 October 2009 has been dispatched to the shareholders of the Company who were shareholders on the record date of 2 November 2009.

Yours faithfully



**Philip Re**  
**Managing Director**