

Notice reference number **0871.17.08**

Notice date: 23/08/2017

What's this about?

Effective date: 25/08/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Pursuit Minerals Ltd (formerly Burrabulla Corporation Limited) – Reinstatement to Official Quotation

Description

The securities of Pursuit Minerals Ltd (the “Company”) were suspended from Official Quotation on 22 May 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 25 August 2017, following the Company’s compliance with listing rule 11.1.3 and Chapter 1 and 2 of the ASX Listing Rules.

Quoted Securities: 49,611,745 fully paid ordinary shares

ASX Code: PUR

Time: 10:00 am AEST

Date: Friday, 25 August 2017

ASX Trade Abbreviation: PURSUITMIN

ISIN: AU000000PUR3

Home Branch: Perth

Industry Classification: 1510 - Materials

Registered Office: Level 11, London House
216 St Georges Terrace
Perth WA 6000
Telephone: +61 8 9481 0389

Company Secretary: Elizabeth Victoria Hunt

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6153
Telephone: +61 8 9315 2333
Facsimile: +61 8 9315 2233

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Australia
Dividend Policy:	See page 55 of the Company's prospectus dated 19 June 2017.
Activities:	Mineral exploration with a primary focus on exploration for base metals.
Lead Manager	EverBlu Capital Pty Ltd.
ASX Restricted Securities:	13,008,723 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement. 2,750,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 14 August 2017. 15,000,000 unquoted options exercisable at \$0.25 each on or before 14 August 2021 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement. 1,500,000 unquoted options exercisable at \$0.20 each on or before 28 February 2020 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 14 August 2017. 24,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.
Unquoted Securities:	15,000,000 unquoted options exercisable at \$0.25 each on or before 14 August 2021. 1,500,000 unquoted options exercisable at \$0.20 each on or before 28 February 2020. 30,670 unquoted options exercisable at \$48.691 each on or before 24 July 2018. 24,000,000 performance rights.

What do I need to do and by when?

Instructions

Please refer to the prospectus dated 19 June 2017 and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Sandra Wutete	(08) 9224 0000