

15 October 2019

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney
NSW 2000

Dear Sir/Madam

SHARE PLACEMENT: SECTION 708A CLEANSING NOTICE

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act"), Pursuit Minerals Limited (the "Company") hereby provides notice that on 15 October 2019 the Company issued the following securities:

1. 24,850,000 fully paid ordinary shares issued pursuant to shareholder approval received at a general meeting of shareholders on 1 October 2019.

Pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth), the Company states that:

- (a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board,



Stephen Kelly
Company Secretary

Pursuit Minerals Limited
ACN 128 806 977

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