



Announcement Summary

**Entity name**  
PROVARIS ENERGY LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday December 23, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PV1                | ORDINARY FULLY PAID  | 29,230,769                         | 23/12/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PROVARIS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53109213470

### 1.3 ASX issuer code

PV1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/12/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

18-Dec-2025 10:21

**Announcement Title**

New - Proposed issue of securities - PV1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Subject to shareholder approval: (i) issue of 9,615,385 new fully paid ordinary shares to directors and (ii) issue of 19,423,077 free unlisted options.





Issue details

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**Number of +securities to be quoted**

29,230,769

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement of new fully paid prdinary shares as announced to the market on 18 December 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PV1 : ORDINARY FULLY PAID                 | 897,776,837                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075  | 8,281,145                                   |
| PV1AP : OPTION EXPIRING 20-FEB-2027 EX \$0.03   | 27,682,053                                  |
| PV1AF : PERFORMANCE RIGHTS                      | 26,000,000                                  |
| PV1AC : OPTION EXPIRING 01-MAR-2026 EX \$0.075  | 23,750,000                                  |
| PV1AD : CONVERTIBLE NOTES                       | 40                                          |
| PV1AE : OPTION EXPIRING 08-MAY-2027 EX \$0.0661 | 4,000,000                                   |