

12th November 2015

Lisa Dalton
Company Secretary
PWR Holdings Limited
103 Lahrs Road
Ormeau QLD 4208

Dear Lisa,

Escrow Securities

We confirm the issue of restricted securities as detailed below:

Escrowed until FY16 Results Announcement: (Voluntary Escrow)

Fully Paid Ordinary Shares	2,936,500
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Escrowed until August 2017: (Voluntary Escrow)

Fully Paid Ordinary Shares	42,577,500
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Total Fully Paid Ordinary Shares Held in escrow:	45,514,000
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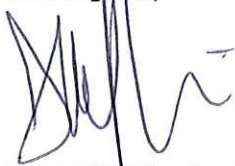
Unrestricted Fully Paid Ordinary Shares:	54,486,000
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Total Fully Paid Ordinary Shares:	100,000,000
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In accordance with Australian Securities Exchange Listing Rule 9.5 (b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

We also confirm in accordance with ASX Settlement Operating Rule 8.9.1, that Issuer Sponsored Holding Statements and CHESS Allotment Notices have been sent out to shareholders.

Kind regards,



David Maffescioni
Relationship Manager